

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2012

Department of the Treasury
Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

A For the 2012 calendar year, or tax year beginning and ending


B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization Lettie Pate Whitehead Foundation, Inc. Doing Business As Number and street (or P.O. box if mail is not delivered to street address) Room/suite 191 Peachtree Street, NE 3540 City, town, or post office, state, and ZIP code Atlanta, GA 30303-1799 F Name and address of principal officer: P. Russell Hardin 191 Peachtree St NE, #3540 Atlanta, GA 30303	D Employer identification number 58-6012629 E Telephone number 404-522-6755 G Gross receipts \$ 87996642. H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions) H(c) Group exemption number ▶
I Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () ◀ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		
J Website: ▶ lpwhitehead.org		
K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		L Year of formation: 1946 M State of legal domicile: GA

Part I Summary

1	Briefly describe the organization's mission or most significant activities: To support the education and care of women in nine southeastern states. The organization makes		
2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
3	Number of voting members of the governing body (Part VI, line 1a)	3	3
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	3
5	Total number of individuals employed in calendar year 2012 (Part V, line 2a)	5	13
6	Total number of volunteers (estimate if necessary)	6	0
7 a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.
b	Net unrelated business taxable income from Form 990-T, line 34	7b	0.
8	Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
9	Program service revenue (Part VIII, line 2g)	0.	0.
10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	35969667.	37151867.
11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	39900.	39900.
12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	36009567.	37191767.
13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	28971500.	30630000.
14	Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	339677.	335091.
16a	Professional fundraising fees (Part IX, column (A), line 11e)	0.	0.
b	Total fundraising expenses (Part IX, column (D), line 25) ▶ 0.		
17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	396670.	493671.
18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	29707847.	31458762.
19	Revenue less expenses. Subtract line 18 from line 12	6301720.	5733005.
20	Total assets (Part X, line 16)	Beginning of Current Year	End of Year
21	Total liabilities (Part X, line 26)	154347358.	160080209.
22	Net assets or fund balances. Subtract line 21 from line 20	5744.	5590.
		154341614.	160074619.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer:  P. Russell Hardin, President Type or print name and title	Date: 7/30/13	
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date
	Firm's name ▶	Check if self-employed <input type="checkbox"/>	PTIN
	Firm's address ▶	Firm's EIN ▶	Phone no.

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response to any question in this Part III

1 Briefly describe the organization's mission: To support the education and care of women in nine southeastern states. The organization makes scholarship grants to schools and colleges for deserving female students. The organization also supports selected nursing facilities serving the needs of elderly women.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 27539037. including grants of \$ 27315000.) (Revenue \$) Grants for Education. Grants were paid to 191 higher education institutions and 11 primary/secondary institutions in Alabama, Florida, Georgia, Louisiana, Mississippi, North Carolina, South Carolina, Tennessee and Virginia. Those schools use grant funds to award need-based scholarships for deserving female students from those nine states according to the terms of the will that established the Foundation. Approximately 10,447 female students received Foundation scholarship awards at the 202 institutions.

4b (Code:) (Expenses \$ 3342190. including grants of \$ 3315000.) (Revenue \$) Grants for the Care of Aged Women. Grants were paid to 15 homes, hospitals or hospice services in Georgia, North Carolina, and Virginia for the care of aged women according to the terms of the will that established the Foundation.

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe in Schedule O.) (Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses 30881227.

Part IV Checklist of Required Schedules

		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2	Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ?		X
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	X	
b	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	X	
c	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		X
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		X
e	Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	X	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>		X
12a	Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	X	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Parts II and IV</i>		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Parts III and IV</i>		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20a	Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		

Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	X	
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>		X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25</i>		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highest compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>		X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>		X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	X	
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	X	

Note. All Form 990 filers are required to complete Schedule O

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response to any question in this Part V

Main form area containing questions 1a through 14b with corresponding Yes/No columns and data entry fields.

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response to any question in this Part VI

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		
b	Enter the number of voting members included in line 1a, above, who are independent		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	X	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		X
6	Did the organization have members or stockholders?		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a	The governing body?	X	
b	Each committee with authority to act on behalf of the governing body?	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	X	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	X	
13	Did the organization have a written whistleblower policy?	X	
14	Did the organization have a written document retention and destruction policy?	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a	The organization's CEO, Executive Director, or top management official	X	
b	Other officers or key employees of the organization	X	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

- 17** List the states with which a copy of this Form 990 is required to be filed **GA**
- 18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
 Own website Another's website Upon request Other (explain in Schedule O)
- 19** Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, physical address, and telephone number of the person who possesses the books and records of the organization: **Erik S. Johnson, Secretary - 404-522-6755**
191 Peachtree Street NE, Suite 3540, Atlanta, GA 30303

Part VIII Statement of Revenue

Check if Schedule O contains a response to any question in this Part VIII

		(A)	(B)	(C)	(D)	
		Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512, 513, or 514	
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1a				
	b Membership dues	1b				
	c Fundraising events	1c				
	d Related organizations	1d				
	e Government grants (contributions)	1e				
	f All other contributions, gifts, grants, and similar amounts not included above	1f				
	g Noncash contributions included in lines 1a-1f: \$					
	h Total. Add lines 1a-1f					
	Program Service Revenue	2 a _____	Business Code			
b _____						
c _____						
d _____						
e _____						
f All other program service revenue						
g Total. Add lines 2a-2f						
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		33330533.		33330533.	
	4 Income from investment of tax-exempt bond proceeds					
	5 Royalties					
	6 a Gross rents	(i) Real	42000.			
		(ii) Personal				
		b Less: rental expenses	2100.			
	c Rental income or (loss)	39900.				
	d Net rental income or (loss)		39900.		39900.	
	7 a Gross amount from sales of assets other than inventory	(i) Securities	54624109			
		(ii) Other				
		b Less: cost or other basis and sales expenses	50802775			
		c Gain or (loss)	3821334.			
	d Net gain or (loss)		3821334.		3821334.	
	8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	a				
		b Less: direct expenses				
c Net income or (loss) from fundraising events						
9 a Gross income from gaming activities. See Part IV, line 19	a					
	b Less: direct expenses					
	c Net income or (loss) from gaming activities					
10 a Gross sales of inventory, less returns and allowances	a					
	b Less: cost of goods sold					
	c Net income or (loss) from sales of inventory					
Miscellaneous Revenue		Business Code				
11 a _____						
	b _____					
	c _____					
	d All other revenue					
	e Total. Add lines 11a-11d					
12 Total revenue. See instructions.		37191767.	0.	0.	37191767.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response to any question in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the United States. See Part IV, line 21	30630000.	30630000.		
2 Grants and other assistance to individuals in the United States. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	231059.	137305.	93754.	
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	66219.	39992.	26227.	
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	8815.	5730.	3085.	
9 Other employee benefits	20204.	13133.	7071.	
10 Payroll taxes	8794.	5716.	3078.	
11 Fees for services (non-employees):				
a Management	173.	112.	61.	
b Legal				
c Accounting	9585.		9585.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	411649.		411649.	
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)				
12 Advertising and promotion				
13 Office expenses	7255.	4716.	2539.	
14 Information technology	21175.	13764.	7411.	
15 Royalties				
16 Occupancy	14350.	9328.	5022.	
17 Travel	9554.	5576.	3978.	
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	1115.	944.	171.	
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	6339.	4120.	2219.	
23 Insurance	2886.	1876.	1010.	
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a Organization Dues	8131.	7967.	164.	
b				
c				
d				
e All other expenses	1459.	948.	511.	
25 Total functional expenses. Add lines 1 through 24e	31458762.	30881227.	577535.	0.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here if following SOP 98-2 (ASC 958-720)

Part X Balance Sheet

Check if Schedule O contains a response to any question in this Part X

		(A) Beginning of year		(B) End of year		
Assets	1 Cash - non-interest-bearing	5064.	1	8171.		
	2 Savings and temporary cash investments	11121944.	2	13083939.		
	3 Pledges and grants receivable, net		3			
	4 Accounts receivable, net		4			
	5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5			
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L		6			
	7 Notes and loans receivable, net		7			
	8 Inventories for sale or use		8			
	9 Prepaid expenses and deferred charges		9			
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 138506.				
	b Less: accumulated depreciation	10b 9169.	131883.	10c	129337.	
	11 Investments - publicly traded securities	132203056.	11	135967106.		
	12 Investments - other securities. See Part IV, line 11	10856369.	12	10856369.		
	13 Investments - program-related. See Part IV, line 11		13			
	14 Intangible assets		14			
	15 Other assets. See Part IV, line 11	29042.	15	35287.		
16 Total assets. Add lines 1 through 15 (must equal line 34)	154347358.	16	160080209.			
Liabilities	17 Accounts payable and accrued expenses		17			
	18 Grants payable		18			
	19 Deferred revenue		19			
	20 Tax-exempt bond liabilities		20			
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21			
	22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22			
	23 Secured mortgages and notes payable to unrelated third parties		23			
	24 Unsecured notes and loans payable to unrelated third parties		24			
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	5744.	25	5590.		
	26 Total liabilities. Add lines 17 through 25	5744.	26	5590.		
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.					
	27 Unrestricted net assets	154341614.	27	160074619.		
	28 Temporarily restricted net assets		28			
	29 Permanently restricted net assets		29			
	Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.					
	30 Capital stock or trust principal, or current funds		30			
	31 Paid-in or capital surplus, or land, building, or equipment fund		31			
	32 Retained earnings, endowment, accumulated income, or other funds		32			
33 Total net assets or fund balances	154341614.	33	160074619.			
34 Total liabilities and net assets/fund balances	154347358.	34	160080209.			

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response to any question in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	37191767.
2	Total expenses (must equal Part IX, column (A), line 25)	2	31458762.
3	Revenue less expenses. Subtract line 2 from line 1	3	5733005.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	154341614.
5	Net unrealized gains (losses) on investments	5	
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	160074619.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response to any question in this Part XII

		Yes	No
1	Accounting method used to prepare the Form 990: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
2b	Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	X	
2c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	X	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
3b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		

Form 990 (2012)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No. 1545-0047

2012

Open to Public Inspection

Name of the organization **Lettie Pate Whitehead Foundation, Inc.** Employer identification number **58-6012629**

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 10 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.
 - a Type I b Type II c Type III - Functionally integrated d Type III - Non-functionally integrated
- e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

	Yes	No
(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?		X
(ii) A family member of a person described in (i) above?		X
(iii) A 35% controlled entity of a person described in (i) or (ii) above?		X
- h Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of monetary support
			Yes	No	Yes	No	Yes	No	
Auburn University	63-6022422	27		X	X		X		88000.
Birmingham-Southern College	63-0288811	12		X	X		X		235000.
Capstone Foundation	23-7337238	5		X	X		X		88000.
Huntingdon College	63-0288841	12		X	X		X		138000.
Judson College	63-0288850	2		X	X		X		102000.
Total	218								3063000.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule A (Form 990 or 990-EZ) 2012

See Part IV for Line 11 Continuation

232021
12-04-12

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4.						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2012 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2011 Schedule A, Part II, line 14	15	%
16a 33 1/3% support test - 2012. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 33 1/3% support test - 2011. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
17a 10% -facts-and-circumstances test - 2012. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 10% -facts-and-circumstances test - 2011. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions		<input type="checkbox"/>

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

Section C. Computation of Public Support Percentage

15 Public support percentage for 2012 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2011 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2012 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2011 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2012. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

b 33 1/3% support tests - 2011. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Part IV Supplemental Information (Schedule A, Part I, Line 11h - Information regarding supported organizations (continuation))

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
Oakwood University	63-03666522			X	X		X		78000.
Samford University	63-03129142			X	X		X		232000.
South Alabama, Uni	63-04773482			X	X		X		65000.
Spring Hill College	63-03021792			X	X		X		120000.
Stillman College	63-03159352			X	X		X		105000.
Talladega College	63-02888702			X	X		X		68000.
Tuskegee University	63-02888782			X	X		X		122000.
University of Alabama i	63-12223492			X	X		X		230000.
University of Mobile	63-04175082			X	X		X		122000.
Barry University	59-06243642			X	X		X		90000.
Bethune-Cookman Universi	59-07047262			X	X		X		145000.
Eckerd College	59-08591212			X	X		X		78000.
Florida Institute of	59-60465002			X	X		X		96000.
Florida Internationa	23-70471065			X	X		X		53000.
Florida Southern Col	59-06244012			X	X		X		160000.
Florida State Univer	59-61521807			X	X		X		82000.
Rollins College	59-06244402			X	X		X		95000.
Central Florida, Uni	56-62118322			X	X		X		40000.
South Florida, Uni	59-08790157			X	X		X		58000.
Stetson University	59-06244162			X	X		X		192000.
University of Miami	59-06244582			X	X		X		105000.
A. G. Rhodes Health & Re	58-05860019			X	X		X		390000.
Agnes Scott College	58-05661162			X	X		X		272000.
Andrew College	58-05686872			X	X		X		118000.
Armstrong Atlantic Sta	58-15772375			X	X		X		66000.
Continuation Total									

Part IV Supplemental Information (Schedule A, Part I, Line 11h - Information regarding supported organizations (continuation))

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
Augusta State Univer	58-60381942			X	X		X		66000.
Berry College	58-05661332			X	X		X		316000.
Brenau University	58-05661432			X	X		X		194000.
Brewton-Parker College	58-06190302			X	X		X		134000.
Clark Atlanta Univ	58-18252592			X	X		X		274000.
Clayton State Univer	23-74192857			X	X		X		45000.
Covenant College	43-07195062			X	X		X		84000.
Emory University	58-05662562			X	X		X		1278000.
Emory University	58-05662562			X	X		X		125000.
Georgia College & St	58-60439729			X	X		X		146000.
Georgia Health Scien	35-23105735			X	X		X		280000.
Georgia Southern Uni	58-60340315			X	X		X		132000.
Georgia State Univer	58-60331857			X	X		X		212000.
Kennesaw State Univer	23-70343455			X	X		X		82000.
LaGrange College	58-05661992			X	X		X		238000.
Mercer University	58-05661672			X	X		X		452000.
North Georgia Coll	23-70662977			X	X		X		45000.
Oglethorpe University	58-05686982			X	X		X		275000.
Our Lady of Perpetual He	58-05662341			X	X		X		418000.
Paine College	23-74344992			X	X		X		136000.
Piedmont College	58-05686982			X	X		X		182000.
Presbyterian Village, Au	58-16494439			X	X		X		312000.
Reinhardt University	58-06031532			X	X		X		160000.
Shorter University	58-26245702			X	X		X		216000.
Spelman College	58-05662432			X	X		X		342000.
Continuation Total									

Part IV Supplemental Information (Schedule A, Part I, Line 11h - Information regarding supported organizations (continuation))

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
St. Joseph's Hospital of Thomas University	58-05662572			X	X		X		88000.
Truett McConnell Co	58-06448972			X	X		X		54000.
Valdosta State Univer	58-05313922			X	X		X		92000.
Visiting Nurse Health	58-15821365			X	X		X		70000.
Wesleyan College	58-05662507			X	X		X		315000.
West Georgia Foundation,	58-05934382			X	X		X		224000.
Young Harris College	58-60564645			X	X		X		68000.
Centenary College of L	58-05934142			X	X		X		168000.
Dillard University	72-04089152			X	X		X		174000.
Louisiana College	72-04089292			X	X		X		82000.
Louisiana State Univer	72-04675152			X	X		X		72000.
Louisiana State Univer	72-60008482			X	X		X		45000.
Louisiana State Univer	72-60008482			X	X		X		65000.
Louisiana Tech Univers	72-60007922			X	X		X		40000.
Louisiana, University o	72-60238362			X	X		X		50000.
Louisiana, University o	72-60285275			X	X		X		106000.
Loyola University N	72-04089462			X	X		X		134000.
Our Lady of the Lake Col	72-11731562			X	X		X		90000.
Southeastern Louisiana U	72-60288217			X	X		X		62000.
Tulane University	72-04238892			X	X		X		210000.
Xavier University o	72-06358842			X	X		X		184000.
Belhaven University	64-03030692			X	X		X		102000.
Millsaps College	64-03030842			X	X		X		250000.
Mississippi College	64-03030862			X	X		X		218000.
Mississippi University f	23-70507175			X	X		X		66000.
Continuation Total									

Part IV Supplemental Information (Schedule A, Part I, Line 11h - Information regarding supported organizations (continuation))

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
Rust College	64-03038052			X	X		X		114000.
The University of Tougaloo College	64-60225055			X	X		X		80000.
University of Mississippi	64-03030932			X	X		X		138000.
Arbor Acres United Methodist Baptist Retirement Home	64-09385662			X	X		X		170000.
Barton College	56-11522637			X	X		X		210000.
Belmont Abbey College	56-05623089			X	X		X		175000.
Brevard College	56-05299332			X	X		X		120000.
Cabarrus College of Health Sciences	56-05474982			X	X		X		130000.
Campbell University	56-05322972			X	X		X		130000.
Catawba College	56-14075202			X	X		X		110000.
Chowan University	56-05299402			X	X		X		170000.
Davidson College	56-05302512			X	X		X		120000.
Duke University	56-05541992			X	X		X		128000.
Elon University	56-05299612			X	X		X		125000.
Forsyth Technical Community College	56-05321292			X	X		X		292000.
Gardner-Webb University	56-05323032			X	X		X		170000.
Greensboro College	56-07926146			X	X		X		160000.
Guilford College	56-05299722			X	X		X		125000.
Hospice & Palliative Care	56-05321442			X	X		X		115000.
Lees-McRae College	56-05299822			X	X		X		100000.
Lenoir-Rhyne University	56-13433137			X	X		X		60000.
Louisburg College	56-05299532			X	X		X		115000.
Mars Hill College	56-05567532			X	X		X		120000.
	56-05475112			X	X		X		112000.
	56-05542072			X	X		X		125000.
Continuation Total									

Part IV Supplemental Information (Schedule A, Part I, Line 11h - Information regarding supported organizations (continuation))

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
Meredith College	56-05302422			X	X		X		130000.
Montreat College	56-05432612			X	X		X		115000.
Moravian Home, Inc.	56-09639267			X	X		X		160000.
North Carolina Baptist	56-05527872			X	X		X		78000.
North Carolina Wesleyan	56-06866032			X	X		X		125000.
Penick Home	20-10554929			X	X		X		200000.
Pfeiffer University	56-05299902			X	X		X		115000.
Queens University of Charlotte	56-05300032			X	X		X		220000.
Salem Academy	56-05300052			X	X		X		100000.
Salem College	56-05300052			X	X		X		145000.
Senior Services, Inc.	56-10859687			X	X		X		45000.
St. Andrew's University	56-05302402			X	X		X		120000.
St. Augustine's University	56-19459752			X	X		X		125000.
St. Mary's School	56-05323142			X	X		X		60000.
The University of North Carolina at Greensboro	56-60013932			X	X		X		280000.
The University of North Carolina at Chapel Hill	56-60594172			X	X		X		85000.
The University of North Carolina at Wilmington	56-60014682			X	X		X		140000.
University of North Carolina at Asheville	56-60648507			X	X		X		180000.
Warren Wilson College	56-07677362			X	X		X		125000.
Wingate University	56-60499352			X	X		X		110000.
Winston-Salem State University	56-09896202			X	X		X		130000.
Anderson University	57-03249062			X	X		X		50000.
Charleston Southern University	57-04742912			X	X		X		78000.
Claflin University	57-03143742			X	X		X		86000.
Clemson University	57-04263355			X	X		X		40000.
Continuation Total									

Part IV Supplemental Information (Schedule A, Part I, Line 11h - Information regarding supported organizations (continuation))

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
Coker College	57-03249162			X	X		X		82000.
College of Charleston	23-70692365			X	X		X		80000.
Columbia College	57-03249152			X	X		X		122000.
Converse College	57-03143802			X	X		X		84000.
Erskine College	57-03143902			X	X		X		80000.
Furman University	57-03143952			X	X		X		163000.
Medical University of	57-60072226			X	X		X		95000.
Presbyterian College	57-03144082			X	X		X		145000.
Spartanburg Methodist College	57-03144152			X	X		X		80000.
University of South Carolina	57-60179855			X	X		X		113000.
Wofford College	57-03144222			X	X		X		145000.
Baptist Memorial Hospital	62-15996702			X	X		X		134000.
Belmont University	64-04650762			X	X		X		112000.
Carson-Newman College	62-04791892			X	X		X		102000.
Christian Brothers University	62-04766662			X	X		X		65000.
Cumberland University	62-05993392			X	X		X		52000.
Fisk University	62-02020002			X	X		X		85000.
King College	58-13631002			X	X		X		56000.
Lee University	62-05027392			X	X		X		48000.
Martin Methodist College	62-04832102			X	X		X		27000.
Maryville College	62-04756912			X	X		X		66000.
Meharry Medical College	62-04880462			X	X		X		86000.
Memphis University	62-60485405			X	X		X		86000.
Rhodes College	62-04763012			X	X		X		172000.
The University of	62-04756972			X	X		X		152000.
Continuation Total									

Part IV Supplemental Information (Schedule A, Part I, Line 11h - Information regarding supported organizations (continuation))

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
Tusculum College	62-04841852			X	X		X		76000.
Union University	62-05165092			X	X		X		58000.
Vanderbilt University	62-04768222			X	X		X		180000.
Averett University	54-01298602			X	X		X		139000.
Bluefield College	54-05682002			X	X		X		110000.
Bon Secours Memorial Col	54-17449312			X	X		X		146000.
Bridgewater College	54-05063062			X	X		X		138000.
Jefferson College of H	54-05063322			X	X		X		101000.
Christchurch School	51-02363622			X	X		X		87000.
Christopher Newport Univ	54-11562487			X	X		X		94000.
The College of William a	54-07341172			X	X		X		140000.
Collegiate School	54-05282032			X	X		X		94000.
Eastern Mennonite Un	54-05758122			X	X		X		144000.
Emory & Henry Colleg	54-05058922			X	X		X		140000.
Episcopal High School	54-05063262			X	X		X		98000.
Ferrum College	54-05064572			X	X		X		140000.
George Mason University	54-16038422			X	X		X		96000.
Georgetown University	53-01966032			X	X		X		146000.
Goodwin House Incorp	54-06236709			X	X		X		168000.
Hampton Roads Academ	54-06599122			X	X		X		91000.
Hampton University	54-17994002			X	X		X		140000.
Hollins University	54-05063142			X	X		X		140000.
J. Sargeant Reynolds Com	54-11302967			X	X		X		71000.
James Madison Univ	23-71563057			X	X		X		153000.
Lewis-Gale Foundation	54-60512987			X	X		X		140000.
Continuation Total									

Part IV Supplemental Information (Schedule A, Part I, Line 11h - Information regarding supported organizations (continuation))

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
Longwood University F	54-60472897			X	X		X		140000.
Lynchburg College	54-05059222			X	X		X		153000.
Madiera School	54-05059252			X	X		X		46000.
Mary Baldwin College	54-05063192			X	X		X		143000.
Marymount University	54-05738012			X	X		X		153000.
Medical College of V	54-60536607			X	X		X		300000.
New Community Sc	54-09732212			X	X		X		87000.
Oak Hill Academy	54-05630042			X	X		X		94000.
Old Dominion University	54-60520142			X	X		X		108000.
Radford University	23-72197822			X	X		X		212000.
Randolph College	54-05059412			X	X		X		122000.
Randolph-Mac on College	54-05059402			X	X		X		139000.
Rappahannock Westminster	54-11501487			X	X		X		94500.
Richmond Ballet, Scho	54-60498482			X	X		X		101000.
Riverside Hospital Sch	52-12457462			X	X		X		127000.
Roanoke College	54-05059452			X	X		X		140000.
Sentara College of H	54-15474082			X	X		X		132000.
Shenandoah University	54-05256052			X	X		X		153000.
Southside Health Educa	83-04586667			X	X		X		149000.
St. Catherine's	54-60368962			X	X		X		109000.
St. Margaret's S	51-02062152			X	X		X		107000.
St. Paul's College	54-05346072			X	X		X		140000.
St. Stephen's an	54-60540092			X	X		X		96000.
Stuart Hall	84-16488032			X	X		X		96000.
Sweet Briar College	54-05341052			X	X		X		129000.
Continuation Total									

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ **Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**

▶ **Attach to Form 990. ▶ See separate instructions.**

OMB No. 1545-0047

2012

Open to Public Inspection

Name of the organization

Lettie Pate Whitehead Foundation, Inc.

Employer identification number

58-6012629

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		<input type="checkbox"/> Yes <input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		<input type="checkbox"/> Yes <input type="checkbox"/> No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

Preservation of land for public use (e.g., recreation or education) Preservation of an historically important land area

Protection of natural habitat Preservation of a certified historic structure

Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

Yes No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

Yes No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1

▶ \$ _____

(ii) Assets included in Form 990, Part X

▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenues included in Form 990, Part VIII, line 1

▶ \$ _____

b Assets included in Form 990, Part X

▶ \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):
- a Public exhibition
 - b Scholarly research
 - c Preservation for future generations
 - d Loan or exchange programs
 - e Other _____
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No
- b If "Yes," explain the arrangement in Part XIII and complete the following table:
- | | Amount |
|---------------------------------|-----------|
| c Beginning balance | 1c |
| d Additions during the year | 1d |
| e Distributions during the year | 1e |
| f Ending balance | 1f |
- 2a Did the organization include an amount on Form 990, Part X, line 21? Yes No
- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a Board designated or quasi-endowment _____ %
 - b Permanent endowment _____ %
 - c Temporarily restricted endowment _____ %
- The percentages in lines 2a, 2b, and 2c should equal 100%.
- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- | | Yes | No |
|---|---------------|----|
| (i) unrelated organizations | 3a(i) | |
| (ii) related organizations | 3a(ii) | |
| b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R? | 3b | |
- 4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land	85285.			85285.
b Buildings				
c Leasehold improvements		16649.	1498.	15151.
d Equipment		36572.	7671.	28901.
e Other				
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				129337.

Part VII Investments - Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A) THE COCA-COLA COMPANY		
(B) STOCK	10856369.	Cost
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
(I)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶	10856369.	

Part VIII Investments - Program Related. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

Part IX Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	

Part X Other Liabilities. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) 457(b) Plan	5567.
(3) Benefit Plan	23.
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	
(11)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	5590.

2. FIN 48 (ASC 740) Footnote. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	37193867.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments	2a	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.)	2d	2100.
e	Add lines 2a through 2d	2e	2100.
3	Subtract line 2e from line 1	3	37191767.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)	5	37191767.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	31460862.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII.)	2d	2100.
e	Add lines 2a through 2d	2e	2100.
3	Subtract line 2e from line 1	3	31458762.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)	5	31458762.

Part XIII Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Part XI, Line 2d - Other Adjustments:

RENTAL EXPENSE

Part XII, Line 2d - Other Adjustments:

RENTAL EXPENSE

Rental expense is included in expenses on audited financial statement but is netted against rental revenue on Form 990.

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

**Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.**

OMB No. 1545-0047

2012

**Open to Public
Inspection**

Name of the organization
Lettie Pate Whitehead Foundation, Inc.

**Employer identification number
58-6012629**

Part I General Information on Grants and Assistance

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? **Yes** **No**
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Auburn University Foundation 107 Samford Hall Auburn, AL 36849	63-6022422	501(c)(3)	88000.	0.			For nursing and pre-nursing scholarships.
Birmingham-Southern College 900 Arkadelphia Road Birmingham, AL 35254	63-0288811	501(c)(3)	235000.	0.			For general scholarship support.
Capstone Foundation of the University of Alabama - University of Alabama - Tuscaloosa, AL 35487	23-7337238	501(c)(3)	88000.	0.			For nursing scholarships.
Huntingdon College 1500 East Fairview Avenue Montgomery, AL 36106	63-0288841	501(c)(3)	138000.	0.			For general scholarship support.
Judson College 302 Bibb Street Marion, AL 36756	63-0288850	501(c)(3)	102000.	0.			For general scholarship support.
Oakwood University 7000 Adventist Boulevard, NW Huntsville, AL 35896	63-0366652	501(c)(3)	78000.	0.			For general scholarship support.

- 2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table **▶ 217.**
- 3** Enter total number of other organizations listed in the line 1 table **▶ 0.**

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2012)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Samford University 800 Lakeshore Drive Birmingham, AL 35229	63-0312914	501(c)(3)	232000.	0.			For general and nursing scholarships.
South Alabama, University of USA Springhill Mobile, AL 36688	63-0477348	501(c)(3)	65000.	0.			For nursing scholarships.
Spring Hill College 4000 Dauphin Street Mobile, AL 36608	63-0302179	501(c)(3)	120000.	0.			For general scholarship support.
Stillman College P. O. Box 1430 Tuscaloosa, AL 35403	63-0315935	501(c)(3)	105000.	0.			For general scholarship support.
Talladega College 627 West Battle Street Talladega, AL 35160	63-0288870	501(c)(3)	68000.	0.			For general scholarship support.
Tuskegee University Kresge Building Tuskegee, AL 36088	63-0288878	501(c)(3)	122000.	0.			For general scholarship support.
University of Alabama in Birmingham - 1530 3rd Avenue South - Birmingham, AL 35294	63-1222349	501(c)(3)	230000.	0.			For nursing and allied health scholarships.
University of Mobile 5735 College Parkway Mobile, AL 36613	63-0417508	501(c)(3)	122000.	0.			For general scholarship support.
Barry University 11300 Northeast Second Avenue Miami Shores, FL 33161	59-0624364	501(c)(3)	90000.	0.			For nursing scholarships.

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Bethune-Cookman University 640 Dr. Mary McLeod Bethune Boulevard - Daytona Beach, FL 32114	59-0704726	501(c)(3)	145000.	0.			For general scholarship support.
Eckerd College 4200 54th Avenue South St. Petersburg, FL 33711	59-0859121	501(c)(3)	78000.	0.			For general scholarship support.
Florida Institute of Technology 150 West University Boulevard Melbourne, FL 32901	59-6046500	501(c)(3)	96000.	0.			For general scholarship support.
Florida International University 11200 S.W. 8th Street, HLS 485 Miami, FL 33199	23-7047106	501(c)(3)	53000.	0.			For nursing scholarships.
Florida Southern College 111 Lake Hollingsworth Drive Lakeland, FL 33801	59-0624401	501(c)(3)	160000.	0.			For general scholarship support.
Florida State University Foundation - 102 Vivian M. Duxbury Hall - Tallahassee, FL 32306	59-6152180	501(c)(3)	82000.	0.			For nursing scholarships.
Rollins College 1000 Holt Avenue Winter Park, FL 32789	59-0624440	501(c)(3)	95000.	0.			For general scholarship support.
Central Florida, University of 12424 Research Pkwy. Orlando, FL 32826	59-6211832	501(c)(3)	40000.	0.			For nursing scholarships.
South Florida, University of 4202 East Fowler Ave. ADM 241 Tampa, FL 33620	59-0879015	501(c)(3)	58000.	0.			For general scholarship support.

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Stetson University 421 N. Woodland Blvd. Unit 8258 Deland, FL 32723	59-0624416	501(c)(3)	192000.	0.			For general scholarship support.
University of Miami P. O. Box 248006 Coral Gables, FL 33124	59-0624458	501(c)(3)	105000.	0.			For medicine and nursing scholarships.
A. G. Rhodes Health & Rehab 350 Boulevard Atlanta, GA 30312	58-0586001	501(c)(3)	390000.	0.			For the care of aged women.
Agnes Scott College 141 East College Avenue Decatur, GA 30030	58-0566116	501(c)(3)	272000.	0.			For general scholarship support.
Andrew College 413 College Street Cuthbert, GA 39840	58-0568687	501(c)(3)	118000.	0.			For general scholarship support.
Armstrong Atlantic State University - 11935 Abercorn Street - Savannah, GA 31419	58-1577237	501(c)(3)	66000.	0.			For scholarships in the School of Health.
Augusta State University Foundation - 2500 Walton Way - Augusta, GA 30904	58-6038194	501(c)(3)	66000.	0.			For allied health, paramedical training and nursing scholarships.
Berry College 39 Mount Berry Station Rome, GA 30149	58-0566133	501(c)(3)	316000.	0.			For general scholarship support.
Brenau University 500 Washington Street, S.E. Gainesville, GA 30501	58-0566143	501(c)(3)	194000.	0.			For general scholarship support.

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Brewton-Parker College Highway 280 Mount Vernon, GA 30445	58-0619030	501(c)(3)	134000.	0.			For general scholarship support.
Clark Atlanta University 223 James P. Brawley Drive Atlanta, GA 30314	58-1825259	501(c)(3)	274000.	0.			For general scholarship support.
Clayton State University 2000 Clayton State Boulevard Morrow, GA 30260	23-7419285	501(c)(3)	45000.	0.			For nursing scholarships.
Covenant College 14049 Scenic Highway Lookout Mountain, GA 30750	43-0719506	501(c)(3)	84000.	0.			For general scholarship support.
Emory University Emory University Atlanta, GA 30322	58-0566256	501(c)(3)	1278000.	0.			For general scholarship support.
Emory University Emory University Atlanta, GA 30322	58-0566256	501(c)(3)	125000.	0.			For the care of aged women.
Georgia College & State University Foundation, Inc. - Campus Box 20 - Milledgeville, GA 31061	58-6043972	501(c)(3)	146000.	0.			For nursing scholarships.
Georgia Health Sciences University Foundation, Inc. - 1120 15th Street - Augusta, GA 30912	35-2310573	501(c)(3)	280000.	0.			For nursing and allied health scholarships.
Georgia Southern University Foundation - Landrum Box 8053 - Statesboro, GA 30460	58-6034031	501(c)(3)	132000.	0.			For nursing scholarships.

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Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Georgia State University Foundation, Inc. - P.O. Box 3965 - Atlanta, GA 30302	58-6033185	501(c)(3)	212000.	0.			For nursing and allied health scholarships.
Kennesaw State University Foundation - 1000 Chastain Road - Kennesaw, GA 30144	23-7034345	501(c)(3)	82000.	0.			For nursing scholarships.
LaGrange College 601 Broad Street LaGrange, GA 30240	58-0566199	501(c)(3)	238000.	0.			For general scholarship support.
Mercer University 1400 Coleman Avenue Macon, GA 31207	58-0566167	501(c)(3)	452000.	0.			For nursing and allied health scholarships.
North Georgia College & State University Foundation, Inc. - College Circle - Dahlonega, GA 30597	23-7066297	501(c)(3)	45000.	0.			For nursing scholarships.
Oglethorpe University 4484 Peachtree Road, N.E. Atlanta, GA 30319	58-0568698	501(c)(3)	275000.	0.			For general scholarship support.
Our Lady of Perpetual Help Home 760 Pollard Boulevard, S.W. Atlanta, GA 30315	58-0566234	501(c)(3)	418000.	0.			For the care of aged women.
Paine College 1235 15th Street Augusta, GA 30901	23-7434499	501(c)(3)	136000.	0.			For general scholarship support.
Piedmont College P. O. Box 10 Demorest, GA 30535	58-0568698	501(c)(3)	182000.	0.			For general scholarship support.

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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Presbyterian Village, Austell, Inc. - P. O. Box 926 - Quitman, GA 31643	58-1649443	501(c)(3)	312000.	0.			For the care of aged women.
Reinhardt University 7300 Reinhardt College Circle Waleska, GA 30183	58-0603153	501(c)(3)	160000.	0.			For general scholarship support.
Shorter University 315 Shorter Avenue Rome, GA 30165	58-2624570	501(c)(3)	216000.	0.			For general scholarship support.
Spelman College 350 Spelman Lane, S.W. Atlanta, GA 30314	58-0566243	501(c)(3)	342000.	0.			For general scholarship support.
St. Joseph's Mercy Foundation, Inc. - 5673 Peachtree Dunwoody Road, N.E. - Atlanta, GA 30342	58-1448522	501(c)(3)	88000.	0.			For nursing scholarships.
Thomas University 1501 Millpond Road Thomasville, GA 31792	58-0644897	501(c)(3)	54000.	0.			For general scholarship support.
Truett McConnell College 100 Alumni Drive Cleveland, GA 30528	58-0531392	501(c)(3)	92000.	0.			For general scholarship support.
Valdosta State University Foundation, Inc. - 1300 N. Patterson Street - Valdosta, GA 31698	58-1582136	501(c)(3)	70000.	0.			For nursing scholarships.
Visiting Nurse Health System 6610 Bay Circle, Suite C Norcross, GA 30071	58-0566250	501(c)(3)	315000.	0.			For the care of aged women.

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Wesleyan College 4760 Forsyth Road Macon, GA 31297	58-0593438	501(c)(3)	224000.	0.			For general scholarship support.
West Georgia Foundation, Inc. Sanford Hall Carrollton, GA 30118	58-6056464	501(c)(3)	68000.	0.			For nursing scholarships.
Young Harris College P. O. Box 98 Young Harris, GA 30582	58-0593414	501(c)(3)	168000.	0.			For general scholarship support.
Centenary College of Louisiana 2911 Centenary Boulevard Shreveport, LA 71134	72-0408915	501(c)(3)	174000.	0.			For general scholarship support.
Dillard University 2601 Gentilly Boulevard New Orleans, LA 70112	72-0408929	501(c)(3)	82000.	0.			For nursing scholarships.
Louisiana College P. O. Box 583 College Station Pineville, LA 71359	72-0467515	501(c)(3)	72000.	0.			For nursing scholarships.
Louisiana State University at Alexandria - 8100 Hwy 71 South - Alexandria, LA 71302	72-6000848	501(c)(3)	45000.	0.			For nursing scholarships.
Louisiana State University at Eunice - P. O. Box 1129 - Eunice, LA 70535	72-6000848	501(c)(3)	65000.	0.			For nursing scholarships.
Louisiana Tech University P. O. Box 3168 Ruston, LA 71272	72-6000792	501(c)(3)	40000.	0.			For nursing and health sciences scholarships.

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Louisiana, University of, at Lafayette Foundation - P. O. Box 41008 - Lafayette, LA 70504	72-6023836	501(c)(3)	50000.	0.			For nursing scholarships.
Louisiana, University of, at Monroe Foundation - 700 University Avenue - Monroe, LA 71209	72-6028527	501(c)(3)	106000.	0.			For nursing and health sciences scholarships.
Loyola University New Orleans 6363 St. Charles Avenue New Orleans, LA 70118	72-0408946	501(c)(3)	134000.	0.			For general scholarship support.
Our Lady of the Lake College 7434 Perkins Road Baton Rouge, LA 70808	72-1173156	501(c)(3)	90000.	0.			For nursing scholarships.
Southeastern Louisiana University Foundation - SLU Box 10784 - Hammond, LA 70402	72-6028821	501(c)(3)	62000.	0.			For nursing scholarships.
Tulane University 6823 St. Charles Avenue New Orleans, LA 70118	72-0423889	501(c)(3)	210000.	0.			For medical and master of social work scholarships.
Xavier University of Louisiana 1 Drexel Drive New Orleans, LA 70125	72-0635884	501(c)(3)	184000.	0.			For general scholarship support.
Belhaven University 1500 Peachtree Street Jackson, MS 39202	64-0303069	501(c)(3)	102000.	0.			For general scholarship support.
Millsaps College 1701 North State Street Jackson, MS 39210	64-0303084	501(c)(3)	250000.	0.			For general scholarship support.

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Mississippi College Box 4001, 110 Nelson Hall Clinton, MS 39058	64-0303086	501(c)(3)	218000.	0.			For general and nursing scholarship support.
Mississippi University for Women Foundation - 1100 College Street - Columbus, MS 39701	23-7050717	501(c)(3)	66000.	0.			For nursing scholarships.
Rust College 150 East Rust Avenue Holly Springs, MS 38635	64-0303805	501(c)(3)	114000.	0.			For general scholarship support.
The University of Southern Mississippi Foundation - Box 5001 - Hattiesburg, MS 39406	64-6022505	501(c)(3)	80000.	0.			For nursing scholarships.
Tougaloo College 500 West County Line Road Tougaloo, MS 39174	64-0303093	501(c)(3)	138000.	0.			For general scholarship support.
University of Mississippi Medical Center - 2500 North State Street - Jackson, MS 39216	64-0938566	501(c)(3)	170000.	0.			For scholarships in nursing and health related professions.
Arbor Acres United Methodist Retirement Community - 1240 Arbor Road - Winston-Salem, NC 27104	56-1152263	501(c)(3)	210000.	0.			For the care of aged women.
Baptist Retirement Homes of North Carolina, Inc. - 1199 Hayes Forest Drive - Winston-Salem, NC 27106	56-0562308	501(c)(3)	175000.	0.			For the care of aged women.
Barton College Box 5000 Wilson, NC 27893	56-0529933	501(c)(3)	120000.	0.			For general scholarship support.

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Belmont Abbey College 100 Belmont-Mt. Holly Road Belmont, NC 28012	56-0547498	501(c)(3)	130000.	0.			For general scholarship support.
Brevard College Brevard College Drive Brevard, NC 28712	56-0532297	501(c)(3)	130000.	0.			For general scholarship support.
Cabarrus College of Health Sciences - 401 Medical Park Dr - Concord, NC 28025	56-1407520	501(c)(3)	110000.	0.			For nursing and allied health scholarships.
Campbell University P.O. Box 127 Buies Creek, NC 27506	56-0529940	501(c)(3)	170000.	0.			For general scholarship support.
Catawba College 2300 West Innes Street Salisbury, NC 28144	56-0530251	501(c)(3)	120000.	0.			For general scholarship support.
Chowan University One University Place Murfreesboro, NC 27855	56-0554199	501(c)(3)	128000.	0.			For general scholarship support.
Davidson College P. O. Box 7145 Davidson, NC 28035	56-0529961	501(c)(3)	125000.	0.			For general scholarship support.
Duke University P. O. Box 3701 Durham, NC 27710	56-0532129	501(c)(3)	292000.	0.			For general scholarship support.
Elon University Campus Box 2600 Elon, NC 27244	56-0532303	501(c)(3)	170000.	0.			For general scholarship support.

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Forsyth Technical Community College Foundation - 2100 Silas Creek Parkway - Winston-Salem, NC 27103	56-1070364	501(c)(3)	160000.	0.			For nursing/allied health scholarships.
Gardner-Webb University P.O. Box 897 Boiling Springs, NC 28017	56-0529972	501(c)(3)	125000.	0.			For general scholarship support.
Greensboro College 815 West Market Street Greensboro, NC 27401	56-0532144	501(c)(3)	115000.	0.			For general scholarship support.
Guilford College 5800 W. Friendly Avenue Greensboro, NC 27410	56-0529982	501(c)(3)	100000.	0.			For general scholarship support.
Hospice & Palliative Care Center 101 Hospice Lane Winston-Salem, NC 27103	56-1343313	501(c)(3)	60000.	0.			For the care of aged women.
Lees-McRae College P. O. Box 128 Banner Elk, NC 28604	56-0529953	501(c)(3)	115000.	0.			For general scholarship support.
Lenoir-Rhyne University Box 7163 Hickory, NC 28603	56-0556753	501(c)(3)	120000.	0.			For nursing scholarships.
Louisburg College 501 North Main Street Louisburg, NC 27549	56-0547511	501(c)(3)	112000.	0.			For general scholarship support.
Mars Hill College P.O. Box 370 Mars Hill, NC 28754	56-0554207	501(c)(3)	125000.	0.			For general scholarship support.

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Meredith College 3800 Hillsborough Street Raleigh, NC 27607	56-0530242	501(c)(3)	130000.	0.			For general scholarship support.
Montreat College P.O. Box 1267 Montreat, NC 28757	56-0543261	501(c)(3)	115000.	0.			For general scholarship support.
Moravian Home, Inc. 1000 Salemtowne Drive Winston-Salem, NC 27106	56-0963926	501(c)(3)	160000.	0.			For the care of aged women.
North Carolina Baptist Hospital, Inc. - Medical Center Boulevard - Winston-Salem, NC 27157	56-0552787	501(c)(3)	78000.	0.			For general scholarship support.
North Carolina Wesleyan College 3400 N. Wesleyan Boulevard Rocky Mount, NC 27804	56-0686603	501(c)(3)	125000.	0.			For general scholarship support.
Penick Home P. O. Box 2001 Southern Pines, NC 28388	20-1055492	501(c)(3)	200000.	0.			For the care of aged women.
Pfeiffer University P. O. Box 960 Misenheimer, NC 28109	56-0529990	501(c)(3)	115000.	0.			For general scholarship support.
Queens University of Charlotte 1900 Selwyn Avenue Charlotte, NC 28274	56-0530003	501(c)(3)	220000.	0.			For general scholarship support.
Salem Academy 500 Salem Ave., Box 10578 Winston-Salem, NC 27108	56-0530005	501(c)(3)	100000.	0.			For general scholarship support.

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Salem College 601 S. Church Street Winston-Salem, NC 27108	56-0530005	501(c)(3)	145000.	0.			For general scholarship support.
Senior Services, Inc. 2895 Shorefair Drive Winston-Salem, NC 27105	56-1085968	501(c)(3)	45000.	0.			For the care of aged women.
St. Andrew's University 1700 Dogwood Mile Laurinburg, NC 28352	56-0530240	501(c)(3)	120000.	0.			For general scholarship support.
St. Augustine's College 1315 Oakwood Avenue Raleigh, NC 27610	56-1945975	501(c)(3)	125000.	0.			For general scholarship support.
St. Mary's School 900 Hillsborough Street Raleigh, NC 27603	56-0532314	501(c)(3)	60000.	0.			For general scholarship support.
The University of North Carolina 310 Pettigrew Hall CB 2300 Chapel Hill, NC 27514	56-6001393	501(c)(3)	280000.	0.			For general scholarship support.
The University of North Carolina-Charlotte - 9201 University City Blvd. - Charlotte, NC 28223	56-6059417	501(c)(3)	85000.	0.			For nursing scholarships.
The University of North Carolina-Greensboro - 303 Mossman Building - Greensboro, NC 27412	56-6001468	501(c)(3)	140000.	0.			For general scholarship support.
University of North Carolina School of the Arts Foundation, Inc. - 1533 S. Main Street - Winston-Salem, NC 27117	56-6064850	501(c)(3)	180000.	0.			For general scholarship support.

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Warren Wilson College 701 Warren Wilson Road Asheville, NC 28815	56-0767736	501(c)(3)	125000.	0.			For general scholarship support.
Wingate University Campus Box 3055 Wingate, NC 28174	56-6049935	501(c)(3)	110000.	0.			For general scholarship support.
Winston-Salem State University 601 Martin Luther King, Jr. Drive, Box 19535 - Winston-Salem, NC 27110	56-0989620	501(c)(3)	130000.	0.			For general scholarship support.
Anderson University 316 Boulevard Anderson, SC 29621	57-0324906	501(c)(3)	50000.	0.			For general scholarship support.
Charleston Southern University 9200 University Boulevard Charleston, SC 29423	57-0474291	501(c)(3)	78000.	0.			For general scholarship support.
Claflin University 400 Magnolia Street Orangeburg, SC 29115	57-0314374	501(c)(3)	86000.	0.			For general scholarship support.
Clemson University Foundation 201 Sikes Hall Clemson, SC 29634	57-0426335	501(c)(3)	40000.	0.			For nursing scholarships.
Coker College 300 East College Avenue Hartsville, SC 29550	57-0324916	501(c)(3)	82000.	0.			For general scholarship support.
College of Charleston Foundation 66 George Street Charleston, SC 29424	23-7069236	501(c)(3)	80000.	0.			For general scholarship support.

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Columbia College 1301 Columbia College Drive Columbia, SC 29203	57-0324915	501(c)(3)	122000.	0.			For general scholarship support.
Converse College 580 East Main Street Spartanburg, SC 29302	57-0314380	501(c)(3)	84000.	0.			For general scholarship support.
Erskine College P. O. Box 308 Due West, SC 29639	57-0314390	501(c)(3)	80000.	0.			For general scholarship support.
Furman University 3300 Poinsett Highway Greenville, SC 29613	57-0314395	501(c)(3)	163000.	0.			For general scholarship support.
Medical University of South Carolina Foundation - 179 Ashley Avenue - Charleston, SC 29425	57-6028985	501(c)(3)	95000.	0.			For nursing scholarships.
Presbyterian College 503 S. Broad Street Clinton, SC 29325	57-0314408	501(c)(3)	145000.	0.			For general scholarship support.
Spartanburg Methodist College 1100 Powell Mill Road Spartanburg, SC 29301	57-0314415	501(c)(3)	80000.	0.			For general scholarship support.
University of South Carolina Educational Foundation - 1714 College Street - Columbia, SC 29208	57-6017985	501(c)(3)	113000.	0.			For general scholarship support.
Wofford College 429 N. Church Street Spartanburg, SC 29303	57-0314422	501(c)(3)	145000.	0.			For general scholarship support.

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Baptist Memorial Healthcare Foundation - 350 North Humphreys Boulevard - Memphis, TN 38120	62-1599670	501(c)(3)	134000.	0.			For nursing scholarships.
Belmont University 1900 Belmont Boulevard Nashville, TN 37212	64-0465076	501(c)(3)	112000.	0.			For general scholarship support.
Carson-Newman College Carson-Newman College Jefferson City, TN 37760	62-0479189	501(c)(3)	102000.	0.			For general scholarship support.
Christian Brothers University 650 East Parkway South Memphis, TN 38104	62-0476666	501(c)(3)	65000.	0.			For general scholarship support.
Cumberland University One Cumberland Square Lebanon, TN 37087	62-0599339	501(c)(3)	52000.	0.			For nursing scholarships.
Fisk University 1000 Seventeenth Avenue, N. Nashville, TN 37208	62-0202000	501(c)(3)	85000.	0.			For general scholarship support.
King College 1350 King College Road Bristol, TN 37620	58-1363100	501(c)(3)	56000.	0.			For general scholarship support.
Lee University 1120 North Ocoee Street Cleveland, TN 37320	62-0502739	501(c)(3)	48000.	0.			For general scholarship support.
Martin Methodist College 433 West Madison Street Pulaski, TN 38478	62-0483210	501(c)(3)	27000.	0.			For general scholarship support.

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Maryville College 502 E. Lamar Alexander Parkway Maryville, TN 37804	62-0475691	501(c)(3)	66000.	0.			For general scholarship support.
Meharry Medical College 1005 Dr. D. B. Todd, Jr. Boulevard Nashville, TN 37208	62-0488046	501(c)(3)	86000.	0.			For allied health scholarships.
Memphis, University of, Foundation 341 Administration Building Memphis, TN 38152	62-6048540	501(c)(3)	86000.	0.			For nursing scholarships.
Rhodes College 2000 North Parkway Memphis, TN 38112	62-0476301	501(c)(3)	172000.	0.			For general scholarship support.
The University of the South 735 University Avenue Sewanee, TN 37383	62-0475697	501(c)(3)	152000.	0.			For general scholarship support.
Tusculum College Tusculum College Greeneville, TN 37743	62-0484185	501(c)(3)	76000.	0.			For general scholarship support.
Union University 1050 Union University Drive Jackson, TN 38305	62-0516509	501(c)(3)	58000.	0.			For nursing scholarships.
Vanderbilt University Kirkland Hall, Suite 211 Nashville, TN 37240	62-0476822	501(c)(3)	180000.	0.			For nursing scholarships.
Averett University 420 West Main Street Danville, VA 24541	54-0129860	501(c)(3)	139000.	0.			For general scholarship support.

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Bluefield College 3000 College Drive Bluefield, VA 24605	54-0568200	501(c)(3)	110000.	0.			For general scholarship support.
Bon Secours Memorial College of Nursing - 8260 Atlee Road - Mechanicsville, VA 23116	54-1744931	501(c)(3)	146000.	0.			For nursing scholarships.
Bridgewater College 402 E. College Street Bridgewater, VA 22812	54-0506306	501(c)(3)	138000.	0.			For general scholarship support.
Jefferson College of Health Sciences - Carilion Medical Center - 1212 Third Street, S.W. - Roanoke, VA 24016	54-0506332	501(c)(3)	101000.	0.			For nursing and allied health scholarships.
Christchurch School Christchurch School Christchurch, VA 23031	51-0236362	501(c)(3)	87000.	0.			For general scholarship support.
Christopher Newport University Educational Foundation, Inc. - One University Place - Newport News, VA 23606	54-1156248	501(c)(3)	94000.	0.			For general scholarship support.
The College of William and Mary Foundation - College of William and Mary - Williamsburg, VA 23187	54-0734117	501(c)(3)	140000.	0.			For general scholarship support.
Collegiate School 103 N. Mooreland Road Richmond, VA 23229	54-0528203	501(c)(3)	94000.	0.			For general scholarship support.
Eastern Mennonite University Eastern Mennonite University Harrisonburg, VA 22801	54-0575812	501(c)(3)	144000.	0.			For general and nursing scholarships.

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Emory & Henry College P. O. Box 947 Emory, VA 24327	54-0505892	501(c)(3)	140000.	0.			For general scholarship support.
Episcopal High School 1200 North Quaker Lane Alexandria, VA 22302	54-0506326	501(c)(3)	98000.	0.			For general scholarship support.
Ferrum College P.O. Box 1000 Ferrum, VA 24088	54-0506457	501(c)(3)	140000.	0.			For general scholarship support.
George Mason University Foundation 4400 University Drive Fairfax, VA 22030	54-1603842	501(c)(3)	96000.	0.			For nursing scholarships.
Georgetown University 204 Healy Hall Washington, D.C., VA 20057	53-0196603	501(c)(3)	146000.	0.			For nursing scholarships.
Goodwin House Foundation 4800 Fillmore Avenue Alexandria, VA 22311	54-1549749	501(c)(3)	168000.	0.			For the care of aged women.
Hampton Roads Academy 739 Academy Lane Newport News, VA 23602	54-0659912	501(c)(3)	91000.	0.			For general scholarship support.
Hampton University Hampton University Hampton, VA 23668	54-1799400	501(c)(3)	140000.	0.			For general scholarship support.
Hollins University P. O. Box 9625 Roanoke, VA 24020	54-0506314	501(c)(3)	140000.	0.			For scholarships in health education, psychology, and nursing.

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
J. Sargeant Reynolds Community College Educational Foundation - P. O. Box 26924 - Richmond, VA 23261	54-1130296	501(c)(3)	71000.	0.			For nursing scholarships.
James Madison University Foundation - James Madison University - Harrisonburg, VA 22807	23-7156305	501(c)(3)	153000.	0.			For nursing scholarships.
Lewis-Gale Foundation 3807 Brandon Avenue Roanoke, VA 24018	54-6051298	501(c)(3)	140000.	0.			For general scholarship support.
Longwood University Foundation 201 High Street Farmville, VA 23909	54-6047289	501(c)(3)	140000.	0.			For general scholarship support.
Lynchburg College Hall Campus Center Lynchburg, VA 24501	54-0505922	501(c)(3)	153000.	0.			For nursing scholarships.
Madera School 8328 Georgetown Pike McLean, VA 22102	54-0505925	501(c)(3)	46000.	0.			For general scholarship support.
Mary Baldwin College Mary Baldwin College Staunton, VA 24401	54-0506319	501(c)(3)	143000.	0.			For general scholarship support.
Marymount University 2807 North Glebe Road Arlington, VA 22207	54-0573801	501(c)(3)	153000.	0.			For nursing and allied health scholarships.
Medical College of Virginia Foundation - Box 980234 - Richmond, VA 23298	54-6053660	501(c)(3)	300000.	0.			For nursing and nurse practitioner scholarships.

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
New Community School 4211 Hermitage Road Richmond, VA 23227	54-0973221	501(c)(3)	87000.	0.			For general scholarship support.
Oak Hill Academy 2635 Oak Hill Road Mouth of Wilson, VA 24363	54-0563004	501(c)(3)	94000.	0.			For general scholarship support.
Old Dominion University 4601 Hampton Boulevard Norfolk, VA 23529	54-6052014	501(c)(3)	108000.	0.			For nursing scholarships.
Radford University Box 6890, Preston Hall Radford, VA 24142	23-7219782	501(c)(3)	212000.	0.			For general scholarship support.
Randolph College 2500 Rivermont Avenue Lynchburg, VA 24503	54-0505941	501(c)(3)	122000.	0.			For scholarships for medical technology and health related fields.
Randolph-Macon College P. O. Box 5005 Ashland, VA 23005	54-0505940	501(c)(3)	139000.	0.			For general scholarship support.
Rappahannock Westminster-Canterbury Foundation - 132 Lancaster Drive - Irvington, VA 22480	54-1150148	501(c)(3)	94500.	0.			For the care of aged women.
Richmond Ballet, School of 407 E. Canal Street Richmond, VA 23219	54-6049848	501(c)(3)	101000.	0.			For general scholarship support.
Riverside Hospital School of Health Careers - 316 Main Street - Newport News, VA 23601	52-1245746	501(c)(3)	127000.	0.			For nursing scholarships.

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Roanoke College 221 College Lane Salem, VA 24153	54-0505945	501(c)(3)	140000.	0.			For general scholarship support.
Sentara College of Health Sciences Crossways 1 Suite 105 Chesapeake, VA 23320	54-1547408	501(c)(3)	132000.	0.			For nursing scholarships.
Shenandoah University 1460 University Drive Winchester, VA 22601	54-0525605	501(c)(3)	153000.	0.			For nursing and allied health scholarships.
Southside Health Education Foundation - P. O. Box 867 - Colonial Heights, VA 23834	83-0458666	501(c)(3)	149000.	0.			For nursing scholarships.
St. Catherine's School 6001 Grove Avenue Richmond, VA 23226	54-6036896	501(c)(3)	109000.	0.			For general scholarship support.
St. Margaret's School P. O. Box 158 Tappahannock, VA 22560	51-0206215	501(c)(3)	107000.	0.			For general scholarship support.
St. Paul's College 115 College Drive Lawrenceville, VA 23868	54-0534607	501(c)(3)	140000.	0.			For general scholarship support.
St. Stephen's and St. Agnes School 400 Fontaine Street Alexandria, VA 22302	54-6054009	501(c)(3)	96000.	0.			For general scholarship support.
Stuart Hall Box 210 Staunton, VA 24402	84-1648803	501(c)(3)	96000.	0.			For general scholarship support.

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Sweet Briar College Box C Sweet Briar, VA 24595	54-0534105	501(c)(3)	129000.	0.			For general scholarship support.
Virginia Repertory Theatre (formerly Theatre IV) - 114 W. Broad Street - Richmond, VA 23220	51-0159357	501(c)(3)	95000.	0.			For theatre arts scholarships.
University of Mary Washington Foundation, Inc. - 1301 College Avenue - Fredericksburg, VA 22401	54-0169627	501(c)(3)	127000.	0.			For general scholarship support.
University of Richmond Maryland Hall 203 Richmond, VA 23173	54-0505965	501(c)(3)	226000.	0.			For general scholarship support.
University of Virginia Fund 400 Ray C. Hunt Drive, Suite 100 Charlottesville, VA 22904	54-0485595	501(c)(3)	321000.	0.			For general scholarship support.
University of Virginia Medical School Foundation - Box 800776 - Charlottesville, VA 22908	23-7173411	501(c)(3)	297000.	0.			For medicine, nursing and allied health scholarships.
University of Virginia's College at Wise Foundation - 1 College Avenue - Wise, VA 24293	54-1638774	501(c)(3)	209000.	0.			For general scholarship support.
Virginia Intermont College 1013 Moore Street Bristol, VA 24201	54-0505972	501(c)(3)	129000.	0.			For general scholarship support.
Virginia Union University 1500 North Lombardy Street Richmond, VA 23220	54-0524516	501(c)(3)	120000.	0.			For general scholarship support.

Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Virginia Wesleyan College 1584 Wesleyan Drive Norfolk, VA 23502	54-6039300	501(c)(3)	129000.	0.			For general scholarship support.
Washington and Lee University Washington and Lee University Lexington, VA 24450	54-0505977	501(c)(3)	140000.	0.			For general scholarship support.
Westminster-Canterbury Foundation 1600 Westbrook Avenue Richmond, VA 23227	52-1189655	501(c)(3)	446000.	0.			For the care of aged women.
Westminster-Canterbury in Virginia Beach - 3100 Shore Drive - Virginia Beach, VA 23451	54-1666603	501(c)(3)	196500.	0.			For the care of aged women.

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

Part I, Line 2:

Recipient institutions submit detailed reports annually via the Foundation's website. Reports include information on scholarship recipients to verify that funds are being allocated as intended. Foundation staff and trustees review all reports. On average, Foundation staff visit recipient institutions every three years.

**SCHEDULE J
(Form 990)**

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 23.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No. 1545-0047

2012

Open to Public Inspection

Name of the organization

Lettie Pate Whitehead Foundation, Inc.

Employer identification number

58-6012629

Part I Questions Regarding Compensation

	Yes	No
<p>1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.</p> <p> <input type="checkbox"/> First-class or charter travel <input type="checkbox"/> Housing allowance or residence for personal use <input type="checkbox"/> Travel for companions <input type="checkbox"/> Payments for business use of personal residence <input checked="" type="checkbox"/> Tax indemnification and gross-up payments <input type="checkbox"/> Health or social club dues or initiation fees <input type="checkbox"/> Discretionary spending account <input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef) </p>		
<p>b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain</p>		X
<p>2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?</p>	X	
<p>3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.</p> <p> <input type="checkbox"/> Compensation committee <input type="checkbox"/> Written employment contract <input type="checkbox"/> Independent compensation consultant <input checked="" type="checkbox"/> Compensation survey or study <input type="checkbox"/> Form 990 of other organizations <input checked="" type="checkbox"/> Approval by the board or compensation committee </p>		
<p>4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:</p> <p>a Receive a severance payment or change-of-control payment?</p> <p>b Participate in, or receive payment from, a supplemental nonqualified retirement plan?</p> <p>c Participate in, or receive payment from, an equity-based compensation arrangement?</p> <p>If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.</p>		X
<p>4a Receive a severance payment or change-of-control payment?</p>		X
<p>4b Participate in, or receive payment from, a supplemental nonqualified retirement plan?</p>	X	
<p>4c Participate in, or receive payment from, an equity-based compensation arrangement?</p>		X
<p>Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.</p>		
<p>5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:</p> <p>a The organization?</p> <p>b Any related organization?</p> <p>If "Yes" to line 5a or 5b, describe in Part III.</p>		X
<p>5a The organization?</p>		X
<p>5b Any related organization?</p>		X
<p>6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:</p> <p>a The organization?</p> <p>b Any related organization?</p> <p>If "Yes" to line 6a or 6b, describe in Part III.</p>		X
<p>6a The organization?</p>		X
<p>6b Any related organization?</p>		X
<p>7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III</p>		X
<p>8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III</p>		X
<p>9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?</p>		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2012

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported as deferred in prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) P. RUSSELL HARDIN PRESIDENT	(i)	55423.	0.	2257.	6007.	2668.	66355.	0.
	(ii)	452577.	0.	18432.	48109.	21790.	540908.	0.
(2) J. LEE TRIBBLE TREASURER	(i)	28802.	0.	2558.	2473.	3448.	37281.	0.
	(ii)	235198.	0.	20892.	20144.	28154.	304388.	0.
(3) ERIK S. JOHNSON SECRETARY	(i)	18002.	0.	1234.	1500.	694.	21430.	0.
	(ii)	146998.	0.	10079.	12245.	5665.	174987.	0.
(4) MARTHA W. MORTON CONTROLLER	(i)	12328.	0.	-161.	1849.	3308.	17324.	0.
	(ii)	100672.	0.	-1318.	15101.	27016.	141471.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Part I, Line 1a: The Foundation pays the employees' FICA tax on the excess life benefit and it is reflected on the Form W-2 and is included in other compensation on Schedule J, Part II.

Part I, Line 1b: The Foundation follows a procedure to calculate and gross-up the excess life benefit and it is input into the payroll software.

Part I, Line 4b: The Foundation credited P. Russell Hardin with \$4,187 and J. Lee Tribble with \$194 to an unfunded, unvested 457(f) Plan. The amounts are included in Part II, column C.

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.

OMB No. 1545-0047

2012

Open to Public
Inspection

Name of the organization

Lettie Pate Whitehead Foundation, Inc.

Employer identification number

58-6012629

Form 990, Part I, Line 1, Description of Organization Mission:

scholarship grants to over 200 schools and colleges for deserving female students. The organization also supports selected nursing homes and hospices serving the needs of elderly women.

Form 990, Part VI, Section A, line 2: Dr. Herbert A. Claiborne, Jr., Chairman, is the father of Herbert A. Claiborne, III, Alternate Trustee. Alternate trustees have no voting rights except in the event of an absence by another trustee.

Form 990, Part VI, Section B, line 11: The Form 990 is prepared with audited financial data which has been reviewed by the governing board. Internal accounting staff prepare the 990 with the aid of preparation software. Accounting team members individually review the 990 according to a checklist. Numbers are verified against audited financial statements. The 990 is then reviewed by the Controller, Treasurer, Secretary and President. A draft of the 990 is provided to all governing board members prior to filing.

Form 990, Part VI, Section B, Line 12c: Officers and trustees disclose annually those affiliations which may give rise to a conflict of interest. The Secretary keeps conflict disclosures on file. Each grant application is checked against the full conflicts list. Trustees consider conflicts or potential conflicts before making grant determinations. Disclosure is made on the record. Officers consult the list of conflicts or potential conflicts when making vendor decisions.

Name of the organization Lettie Pate Whitehead Foundation, Inc.	Employer identification number 58-6012629
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Form 990, Part VI, Section B, Line 15: The governing board determines compensation for all officers (including the President, Treasurer and Secretary) and all staff. In setting compensation, trustees consult three independent compensation studies showing compensation data at comparable organizations. Individual compensation amounts are evaluated and determined annually as part of the budgeting process conducted at the board's November meeting; 2012 compensation was determined during the November 2011 board meeting.

Form 990, Part VI, Section C, Line 19: The organization's governing documents, conflict of interest policy and audited financial statements are kept by the organization's Secretary and are made available upon request.

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.
▶ Attach to Form 990. ▶ See separate instructions.

Name of the organization **Lettie Pate Whitehead Foundation, Inc.** Employer identification number **58-6012629**

Part I Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.)

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
Robert W. Woodruff Foundation, Inc. - 58-1695425, 191 Peachtree St., NE Suite 3540, Atlanta, GA 30303	Grantmaking	Georgia	501(c)(3)	PF	N/A		X
Joseph B. Whitehead Foundation - 58-6001954 191 Peachtree St., NE Suite 3540 Atlanta, GA 30303	Grantmaking	Georgia	501(c)(3)	11d; III-O	N/A		X
Lettie Pate Evans Foundation, Inc. - 58-6004644, 191 Peachtree St., NE Suite 3540, Atlanta, GA 30303	Grantmaking	Georgia	501(c)(3)	11d; III-O	N/A		X
Lettie Pate Evans Foundation, Inc. Restr. u/w Lettie Pate Evans - 23-7282939, 191 Peachtree St. NE #3540, Atlanta, GA 30303	Grantmaking	Georgia	501(c)(3)	11d; III-O	N/A		X

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Part II Continuation of Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled organization?	
						Yes	No
Robert W. Woodruff Health Sciences Center Fund, Inc. - 58-2229271, 191 Peachtree St., NE Suite 3540, Atlanta, GA 30303	Grantmaking	Georgia	501(C)(3)	11b; II	N/A		X
Ichauway, Inc. - 58-1824778 3988 Jones Center Drive Newton, GA 39870	Ecological Research	Georgia	501(C)(3)	PF	N/A		X
Auburn University Foundation - 63-6022422 107 Samford Hall Auburn, AL 36849	Higher Education	Alabama	501(C)(3)	7	N/A		X
Birmingham-Southern College - 63-0288811 900 Arkadelphia Road Birmingham, AL 35254	Higher Education	Alabama	501(C)(3)	2	N/A		X
Capstone Foundation of the University of Alabama - 23-7337238, University of Alabama, Tuscaloosa, AL 35487	Higher Education	Alabama	501(C)(3)	5	N/A		X
Huntingdon College - 63-0288841 1500 East Fairview Avenue Montgomery, AL 36106	Higher Education	Alabama	501(C)(3)	2	N/A		X
Judson College - 63-0288850 302 Bibb Street Marion, AL 36756	Higher Education	Alabama	501(C)(3)	2	N/A		X
University of Mobile - 63-0417508 5735 College Parkway Mobile, AL 36613	Higher Education	Alabama	501(C)(3)	2	N/A		X
Oakwood College - 63-0366652 7000 Adventist Boulevard, NW Huntsville, AL 35896	Higher Education	Alabama	501(C)(3)	2	N/A		X
Samford University - 63-0312914 800 Lakeshore Drive Birmingham, AL 35229	Higher Education	Alabama	501(C)(3)	2	N/A		X
South Alabama, University of - 63-0477348 USA Springhill Mobile, AL 36688	Higher Education	Alabama	501(C)(3)	2	N/A		X
Spring Hill College - 63-0302179 4000 Dauphin Street Mobile, AL 36608	Higher Education	Alabama	501(C)(3)	2	N/A		X

Part II Continuation of Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled organization?	
						Yes	No
Stillman College - 63-0315935 P. O. Box 1430 Tuscaloosa, AL 35403	Higher Education	Alabama	501(C)(3)	2	N/A		X
Talladega College - 63-0288870 627 West Battle Street Talladega, AL 35160	Higher Education	Alabama	501(C)(3)	2	N/A		X
Tuskegee University - 63-0288878 Kresge Building Tuskegee, AL 36088	Higher Education	Alabama	501(C)(3)	2	N/A		X
University of Alabama in Birmingham - 63-1222349, 1530 3rd Avenue South, Birmingham, AL 35294	Higher Education	Alabama	501(C)(3)	2	N/A		X
Barry University - 59-0624364 11300 Northeast Second Avenue Miami Shores, FL 33161	Higher Education	Florida	501(C)(3)	2	N/A		X
Bethune-Cookman University - 59-0704726 640 Dr. Mary McLeod Bethune Boulevard Daytona Beach, FL 32114	Higher Education	Florida	501(C)(3)	2	N/A		X
Eckerd College - 59-0859121 4200 54th Avenue South St. Petersburg, FL 33711	Higher Education	Florida	501(C)(3)	2	N/A		X
Florida Institute of Technology - 59-6046500 150 West University Boulevard Melbourne, FL 32901	Higher Education	Florida	501(C)(3)	2	N/A		X
Florida International University - 23-7047106, 11200 S.W. 8th Street, HLS 485, Miami, FL 33199	Higher Education	Florida	501(C)(3)	5	N/A		X
Florida Southern College - 59-0624401 111 Lake Hollingsworth Drive Lakeland, FL 33801	Higher Education	Florida	501(C)(3)	2	N/A		X
Florida State University Foundation - 59-6152180, 102 Vivian M. Duxbury Hall, Tallahassee, FL 32306	Higher Education	Florida	501(C)(3)	7	N/A		X
University of Miami - 59-0624458 P. O. Box 248006 Coral Gables, FL 33124	Higher Education	Florida	501(C)(3)	2	N/A		X

Part II Continuation of Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled organization?	
						Yes	No
Rollins College - 59-0624440 1000 Holt Avenue Winter Park, FL 32789	Higher Education	Florida	501(C)(3)	2	N/A		X
Central Florida, University of - 56-6211832 12424 Research Pkwy. Orlando, FL 32826	Higher Education	Florida	501(c)(3)	2	N/A		X
South Florida, University of - 59-0879015 4202 East Fowler Ave. ADM 241 Tampa, FL 33620	Higher Education	Florida	501(C)(3)	7	N/A		X
Stetson University - 59-0624416 421 N. Woodland Blvd. Unit 8258 Deland, FL 32723	Higher Education	Florida	501(C)(3)	2	N/A		X
Agnes Scott College - 58-0566116 141 East College Avenue Decatur, GA 30030	Higher Education	Georgia	501(C)(3)	2	N/A		X
Andrew College - 58-0568687 413 College Street Cuthbert, GA 39840	Higher Education	Georgia	501(C)(3)	2	N/A		X
Armstrong Atlantic State University Foundation, Inc. - 58-1577237, 11935 Abercorn Street, Savannah, GA 31419	Higher Education	Georgia	501(C)(3)	5	N/A		X
Augusta State University Foundation - 58-6038194, 2500 Walton Way, Augusta, GA 30904	Higher Education	Georgia	501(C)(3)	2	N/A		X
Berry College - 58-0566133 39 Mount Berry Station Rome, GA 30149	Higher Education	Georgia	501(C)(3)	2	N/A		X
Brenau University - 58-0566143 500 Washington Street, S.E. Gainesville, GA 30501	Higher Education	Georgia	501(C)(3)	2	N/A		X
Brewton-Parker College - 58-0619030 Highway 280 Mount Vernon, GA 30445	Higher Education	Georgia	501(C)(3)	2	N/A		X
Clark Atlanta University - 58-1825259 223 James P. Brawley Drive Atlanta, GA 30314	Higher Education	Georgia	501(C)(3)	2	N/A		X

Part II Continuation of Identification of Related Tax-Exempt Organizations

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						Yes	No
Clayton State University - 23-7419285 2000 Clayton State Boulevard Morrow, GA 30260	Higher Education	Georgia	501(C)(3)	7	N/A		X
Covenant College - 43-0719506 14049 Scenic Highway Lookout Mountain, GA 30750	Higher Education	Georgia	501(C)(3)	2	N/A		X
Emory University - 58-0566256 Emory University Atlanta, GA 30322	Higher Education	Georgia	501(C)(3)	2	N/A		X
Georgia College & State University Foundation, Inc. - 58-6043972, Campus Box 20, Milledgeville, GA 31061	Higher Education	Georgia	501(C)(3)	9	N/A		X
Georgia Southern University Foundation - 58-6034031, Landrum Box 8053, Statesboro, GA 30460	Higher Education	Georgia	501(C)(3)	5	N/A		X
Georgia State University Foundation, Inc. - 58-6033185, P.O. Box 3965, Atlanta, GA 30302	Higher Education	Georgia	501(C)(3)	7	N/A		X
Kennesaw State University Foundation - 23-7034345, 1000 Chastain Road, Kennesaw, GA 30144	Higher Education	Georgia	501(C)(3)	5	N/A		X
LaGrange College - 58-0566199 601 Broad Street LaGrange, GA 30240	Higher Education	Georgia	501(C)(3)	2	N/A		X
Georgia Health Sciences University Foundation F/K/A/ Medical College of Ga. , 1120 15th Street, Augusta, GA 30912	Higher Education	Georgia	501(C)(3)	5	N/A		X
Mercer University - 58-0566167 1400 Coleman Avenue Macon, GA 31207	Higher Education	Georgia	501(C)(3)	2	N/A		X
North Georgia College & State University Foundation, Inc. - 23-7066297, College Circle, Dahlonega, GA 30597	Higher Education	Georgia	501(C)(3)	7	N/A		X
Oglethorpe University - 58-0568698 4484 Peachtree Road, N.E. Atlanta, GA 30319	Higher Education	Georgia	501(C)(3)	2	N/A		X

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						Yes	No
Paine College - 23-7434499 1235 15th Street Augusta, GA 30901	Higher Education	Georgia	501(C)(3)	2	N/A		X
Piedmont College - 58-0568698 P. O. Box 10 Demorest, GA 30535	Higher Education	Georgia	501(C)(3)	2	N/A		X
Reinhardt University - 58-0603153 7300 Reinhardt College Circle Waleska, GA 30183	Higher Education	Georgia	501(C)(3)	2	N/A		X
St. Joseph's Hospital of Atlanta, Inc. - 58-0566257, 5673 Peachtree Dunwoody Road, N.E., Atlanta, GA 30342	Higher Education	Georgia	501(C)(3)	2	N/A		X
Shorter University - 58-2624570 315 Shorter Avenue Rome, GA 30165	Higher Education	Georgia	501(C)(3)	2	N/A		X
Spelman College - 58-0566243 350 Spelman Lane, S.W. Atlanta, GA 30314	Higher Education	Georgia	501(C)(3)	2	N/A		X
Thomas University - 58-0644897 1501 Millpond Road Thomasville, GA 31792	Higher Education	Georgia	501(C)(3)	2	N/A		X
Truett McConnell College - 58-0531392 100 Alumni Drive Cleveland, GA 30528	Higher Education	Georgia	501(C)(3)	2	N/A		X
Valdosta State University Foundation, Inc. - 58-1582136, 1300 N. Patterson Street, Valdosta, GA 31698	Higher Education	Georgia	501(C)(3)	5	N/A		X
Wesleyan College - 58-0593438 4760 Forsyth Road Macon, GA 31297	Higher Education	Georgia	501(C)(3)	2	N/A		X
West Georgia Foundation, Inc. - 58-6056464 Sanford Hall Carrollton, GA 30118	Higher Education	Georgia	501(C)(3)	5	N/A		X
Young Harris College - 58-0593414 P. O. Box 98 Young Harris, GA 30582	Higher Education	Georgia	501(C)(3)	2	N/A		X

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						Yes	No
Centenary College of Louisiana - 72-0408915 2911 Centenary Boulevard Shreveport, LA 71134	Higher Education	Louisiana	501(C)(3)	2	N/A		X
Dillard University - 72-0408929 2601 Gentilly Boulevard New Orleans, LA 70112	Higher Education	Louisiana	501(C)(3)	2	N/A		X
Louisiana College - 72-0467515 P. O. Box 583 College Station Pineville, LA 71359	Higher Education	Louisiana	501(C)(3)	2	N/A		X
Louisiana State University at Alexandria - 72-6000848, 8100 Hwy 71 South, Alexandria, LA 71302	Higher Education	Louisiana	501(C)(3)	2	N/A		X
Louisiana State University at Eunice - 72-6000848, P. O. Box 1129, Eunice, LA 70535	Higher Education	Louisiana	501(C)(3)	2	N/A		X
Louisiana, University of, at Lafayette Foundation - 72-6023836, P. O. Box 41008, Lafayette, LA 70504	Higher Education	Louisiana	501(C)(3)	2	N/A		X
Louisiana, University of, at Monroe Foundation - 72-6028527, 700 University Avenue, Monroe, LA 71209	Higher Education	Louisiana	501(C)(3)	5	N/A		X
Louisiana Tech University - 72-6000792 P. O. Box 3168 Ruston, LA 71272	Higher Education	Louisiana	501(C)(3)	2	N/A		X
Loyola University New Orleans - 72-0408946 6363 St. Charles Avenue New Orleans, LA 70118	Higher Education	Louisiana	501(C)(3)	2	N/A		X
Our Lady of the Lake College - 72-1173156 7434 Perkins Road Baton Rouge, LA 70808	Higher Education	Louisiana	501(C)(3)	2	N/A		X
Southeastern Louisiana University Foundation - 72-6028821, SLU Box 10784, Hammond, LA 70402	Higher Education	Louisiana	501(C)(3)	7	N/A		X
Tulane University - 72-0423889 6823 St. Charles Avenue New Orleans, LA 70118	Higher Education	Louisiana	501(C)(3)	2	N/A		X

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						Yes	No
Xavier University of Louisiana - 72-0635884 1 Drexel Drive New Orleans, LA 70125	Higher Education	Louisiana	501(C)(3)	2	N/A		X
Belhaven University - 64-0303069 1500 Peachtree Street Jackson, MS 39202	Higher Education	Mississippi	501(C)(3)	2	N/A		X
Millsaps College - 64-0303084 1701 North State Street Jackson, MS 39210	Higher Education	Mississippi	501(C)(3)	2	N/A		X
Mississippi College - 64-0303086 Box 4001, 110 Nelson Hall Clinton, MS 39058	Higher Education	Mississippi	501(C)(3)	2	N/A		X
Mississippi University for Women Foundation - 23-7050717, 1100 College Street, Columbus, MS 39701	Higher Education	Mississippi	501(C)(3)	5	N/A		X
University of Mississippi Medical Center - 64-0938566, 2500 North State Street, Jackson, MS 39216	Higher Education	Mississippi	501(C)(3)	2	N/A		X
Rust College - 64-0303805 150 East Rust Avenue Holly Springs, MS 38635	Higher Education	Mississippi	501(C)(3)	2	N/A		X
The University of Southern Mississippi Foundation - 64-6022505, Box 5001, Hattiesburg, MS 39406	Higher Education	Mississippi	501(C)(3)	5	N/A		X
Tougaloo College - 64-0303093 500 West County Line Road Tougaloo, MS 39174	Higher Education	Mississippi	501(C)(3)	2	N/A		X
Barton College - 56-0529933 Box 5000 Wilson, NC 27893	Higher Education	North Carolina	501(C)(3)	2	N/A		X
Belmont Abbey College - 56-0547498 100 Belmont-Mt. Holly Road Belmont, NC 28012	Higher Education	North Carolina	501(C)(3)	2	N/A		X
Brevard College - 56-0532297 Brevard College Drive Brevard, NC 28712	Higher Education	North Carolina	501(C)(3)	2	N/A		X

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						Yes	No
Cabarrus College of Health Sciences - 56-1407520, 401 Medical Park Drive, Concord, NC 28025	Higher Education	North Carolina	501(C)(3)	2	N/A		X
Campbell University - 56-0529940 P.O. Box 127 Buies Creek, NC 27506	Higher Education	North Carolina	501(C)(3)	2	N/A		X
Catawba College - 56-0530251 2300 West Innes Street Salisbury, NC 28144	Higher Education	North Carolina	501(C)(3)	2	N/A		X
Chowan University - 56-0554199 One University Place Murfreesboro, NC 27855	Higher Education	North Carolina	501(C)(3)	2	N/A		X
Davidson College - 56-0529961 P. O. Box 7145 Davidson, NC 28035	Higher Education	North Carolina	501(C)(3)	2	N/A		X
Duke University - 56-0532129 P. O. Box 3701 Durham, NC 27710	Higher Education	North Carolina	501(C)(3)	2	N/A		X
Elon University - 56-0532303 Campus Box 2600 Elon, NC 27244	Higher Education	North Carolina	501(C)(3)	2	N/A		X
Forsyth Technical Community College - 56-0792614, 2100 Silas Creek Parkway, Winston-Salem, NC 27103	Higher Education	North Carolina	501(C)(3)	6	N/A		X
Gardner-Webb University - 56-0529972 P.O. Box 897 Boiling Springs, NC 28017	Higher Education	North Carolina	501(C)(3)	2	N/A		X
Greensboro College - 56-0532144 815 West Market Street Greensboro, NC 27401	Higher Education	North Carolina	501(C)(3)	2	N/A		X
Guilford College - 56-0529982 5800 W. Friendly Avenue Greensboro, NC 27410	Higher Education	North Carolina	501(C)(3)	2	N/A		X
Lees-McRae College - 56-0529953 P. O. Box 128 Banner Elk, NC 28604	Higher Education	North Carolina	501(C)(3)	2	N/A		X

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						Yes	No
Lenoir-Rhyne University - 56-0556753 Box 7163 Hickory, NC 28603	Higher Education	North Carolina	501(C)(3)	2	N/A		X
Louisburg College - 56-0547511 501 North Main Street Louisburg, NC 27549	Higher Education	North Carolina	501(C)(3)	2	N/A		X
Mars Hill College - 56-0554207 P.O. Box 370 Mars Hill, NC 28754	Higher Education	North Carolina	501(C)(3)	2	N/A		X
Meredith College - 56-0530242 3800 Hillsborough Street Raleigh, NC 27607	Higher Education	North Carolina	501(C)(3)	2	N/A		X
Montreat College - 56-0543261 P.O. Box 1267 Montreat, NC 28757	Higher Education	North Carolina	501(C)(3)	2	N/A		X
North Carolina Baptist Hospital, Inc. - 56-0552787, Medical Center Boulevard, Winston-Salem, NC 27157	Higher Education	North Carolina	501(C)(3)	2	N/A		X
University of North Carolina School of the Arts Foundation, Inc. - 56-606485, 1533 S. Main Street, Winston-Salem, NC 27117	Higher Education	North Carolina	501(C)(3)	7	N/A		X
The University of North Carolina - 56-6001393, 310 Pettigrew Hall CB 2300, Chapel Hill, NC 27514	Higher Education	North Carolina	501(C)(3)	2	N/A		X
The University of North Carolina-Charlotte - 56-6059417, 9201 University City Blvd., Charlotte, NC 28223	Higher Education	North Carolina	501(C)(3)	2	N/A		X
The University of North Carolina-Greensboro - 56-6001468, 303 Mossman Building, Greensboro, NC 27412	Higher Education	North Carolina	501(C)(3)	2	N/A		X
North Carolina Wesleyan College - 56-0686603 3400 N. Wesleyan Boulevard Rocky Mount, NC 27804	Higher Education	North Carolina	501(C)(3)	2	N/A		X
Pfeiffer University - 56-0529990 P. O. Box 960 Misenheimer, NC 28109	Higher Education	North Carolina	501(C)(3)	2	N/A		X

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						Yes	No
Queens University of Charlotte - 56-0530003 1900 Selwyn Avenue Charlotte, NC 28274	Higher Education	North Carolina	501(C)(3)	2	N/A		X
St. Andrew's University - 56-0530240 1700 Dogwood Mile Laurinburg, NC 28352	Higher Education	North Carolina	501(C)(3)	2	N/A		X
St. Augustine's College - 56-1945975 1315 Oakwood Avenue Raleigh, NC 27610	Higher Education	North Carolina	501(C)(3)	2	N/A		X
St. Mary's School - 56-0532314 900 Hillsborough Street Raleigh, NC 27603	Higher Education	North Carolina	501(C)(3)	2	N/A		X
Salem Academy - 56-0530005 500 Salem Ave., Box 10578 Winston-Salem, NC 27108	Primary and Secondary Education	North Carolina	501(C)(3)	2	N/A		X
Salem College - 56-0530005 601 S. Church Street Winston-Salem, NC 27108	Higher Education	North Carolina	501(C)(3)	2	N/A		X
Warren Wilson College - 56-0767736 701 Warren Wilson Road Asheville, NC 28815	Higher Education	North Carolina	501(C)(3)	2	N/A		X
Wingate University - 56-6049935 Campus Box 3055 Wingate, NC 28174	Higher Education	North Carolina	501(C)(3)	2	N/A		X
Winston-Salem State University - 56-0989620 601 Martin Luther King, Jr. Drive, Box 1953 Winston-Salem, NC 27110	Higher Education	North Carolina	501(C)(3)	2	N/A		X
Anderson University - 57-0324906 316 Boulevard Anderson, SC 29621	Higher Education	South Carolina	501(C)(3)	2	N/A		X
Charleston Southern University - 57-0474291 9200 University Boulevard Charleston, SC 29423	Higher Education	South Carolina	501(C)(3)	2	N/A		X
Clafin University - 57-0314374 400 Magnolia Street Orangeburg, SC 29115	Higher Education	South Carolina	501(C)(3)	2	N/A		X

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						Yes	No
Clemson University Foundation - 57-0426335 201 Sikes Hall Clemson, SC 29634	Higher Education	South Carolina	501(C)(3)	5	N/A		X
Coker College - 57-0324916 300 East College Avenue Hartsville, SC 29550	Higher Education	South Carolina	501(C)(3)	2	N/A		X
College of Charleston Foundation - 23-7069236, 66 George Street, Charleston, SC 29424	Higher Education	South Carolina	501(C)(3)	5	N/A		X
Columbia College - 57-0324915 1301 Columbia College Drive Columbia, SC 29203	Higher Education	South Carolina	501(C)(3)	2	N/A		X
Converse College - 57-0314380 580 East Main Street Spartanburg, SC 29302	Higher Education	South Carolina	501(C)(3)	2	N/A		X
Erskine College - 57-0314390 P. O. Box 308 Due West, SC 29639	Higher Education	South Carolina	501(C)(3)	2	N/A		X
Furman University - 57-0314395 3300 Poinsett Highway Greenville, SC 29613	Higher Education	South Carolina	501(C)(3)	2	N/A		X
Medical University of South Carolina - 57-6007222, 179 Ashley Avenue, Charleston, SC 29425	Higher Education	South Carolina	501(C)(3)	6	N/A		X
Presbyterian College - 57-0314408 503 S. Broad Street Clinton, SC 29325	Higher Education	South Carolina	501(C)(3)	2	N/A		X
University of South Carolina Educational Foundation - 57-6017985, 1714 College Street, Columbia, SC 29208	Higher Education	South Carolina	501(C)(3)	5	N/A		X
Spartanburg Methodist College - 57-0314415 1100 Powell Mill Road Spartanburg, SC 29301	Higher Education	South Carolina	501(C)(3)	2	N/A		X
Wofford College - 57-0314422 429 N. Church Street Spartanburg, SC 29303	Higher Education	South Carolina	501(C)(3)	2	N/A		X

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						Yes	No
Baptist Memorial Healthcare Foundation - 62-1599670, 350 North Humphreys Boulevard, Memphis, TN 38120	Higher Education	Tennessee	501(C)(3)	2	N/A		X
Belmont University - 64-0465076 1900 Belmont Boulevard Nashville, TN 37212	Higher Education	Tennessee	501(C)(3)	2	N/A		X
Carson-Newman College - 62-0479189 Carson-Newman College Jefferson City, TN 37760	Higher Education	Tennessee	501(C)(3)	2	N/A		X
Christian Brothers University - 62-0476666 650 East Parkway South Memphis, TN 38104	Higher Education	Tennessee	501(C)(3)	2	N/A		X
Cumberland University - 62-0599339 One Cumberland Square Lebanon, TN 37087	Higher Education	Tennessee	501(C)(3)	2	N/A		X
Fisk University - 62-0202000 1000 Seventeenth Avenue, N. Nashville, TN 37208	Higher Education	Tennessee	501(C)(3)	2	N/A		X
King College - 58-1363100 1350 King College Road Bristol, TN 37620	Higher Education	Tennessee	501(C)(3)	2	N/A		X
Lee University - 62-0502739 1120 North Ocoee Street Cleveland, TN 37320	Higher Education	Tennessee	501(C)(3)	2	N/A		X
Martin Methodist College - 62-0483210 433 West Madison Street Pulaski, TN 38478	Higher Education	Tennessee	501(C)(3)	2	N/A		X
Maryville College - 62-0475691 502 E. Lamar Alexander Parkway Maryville, TN 37804	Higher Education	Tennessee	501(C)(3)	2	N/A		X
Meharry Medical College - 62-0488046 1005 Dr. D. B. Todd, Jr. Boulevard Nashville, TN 37208	Higher Education	Tennessee	501(C)(3)	2	N/A		X
Memphis, University of, Foundation - 62-6048540, 341 Administration Building, Memphis, TN 38152	Higher Education	Tennessee	501(C)(3)	5	N/A		X

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						Yes	No
Rhodes College - 62-0476301 2000 North Parkway Memphis, TN 38112	Higher Education	Tennessee	501(C)(3)	2	N/A		X
Tusculum College - 62-0484185 60 Shiloh Road Greenville, TN 37743	Higher Education	Tennessee	501(C)(3)	2	N/A		X
Union University - 62-0516509 1050 Union University Drive Jackson, TN 38305	Higher Education	Tennessee	501(C)(3)	2	N/A		X
The University of the South - 62-0475697 735 University Avenue Sewanee, TN 37383	Higher Education	Tennessee	501(C)(3)	2	N/A		X
Vanderbilt University - 62-0476822 Kirkland Hall, Suite 211 Nashville, TN 37240	Higher Education	Tennessee	501(C)(3)	2	N/A		X
Averett University - 54-0129860 420 West Main Street Danville, VA 24541	Higher Education	Virginia	501(C)(3)	2	N/A		X
Mary Baldwin College - 54-0506319 Mary Baldwin College Staunton, VA 24401	Higher Education	Virginia	501(C)(3)	2	N/A		X
Bluefield College - 54-0568200 3000 College Drive Bluefield, VA 24605	Higher Education	Virginia	501(C)(3)	2	N/A		X
Bon Secours Memorial College of Nursing - 54-1744931, 8260 Atlee Road, Mechanicsville, VA 23116	Higher Education	Virginia	501(C)(3)	2	N/A		X
Bridgewater College - 54-0506306 402 E. College Street Bridgewater, VA 22812	Higher Education	Virginia	501(C)(3)	2	N/A		X
Jefferson College of Health Sciences - Carilion Medical Center - 54-0506332, 1212 Third Street, S.W., Roanoke, VA 24016	Higher Education	Virginia	501(C)(3)	2	N/A		X
Christchurch School - 51-0236362 Christchurch School Christchurch, VA 23031	Primary and Secondary Education	Virginia	501(C)(3)	2	N/A		X

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						Yes	No
Collegiate School - 54-0528203 103 N. Mooreland Road Richmond, VA 23229	Primary and Secondary Education	Virginia	501(C)(3)	2	N/A		X
Eastern Mennonite University - 54-0575812 Eastern Mennonite University Harrisonburg, VA 22801	Higher Education	Virginia	501(C)(3)	2	N/A		X
Emory & Henry College - 54-0505892 P. O. Box 947 Emory, VA 24327	Higher Education	Virginia	501(C)(3)	2	N/A		X
Episcopal High School - 54-0506326 1200 North Quaker Lane Alexandria, VA 22302	Primary and Secondary Education	Virginia	501(C)(3)	2	N/A		X
Ferrum College - 54-0506457 P.O. Box 1000 Ferrum, VA 24088	Higher Education	Virginia	501(C)(3)	2	N/A		X
Georgetown University - 53-0196603 204 Healy Hall Washington, D.C., VA 20057	Higher Education	Virginia	501(C)(3)	2	N/A		X
Hampton Roads Academy - 54-0659912 739 Academy Lane Newport News, VA 23602	Primary and Secondary Education	Virginia	501(C)(3)	2	N/A		X
Hampton University - 54-1799400 Hampton University Hampton, VA 23668	Higher Education	Virginia	501(C)(3)	2	N/A		X
Hollins University - 54-0506314 P. O. Box 9625 Roanoke, VA 24020	Higher Education	Virginia	501(C)(3)	2	N/A		X
Lewis-Gale Foundation - 54-6051298 3807 Brandon Avenue Roanoke, VA 24018	Higher Education	Virginia	501(C)(3)	7	N/A		X
Longwood University Foundation - 54-6047289 201 High Street Farmville, VA 23909	Higher Education	Virginia	501(C)(3)	7	N/A		X
Lynchburg College - 54-0505922 Hall Campus Center Lynchburg, VA 24501	Higher Education	Virginia	501(C)(3)	2	N/A		X

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						Yes	No
Madeira School - 54-0505925 8328 Georgetown Pike McLean, VA 22102	Higher Education	Virginia	501(C)(3)	2	N/A		X
J. Sargeant Reynolds Community College Educational Foundation - 54-1130296, P. O. Box 26924, Richmond, VA 23261	Higher Education	Virginia	501(C)(3)	7	N/A		X
James Madison University Foundation - 23-7156305, James Madison University, Harrisonburg, VA 22807	Higher Education	Virginia	501(C)(3)	7	N/A		X
Marymount University - 54-0573801 2807 North Glebe Road Arlington, VA 22207	Higher Education	Virginia	501(C)(3)	2	N/A		X
George Mason University Foundation - 54-1603842, 4400 University Drive, Fairfax, VA 22030	Higher Education	Virginia	501(C)(3)	2	N/A		X
Medical College of Virginia Foundation - 54-6053660, Box 980234, Richmond, VA 23298	Higher Education	Virginia	501(C)(3)	7	N/A		X
New Community School - 54-0973221 4211 Hermitage Road Richmond, VA 23227	Higher Education	Virginia	501(C)(3)	2	N/A		X
Christopher Newport University Educational Foundation, Inc. - 54-1156248, One University Place, Newport News, VA 23606	Higher Education	Virginia	501(C)(3)	7	N/A		X
Oak Hill Academy - 54-0563004 2635 Oak Hill Road Mouth of Wilson, VA 24363	Primary and Secondary Education	Virginia	501(C)(3)	2	N/A		X
Old Dominion University - 54-6052014 4601 Hampton Boulevard Norfolk, VA 23529	Higher Education	Virginia	501(C)(3)	2	N/A		X
Radford University - 23-7219782 Box 6890, Preston Hall Radford, VA 24142	Higher Education	Virginia	501(C)(3)	2	N/A		X
Randolph College - 54-0505941 2500 Rivermont Avenue Lynchburg, VA 24503	Higher Education	Virginia	501(C)(3)	2	N/A		X

Part II Continuation of Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled organization?	
						Yes	No
Randolph-Macon College - 54-0505940 P. O. Box 5005 Ashland, VA 23005	Higher Education	Virginia	501(C)(3)	2	N/A		X
Richmond Ballet, School of - 54-6049848 407 E. Canal Street Richmond, VA 23219	Arts Education	Virginia	501(C)(3)	2	N/A		X
University of Richmond - 54-0505965 Maryland Hall 203 Richmond, VA 23173	Higher Education	Virginia	501(C)(3)	2	N/A		X
Riverside Hospital - School of Health Careers - 52-1245746, 316 Main Street, Newport News, VA 23601	Higher Education	Virginia	501(C)(3)	2	N/A		X
Roanoke College - 54-0505945 221 College Lane Salem, VA 24153	Higher Education	Virginia	501(C)(3)	2	N/A		X
St. Catherine's School - 54-6036896 6001 Grove Avenue Richmond, VA 23226	Primary and Secondary Education	Virginia	501(C)(3)	2	N/A		X
St. Margaret's School - 51-0206215 P. O. Box 158 Tappahannock, VA 22560	Primary and Secondary Education	Virginia	501(C)(3)	2	N/A		X
St. Paul's College - 54-0534607 115 College Drive Lawrenceville, VA 23868	Higher Education	Virginia	501(C)(3)	2	N/A		X
St. Stephen's and St. Agnes School - 54-6054009, 400 Fontaine Street, Alexandria, VA 22302	Primary and Secondary Education	Virginia	501(C)(3)	2	N/A		X
Sentara School of Health Professions - 54-1547408, Crossways 1 Suite 105, Chesapeake, VA 23320	Higher Education	Virginia	501(C)(3)	2	N/A		X
Shenandoah University - 54-0525605 1460 University Drive Winchester, VA 22601	Higher Education	Virginia	501(C)(3)	2	N/A		X
Southside Health Education Foundation - 83-0458666, P. O. Box 867, Colonial Heights, VA 23834	Higher Education	Virginia	501(C)(3)	7	N/A		X

Part II Continuation of Identification of Related Tax-Exempt Organizations

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						Yes	No
Stuart Hall - 84-1648803 Box 210 Staunton, VA 24402	Primary and Secondary Education	Virginia	501(C)(3)	2	N/A		X
Sweet Briar College - 54-0534105 Box C Sweet Briar, VA 24595	Higher Education	Virginia	501(C)(3)	2	N/A		X
Virginia Repertory Theatre (formerly Theatre IV) - 51-0159357, 114 W. Broad Street, Richmond, VA 23220	Arts Education	Virginia	501(C)(3)	2	N/A		X
Virginia Intermont College - 54-0505972 1013 Moore Street Bristol, VA 24201	Higher Education	Virginia	501(C)(3)	2	N/A		X
Virginia Museum of Fine Arts Foundation, Inc. - 51-0205333, 200 North Boulevard, Richmond, VA 23220	Higher Education	Virginia	501(C)(3)	9	N/A		X
Virginia Union University - 54-0524516 1500 North Lombardy Street Richmond, VA 23220	Higher Education	Virginia	501(C)(3)	2	N/A		X
University of Virginia Fund - 54-0485595 400 Ray C. Hunt Drive, Suite 100 Charlottesville, VA 22904	Higher Education	Virginia	501(C)(3)	2	N/A		X
University of Virginia Medical School Foundation - 23-7173411, Box 800776, Charlottesville, VA 22908	Higher Education	Virginia	501(C)(3)	5	N/A		X
University of Virginia's College at Wise Foundation - 54-1638774, 1 College Avenue, Wise, VA 24293	Higher Education	Virginia	501(C)(3)	7	N/A		X
Virginia Wesleyan College 1584 Wesleyan Drive Norfolk, VA 23502	Higher Education	Virginia	501(C)(3)	2	N/A		X
Washington and Lee University - 54-0505977 Washington and Lee University Lexington, VA 24450	Higher Education	Virginia	501(C)(3)	2	N/A		X
University of Mary Washington Foundation, Inc. - 54-0169627, 1301 College Avenue, Fredericksburg, VA 22401	Higher Education	Virginia	501(C)(3)	7	N/A		X

Part II Continuation of Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled organization?	
						Yes	No
College of William and Mary - 54-0734117							
College of William and Mary							
Williamsburg, VA 23187	Higher Education	Virginia	501(C)(3)	2	N/A		X
A. G. Rhodes Health & Rehab - 58-0586001							
350 Boulevard							
Atlanta, GA 30312	Elderly Care	Georgia	501(C)(3)	9	N/A		X
Emory University - 58-0566256							
Emory University							
Atlanta, GA 30322	Elderly Care	Georgia	501(C)(3)	2	N/A		X
Our Lady of Perpetual Help Home - 58-0566234							
760 Pollard Boulevard, S.W.							
Atlanta, GA 30315	Elderly Care	Georgia	501(C)(3)	1	N/A		X
Presbyterian Village, Austell, Inc. -							
58-1649443, P. O. Box 926, Quitman, GA							
31643	Elderly Care	Georgia	501(C)(3)	9	N/A		X
Visiting Nurse Health System - 58-0566250							
6610 Bay Circle, Suite C							
Norcross, GA 30071	Elderly Care	Georgia	501(C)(3)	7	N/A		X
Arbor Acres United Methodist Retirement							
Community - 56-1152263, 1240 Arbor Road,							
Winston-Salem, NC 27104	Elderly Care	North Carolina	501(C)(3)	7	N/A		X
Baptist Retirement Homes of North Carolina,							
Inc. - 56-0562308, 1199 Hayes Forest Drive,							
Winston-Salem, NC 27106	Elderly Care	North Carolina	501(C)(3)	9	N/A		X
Hospice & Palliative Care Center -							
56-1343313, 101 Hospice Lane, Winston-Salem,							
NC 27103	Elderly Care	North Carolina	501(C)(3)	7	N/A		X
Moravian Home, Inc. - 56-0963926							
1000 Salemtowne Drive							
Winston-Salem, NC 27106	Elderly Care	North Carolina	501(C)(3)	7	N/A		X
Penick Home - 20-1055492							
P. O. Box 2001							
Southern Pines, NC 28388	Elderly Care	North Carolina	501(C)(3)	9	N/A		X
Senior Services, Inc. - 56-1085968							
2895 Shorefair Drive							
Winston-Salem, NC 27105	Elderly Care	North Carolina	501(C)(3)	7	N/A		X

Part V Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35b, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

	Yes	No
a Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity		X
b Gift, grant, or capital contribution to related organization(s)	X	
c Gift, grant, or capital contribution from related organization(s)		X
d Loans or loan guarantees to or for related organization(s)		X
e Loans or loan guarantees by related organization(s)		X
f Dividends from related organization(s)		X
g Sale of assets to related organization(s)		X
h Purchase of assets from related organization(s)		X
i Exchange of assets with related organization(s)		X
j Lease of facilities, equipment, or other assets to related organization(s)		X
k Lease of facilities, equipment, or other assets from related organization(s)		X
l Performance of services or membership or fundraising solicitations for related organization(s)		X
m Performance of services or membership or fundraising solicitations by related organization(s)		X
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	X	
o Sharing of paid employees with related organization(s)	X	
p Reimbursement paid to related organization(s) for expenses	X	
q Reimbursement paid by related organization(s) for expenses	X	
r Other transfer of cash or property to related organization(s)		X
s Other transfer of cash or property from related organization(s)		X

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of other organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			

