

Extended to November 15, 2021

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Form **990**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2020

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

A For the 2020 calendar year, or tax year beginning and ending

| | | | |
|--|---|--|---|
| B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending | C Name of organization Lettie Pate Whitehead Foundation, Inc. Doing business as | | D Employer identification number 58-6012629 |
| | Number and street (or P.O. box if mail is not delivered to street address) Room/suite 191 Peachtree Street, NE 3540 | | E Telephone number 404-522-6755 |
| | City or town, state or province, country, and ZIP or foreign postal code Atlanta, GA 30303-1799 | | G Gross receipts \$ 285,774,958. |
| | F Name and address of principal officer: P. Russell Hardin 191 Peachtree St NE, #3540, Atlanta, GA 303 | | H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. See instructions |
| | I Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c)() (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527 | | H(c) Group exemption number |

J Website: lpwhitehead.org


K Form of organization: Corporation Trust Association Other **L Year of formation:** 1946 **M State of legal domicile:** GA

Part I Summary

| | | | |
|------------------------------------|---|--|---|
| Activities & Governance | 1 Briefly describe the organization's mission or most significant activities: <u>To support the education and care of women in nine southeastern states. The organization makes</u> | | |
| | 2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets. | | |
| | 3 | Number of voting members of the governing body (Part VI, line 1a) | 3 |
| | 4 | Number of independent voting members of the governing body (Part VI, line 1b) | 3 |
| | 5 | Total number of individuals employed in calendar year 2020 (Part V, line 2a) | 13 |
| | 6 | Total number of volunteers (estimate if necessary) | 0 |
| | 7a | Total unrelated business revenue from Part VIII, column (C), line 12 | 0. |
| 7b | Net unrelated business taxable income from Form 990-T, Part I, line 11 | 0. | |
| Revenue | 8 | Contributions and grants (Part VIII, line 1h) | Prior Year: 0. Current Year: 0. |
| | 9 | Program service revenue (Part VIII, line 2g) | 0. 0. |
| | 10 | Investment income (Part VIII, column (A), lines 3, 4, and 7d) | 135,957,178. 152,370,737. |
| | 11 | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | 42,750. 42,750. |
| | 12 | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) | 135,999,928. 152,413,487. |
| | Expenses | 13 | Grants and similar amounts paid (Part IX, column (A), lines 1-3) |
| 14 | | Benefits paid to or for members (Part IX, column (A), line 4) | 0. 0. |
| 15 | | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) | 389,994. 435,213. |
| 16a | | Professional fundraising fees (Part IX, column (A), line 11e) | 0. 0. |
| 17 | | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) | 665,366. 712,880. |
| 18 | | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) | 49,891,550. 55,319,428. |
| Net Assets or Fund Balances | 19 | Revenue less expenses. Subtract line 18 from line 12 | 86,108,378. 97,094,059. |
| | 20 | Total assets (Part X, line 16) | Beginning of Current Year: 304,147,883. End of Year: 398,820,694. |
| | 21 | Total liabilities (Part X, line 26) | 4,650. 307. |
| | 22 | Net assets or fund balances. Subtract line 21 from line 20 | 304,143,233. 398,820,387. |

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

| | | |
|------------------|---|--|
| Sign Here | Signature of officer:  P. Russell Hardin, President Type or print name and title | Date: 10/1/2021 |
| | Print/Type preparer's name: _____ Preparer's signature: _____ Date: _____ Check if self-employed: <input type="checkbox"/> PTIN: _____ | Firm's name: _____ Firm's address: _____ Firm's EIN: _____ Phone no.: _____ |

May the IRS discuss this return with the preparer shown above? See instructions Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission: To support the education and care of women in nine southeastern states. The organization makes scholarship grants to schools and colleges for deserving female students. The organization also supports selected nursing facilities serving the needs of elderly women.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 49,804,403. including grants of \$ 49,544,675.) (Revenue \$) Grants for Education. Grants were paid to 186 higher education institutions and 13 primary/secondary institutions in Alabama, Florida, Georgia, Louisiana, Mississippi, North Carolina, South Carolina, Tennessee and Virginia. Those schools use grant funds to award need-based scholarships for deserving female students from those nine states according to the terms of the will that established the Foundation. Approximately 11,595 female students received Foundation scholarship awards at the 200 institutions.

4b (Code:) (Expenses \$ 4,650,914. including grants of \$ 4,626,660.) (Revenue \$) Grants for the Care of Aged Women. Grants were paid to 15 homes, hospitals or hospice services in Georgia, North Carolina, and Virginia for the care of aged women according to the terms of the will that established the Foundation.

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe on Schedule O.) (Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses 54,455,317.

Part IV Checklist of Required Schedules

| | Yes | No |
|--|-----|----|
| 1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i> | X | |
| 2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? | | X |
| 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i> | | X |
| 4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i> | | X |
| 5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i> | | X |
| 6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i> | | X |
| 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i> | | X |
| 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i> | | X |
| 9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i> | | X |
| 10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If "Yes," complete Schedule D, Part V</i> | | X |
| 11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable. | | |
| a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i> | X | |
| b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i> | X | |
| c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i> | | X |
| d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i> | | X |
| e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i> | X | |
| f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i> | | X |
| 12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i> | X | |
| b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i> | | X |
| 13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i> | | X |
| 14a Did the organization maintain an office, employees, or agents outside of the United States? | | X |
| b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i> | | X |
| 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i> | | X |
| 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i> | | X |
| 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i> | | X |
| 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i> | | X |
| 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i> | | X |
| 20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i> | | X |
| b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | | |
| 21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i> | X | |

Part IV Checklist of Required Schedules (continued)

Table with 3 columns: Question ID, Question Text, Yes, No. Rows include questions 22 through 38 regarding organizational reporting, compensation, bond issues, and transactions.

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V [X]

Table with 3 columns: Question ID, Question Text, Yes, No. Rows include questions 1a, 1b, and 1c regarding Form 1096, Forms W-2G, and backup withholding rules.

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

Table with columns for question number, question text, and Yes/No response boxes. Includes questions 2a through 16 regarding employee counts, tax returns, unrelated business income, foreign accounts, prohibited transactions, and charitable contributions.

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI [X]

Section A. Governing Body and Management

Table with 3 columns: Question, Yes, No. Rows include: 1a Enter the number of voting members of the governing body at the end of the tax year; 1b Enter the number of voting members included on line 1a, above, who are independent; 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?; 3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?; 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?; 5 Did the organization become aware during the year of a significant diversion of the organization's assets?; 6 Did the organization have members or stockholders?; 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?; 7b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?; 8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body? b Each committee with authority to act on behalf of the governing body?; 9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O.

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with 3 columns: Question, Yes, No. Rows include: 10a Did the organization have local chapters, branches, or affiliates?; 10b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?; 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?; 11b Describe in Schedule O the process, if any, used by the organization to review this Form 990.; 12a Did the organization have a written conflict of interest policy? If "No," go to line 13; 12b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?; 12c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done; 13 Did the organization have a written whistleblower policy?; 14 Did the organization have a written document retention and destruction policy?; 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?; 15a The organization's CEO, Executive Director, or top management official; 15b Other officers or key employees of the organization; 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?; 16b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?

Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed GA
18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
[X] Own website [X] Another's website [X] Upon request [] Other (explain on Schedule O)
19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
20 State the name, address, and telephone number of the person who possesses the organization's books and records
Erik S. Johnson, Secretary - 404-522-6755
191 Peachtree Street NE, Suite 3540, Atlanta, GA 30303

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A) Name and title | (B) Average hours per week (list any hours for related organizations below line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organizations (W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|--|---|---|-----------------------|---------|--------------|------------------------------|---------|--|---|---|
| | | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| (1) P. RUSSELL HARDIN PRESIDENT | 5.00 0.00 | | | X | | | 76,444. | 0. | 13,325. | |
| (2) ERIK S. JOHNSON SECRETARY/TREASURER | 5.00 0.00 | | | X | | | 39,586. | 0. | 6,253. | |
| (3) LYONS GRAY TRUSTEE CHAIRMAN | 3.00 0.00 | X | | | | | 40,000. | 0. | 0. | |
| (4) BOLLING SPALDING TRUSTEE VICE CHAIRMAN | 2.00 0.00 | X | | | | | 35,000. | 0. | 0. | |
| (5) HERBERT CLAIBORNE, III TRUSTEE | 2.00 0.00 | X | | | | | 35,000. | 0. | 0. | |
| (6) HERBERT CLAIBORNE, JR. TRUSTEE CHAIRMAN- DECEASED 2/16/20 | 3.00 0.00 | X | | | | | 25,000. | 0. | 0. | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

| (A) Name and title | (B) Average hours per week (list any hours for related organizations below line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organizations (W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|--|---|---|-----------------------|---------|--------------|------------------------------|----------|--|---|---|
| | | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| 1b Subtotal | | | | | | | 251,030. | 0. | 19,578. | |
| c Total from continuation sheets to Part VII, Section A | | | | | | | 0. | 0. | 0. | |
| d Total (add lines 1b and 1c) | | | | | | | 251,030. | 0. | 19,578. | |

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **0**

| | Yes | No |
|---|-----|----|
| 3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i> | | X |
| 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i> | | X |
| 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i> | | X |

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| (A) Name and business address | (B) Description of services | (C) Compensation |
|---|--------------------------------|---------------------|
| BROWN BROTHERS HARRIMAN & CO. 140 BROADWAY, NEW YORK, NY 10005 | INVESTMENT | 282,828. |
| PARAMETRIC P.O. BOX 398212, SAN FRANCISCO, CA 94139 | INVESTMENT | 183,376. |
| | | |
| | | |
| | | |

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **2**

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

| | | | (A) | (B) | (C) | (D) | |
|--|--|--|----------------------|------------------------------------|----------------------------|--|--|
| | | | Total revenue | Related or exempt function revenue | Unrelated business revenue | Revenue excluded from tax under sections 512 - 514 | |
| Contributions, Gifts, Grants and Other Similar Amounts | 1 a | Federated campaigns | 1a | | | | |
| | b | Membership dues | 1b | | | | |
| | c | Fundraising events | 1c | | | | |
| | d | Related organizations | 1d | | | | |
| | e | Government grants (contributions) | 1e | | | | |
| | f | All other contributions, gifts, grants, and similar amounts not included above | 1f | | | | |
| | g | Noncash contributions included in lines 1a-1f | 1g | \$ | | | |
| | h | Total. Add lines 1a-1f | | | | | |
| Program Service Revenue | 2 a | | Business Code | | | | |
| | b | | | | | | |
| | c | | | | | | |
| | d | | | | | | |
| | e | | | | | | |
| | f | All other program service revenue | | | | | |
| | g | Total. Add lines 2a-2f | | | | | |
| Other Revenue | 3 | Investment income (including dividends, interest, and other similar amounts) | | 46,974,863. | | 46,974,863. | |
| | 4 | Income from investment of tax-exempt bond proceeds | | | | | |
| | 5 | Royalties | | | | | |
| | 6 a | Gross rents | (i) Real | 45,000. | | | |
| | | | (ii) Personal | | | | |
| | | | | | | | |
| | 6 b | Less: rental expenses | | 2,250. | | | |
| | 6 c | Rental income or (loss) | | 42,750. | | | |
| | d | Net rental income or (loss) | | 42,750. | | 42,750. | |
| | 7 a | Gross amount from sales of assets other than inventory | (i) Securities | 236,710,376. | | | |
| | | | (ii) Other | 2,044,719. | | | |
| | | | | | | | |
| | 7 b | Less: cost or other basis and sales expenses | | 133,359,221. | 0. | | |
| 7 c | Gain or (loss) | | 103,351,155. | 2,044,719. | | | |
| d | Net gain or (loss) | | 105,395,874. | | 105,395,874. | | |
| 8 a | Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18 | 8a | | | | | |
| b | Less: direct expenses | 8b | | | | | |
| c | Net income or (loss) from fundraising events | | | | | | |
| 9 a | Gross income from gaming activities. See Part IV, line 19 | 9a | | | | | |
| b | Less: direct expenses | 9b | | | | | |
| c | Net income or (loss) from gaming activities | | | | | | |
| 10 a | Gross sales of inventory, less returns and allowances | 10a | | | | | |
| b | Less: cost of goods sold | 10b | | | | | |
| c | Net income or (loss) from sales of inventory | | | | | | |
| Miscellaneous Revenue | 11 a | | Business Code | | | | |
| | b | | | | | | |
| | c | | | | | | |
| | d | All other revenue | | | | | |
| | e | Total. Add lines 11a-11d | | | | | |
| 12 | Total revenue. See instructions | | | 152,413,487. | 0. | 0. | |
| | | | | | | 152,413,487. | |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
|---|-----------------------|---------------------------------|--|-----------------------------|
| 1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 | 54,171,335. | 54,171,335. | | |
| 2 Grants and other assistance to domestic individuals. See Part IV, line 22 | | | | |
| 3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 | | | | |
| 4 Benefits paid to or for members | | | | |
| 5 Compensation of current officers, directors, trustees, and key employees | 259,353. | 150,254. | 109,099. | |
| 6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | | | | |
| 7 Other salaries and wages | 116,639. | 62,598. | 54,041. | |
| 8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) | 18,746. | 6,549. | 12,197. | |
| 9 Other employee benefits | 28,561. | 14,505. | 14,056. | |
| 10 Payroll taxes | 11,914. | 6,785. | 5,129. | |
| 11 Fees for services (nonemployees): | | | | |
| a Management | 4,741. | | 4,741. | |
| b Legal | 175. | | 175. | |
| c Accounting | 10,470. | | 10,470. | |
| d Lobbying | | | | |
| e Professional fundraising services. See Part IV, line 17 | | | | |
| f Investment management fees | 628,058. | | 628,058. | |
| g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.) | | | | |
| 12 Advertising and promotion | | | | |
| 13 Office expenses | 4,601. | 2,623. | 1,978. | |
| 14 Information technology | 10,037. | 5,721. | 4,316. | |
| 15 Royalties | | | | |
| 16 Occupancy | 33,168. | 18,906. | 14,262. | |
| 17 Travel | 3,119. | 3,095. | 24. | |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials | | | | |
| 19 Conferences, conventions, and meetings | 2,378. | 1,705. | 673. | |
| 20 Interest | | | | |
| 21 Payments to affiliates | | | | |
| 22 Depreciation, depletion, and amortization | 1,110. | 633. | 477. | |
| 23 Insurance | 3,998. | | 3,998. | |
| 24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) | | | | |
| a Organization Dues | 10,465. | 10,290. | 175. | |
| b _____ | | | | |
| c _____ | | | | |
| d _____ | | | | |
| e All other expenses _____ | 560. | 318. | 242. | |
| 25 Total functional expenses. Add lines 1 through 24e | 55,319,428. | 54,455,317. | 864,111. | 0. |
| 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. | | | | |

Check here if following SOP 98-2 (ASC 958-720)

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

| | | (A) Beginning of year | | (B) End of year |
|---|--|--------------------------|--------------|--------------------|
| Assets | 1 Cash - non-interest-bearing | 5,753. | 1 | 5,960. |
| | 2 Savings and temporary cash investments | 2,178,603. | 2 | 2,709,613. |
| | 3 Pledges and grants receivable, net | | 3 | |
| | 4 Accounts receivable, net | | 4 | |
| | 5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons | | 5 | |
| | 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) | | 6 | |
| | 7 Notes and loans receivable, net | | 7 | |
| | 8 Inventories for sale or use | | 8 | |
| | 9 Prepaid expenses and deferred charges | | 9 | |
| | 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D | 10a 138,506. | | |
| | b Less: accumulated depreciation | 10b 46,949. | 92,667. | 10c 91,557. |
| | 11 Investments - publicly traded securities | 195,603,354. | 11 | 276,933,148. |
| | 12 Investments - other securities. See Part IV, line 11 | 106,199,873. | 12 | 119,011,776. |
| | 13 Investments - program-related. See Part IV, line 11 | | 13 | |
| | 14 Intangible assets | | 14 | |
| | 15 Other assets. See Part IV, line 11 | 67,633. | 15 | 68,640. |
| 16 Total assets. Add lines 1 through 15 (must equal line 33) | 304,147,883. | 16 | 398,820,694. | |
| Liabilities | 17 Accounts payable and accrued expenses | | 17 | |
| | 18 Grants payable | | 18 | |
| | 19 Deferred revenue | | 19 | |
| | 20 Tax-exempt bond liabilities | | 20 | |
| | 21 Escrow or custodial account liability. Complete Part IV of Schedule D | | 21 | |
| | 22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons | | 22 | |
| | 23 Secured mortgages and notes payable to unrelated third parties | | 23 | |
| | 24 Unsecured notes and loans payable to unrelated third parties | | 24 | |
| | 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D | 4,650. | 25 | 307. |
| | 26 Total liabilities. Add lines 17 through 25 | 4,650. | 26 | 307. |
| Net Assets or Fund Balances | Organizations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 27, 28, 32, and 33. | | | |
| | 27 Net assets without donor restrictions | | 27 | |
| | 28 Net assets with donor restrictions | | 28 | |
| | Organizations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 29 through 33. | | | |
| | 29 Capital stock or trust principal, or current funds | 0. | 29 | 0. |
| | 30 Paid-in or capital surplus, or land, building, or equipment fund | 0. | 30 | 0. |
| | 31 Retained earnings, endowment, accumulated income, or other funds | 304,143,233. | 31 | 398,820,387. |
| | 32 Total net assets or fund balances | 304,143,233. | 32 | 398,820,387. |
| 33 Total liabilities and net assets/fund balances | 304,147,883. | 33 | 398,820,694. | |

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

| | | | |
|----|--|----|--------------|
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 152,413,487. |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 55,319,428. |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | 97,094,059. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | 304,143,233. |
| 5 | Net unrealized gains (losses) on investments | 5 | |
| 6 | Donated services and use of facilities | 6 | |
| 7 | Investment expenses | 7 | |
| 8 | Prior period adjustments | 8 | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | -2,416,905. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B)) | 10 | 398,820,387. |

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

| | | Yes | No |
|----|---|-----|----|
| 1 | Accounting method used to prepare the Form 990: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O. | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis | | X |
| b | Were the organization's financial statements audited by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis | X | |
| c | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? _____ If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O. | X | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? _____ | | X |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits _____ | | |

Form 990 (2020)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization **Lettie Pate Whitehead Foundation, Inc.** Employer identification number **58-6012629**

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____
- 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
 - a **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
 - b **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
 - c **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
 - d **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
 - e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
 - f Enter the number of supported organizations 215
 - g Provide the following information about the supported organization(s).

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1-10 above (see instructions)) | (iv) Is the organization listed in your governing document? | | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) |
|---------------------------------------|------------|---|---|----|---|---|
| | | | Yes | No | | |
| Auburn University Foundation | 63-6022422 | 7 | | X | 134,000. | |
| Auburn University Foundation- Montgom | 63-6022422 | 7 | | X | 77,000. | |
| Birmingham-Southern College | 63-0288811 | 2 | | X | 424,000. | |
| University of Alabama | 63-6001138 | 2 | | X | 234,000. | |
| Huntingdon College | 63-0288841 | 2 | | X | 216,000. | |
| Total | | | | | 54,171,335. | 0. |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. 032021 01-25-21 Schedule A (Form 990 or 990-EZ) 2020

See Part VI for Line 12g Continuation

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

| Calendar year (or fiscal year beginning in) ► | (a) 2016 | (b) 2017 | (c) 2018 | (d) 2019 | (e) 2020 | (f) Total |
|--|----------|----------|----------|----------|----------|-----------|
| 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | | | | | | |
| 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 3 The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 4 Total. Add lines 1 through 3 | | | | | | |
| 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | |
| 6 Public support. Subtract line 5 from line 4. | | | | | | |

Section B. Total Support

| Calendar year (or fiscal year beginning in) ► | (a) 2016 | (b) 2017 | (c) 2018 | (d) 2019 | (e) 2020 | (f) Total |
|---|----------|----------|----------|----------|----------|--------------------------|
| 7 Amounts from line 4 | | | | | | |
| 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | | | | | | |
| 9 Net income from unrelated business activities, whether or not the business is regularly carried on | | | | | | |
| 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 11 Total support. Add lines 7 through 10 | | | | | | |
| 12 Gross receipts from related activities, etc. (see instructions) | | | | | 12 | |
| 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here | | | | | | <input type="checkbox"/> |

Section C. Computation of Public Support Percentage

| | | |
|---|----|--------------------------|
| 14 Public support percentage for 2020 (line 6, column (f), divided by line 11, column (f)) | 14 | % |
| 15 Public support percentage from 2019 Schedule A, Part II, line 14 | 15 | % |
| 16a 33 1/3% support test - 2020. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | | <input type="checkbox"/> |
| b 33 1/3% support test - 2019. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | | <input type="checkbox"/> |
| 17a 10% -facts-and-circumstances test - 2020. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization | | <input type="checkbox"/> |
| b 10% -facts-and-circumstances test - 2019. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization | | <input type="checkbox"/> |
| 18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions | | <input type="checkbox"/> |

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

| Calendar year (or fiscal year beginning in) ► | (a) 2016 | (b) 2017 | (c) 2018 | (d) 2019 | (e) 2020 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | | | | | | |
| 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 Total. Add lines 1 through 5 | | | | | | |
| 7a Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | |
| b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| c Add lines 7a and 7b | | | | | | |
| 8 Public support. (Subtract line 7c from line 6.) | | | | | | |

Section B. Total Support

| Calendar year (or fiscal year beginning in) ► | (a) 2016 | (b) 2017 | (c) 2018 | (d) 2019 | (e) 2020 | (f) Total |
|--|----------|----------|----------|----------|----------|-----------|
| 9 Amounts from line 6 | | | | | | |
| 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | | | | | | |
| b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| c Add lines 10a and 10b | | | | | | |
| 11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 13 Total support. (Add lines 9, 10c, 11, and 12.) | | | | | | |

14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

Section C. Computation of Public Support Percentage

| | | |
|---|-----------|---|
| 15 Public support percentage for 2020 (line 8, column (f), divided by line 13, column (f)) | 15 | % |
| 16 Public support percentage from 2019 Schedule A, Part III, line 15 | 16 | % |

Section D. Computation of Investment Income Percentage

| | | |
|--|-----------|---|
| 17 Investment income percentage for 2020 (line 10c, column (f), divided by line 13, column (f)) | 17 | % |
| 18 Investment income percentage from 2019 Schedule A, Part III, line 17 | 18 | % |

19a 33 1/3% support tests - 2020. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

b 33 1/3% support tests - 2019. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

| | Yes | No |
|--|-----|----|
| 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i> | | X |
| 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i> | | X |
| 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i> | | X |
| b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i> | | |
| c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i> | | |
| 4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i> | | X |
| b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i> | | |
| c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i> | | |
| 5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i> | X | |
| b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? | | |
| c Substitutions only. Was the substitution the result of an event beyond the organization's control? | | |
| 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i> | | X |
| 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i> | | X |
| 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i> | | X |
| 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i> | | X |
| b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i> | | X |
| c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i> | | X |
| 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i> | | X |
| b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i> | | |

Part IV Supporting Organizations (continued)

| | Yes | No |
|--|-----|----|
| 11 Has the organization accepted a gift or contribution from any of the following persons? | | |
| a A person who directly or indirectly controls, either alone or together with persons described in lines 11b and 11c below, the governing body of a supported organization? | | X |
| b A family member of a person described in line 11a above? | | X |
| c A 35% controlled entity of a person described in line 11a or 11b above? <i>If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.</i> | | X |

Section B. Type I Supporting Organizations

| | Yes | No |
|---|-----|----|
| 1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i> | | |
| 2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.</i> | | |

Section C. Type II Supporting Organizations

| | Yes | No |
|--|-----|----|
| 1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i> | | |

Section D. All Type III Supporting Organizations

| | Yes | No |
|---|-----|----|
| 1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? | X | |
| 2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i> | X | |
| 3 By reason of the relationship described in line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i> | X | |

Section E. Type III Functionally Integrated Supporting Organizations

| | | |
|---|--|--|
| 1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). | | |
| a <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below. | | |
| b <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below. | | |
| c <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions). | | |
| 2 Activities Test. Answer lines 2a and 2b below. | | |
| a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i> | | |
| b Did the activities described in line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i> | | |
| 3 Parent of Supported Organizations. Answer lines 3a and 3b below. | | |
| a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No" provide details in Part VI.</i> | | |
| b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i> | | |

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions.
All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

| Section A - Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
|---------------------------------|--|----------------|-----------------------------|
| 1 | Net short-term capital gain | 131,151. | 0. |
| 2 | Recoveries of prior-year distributions | 0. | 0. |
| 3 | Other gross income (see instructions) | 46,899,545. | 0. |
| 4 | Add lines 1 through 3. | 47,030,696. | 0. |
| 5 | Depreciation and depletion | 526. | 0. |
| 6 | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 779,387. | 0. |
| 7 | Other expenses (see instructions) | 0. | 0. |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 46,250,783. | 0. |

| Section B - Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
|----------------------------------|---|----------------|-----------------------------|
| 1 | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): | | |
| a | Average monthly value of securities | 1572984516. | 0. |
| b | Average monthly cash balances | 7,247,803. | 0. |
| c | Fair market value of other non-exempt-use assets | 1,465,293. | 0. |
| d | Total (add lines 1a, 1b, and 1c) | 1581697612. | 0. |
| e | Discount claimed for blockage or other factors (explain in detail in Part VI): 24,532,163. | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 0. | 0. |
| 3 | Subtract line 2 from line 1d. | 1581697612. | 0. |
| 4 | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions). | 23,725,464. | 0. |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 1557972148. | 0. |
| 6 | Multiply line 5 by 0.035. | 54,529,025. | 0. |
| 7 | Recoveries of prior-year distributions | 0. | 0. |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 54,529,025. | 0. |

| Section C - Distributable Amount | | | Current Year |
|----------------------------------|---|---|--------------|
| 1 | Adjusted net income for prior year (from Section A, line 8, column A) | 1 | 46,250,783. |
| 2 | Enter 0.85 of line 1. | 2 | 39,313,166. |
| 3 | Minimum asset amount for prior year (from Section B, line 8, column A) | 3 | 54,529,025. |
| 4 | Enter greater of line 2 or line 3. | 4 | 54,529,025. |
| 5 | Income tax imposed in prior year | 5 | 0. |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions). | 6 | 54,529,025. |
| 7 | <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions). | | |

Schedule A (Form 990 or 990-EZ) 2020

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

| Section D - Distributions | | Current Year |
|----------------------------------|--|----------------------|
| 1 | Amounts paid to supported organizations to accomplish exempt purposes | 1 54,171,335. |
| 2 | Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity | 2 |
| 3 | Administrative expenses paid to accomplish exempt purposes of supported organizations | 3 283,982. |
| 4 | Amounts paid to acquire exempt-use assets | 4 |
| 5 | Qualified set-aside amounts (prior IRS approval required - provide details in Part VI) | 5 |
| 6 | Other distributions (describe in Part VI). See instructions. | 6 |
| 7 | Total annual distributions. Add lines 1 through 6. | 7 54,455,317. |
| 8 | Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. | 8 31,629,675. |
| 9 | Distributable amount for 2020 from Section C, line 6 | 9 54,529,025. |
| 10 | Line 8 amount divided by line 9 amount | 10 58.01% |

| Section E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2020 | (iii) Distributable Amount for 2020 |
|--|-------------------------------------|---|--|
| 1 Distributable amount for 2020 from Section C, line 6 | | | 54,529,025. |
| 2 Underdistributions, if any, for years prior to 2020 (reasonable cause required - explain in Part VI). See instructions. | | | |
| 3 Excess distributions carryover, if any, to 2020 | | | |
| a From 2015 | | | |
| b From 2016 | | | |
| c From 2017 | | | |
| d From 2018 | | | |
| e From 2019 112,441. | | | |
| f Total of lines 3a through 3e 112,441. | | | |
| g Applied to underdistributions of prior years | | | |
| h Applied to 2020 distributable amount | | | 112,441. |
| i Carryover from 2015 not applied (see instructions) | | | |
| j Remainder. Subtract lines 3g, 3h, and 3i from line 3f. | | | |
| 4 Distributions for 2020 from Section D, line 7: \$ 54,455,317. | | | |
| a Applied to underdistributions of prior years | | | |
| b Applied to 2020 distributable amount | | | 54,416,584. |
| c Remainder. Subtract lines 4a and 4b from line 4. | 38,733. | | |
| 5 Remaining underdistributions for years prior to 2020, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions. | | | |
| 6 Remaining underdistributions for 2020. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions. | | | |
| 7 Excess distributions carryover to 2021. Add lines 3j and 4c. | 38,733. | | |
| 8 Breakdown of line 7: | | | |
| a Excess from 2016 | | | |
| b Excess from 2017 | | | |
| c Excess from 2018 | | | |
| d Excess from 2019 | | | |
| e Excess from 2020 38,733. | | | |

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)

PART IV, SECTION A, LINE 1

In 2020, the Lettie Pate Whitehead Foundation supported 199 schools and colleges and 16 institutions that provide elderly care. The will that created the Foundation designates those supported organizations by class, restricting support to "established educational institutions of good standing" that provide "proper and adequate education to poor and deserving Christian girls" and "established hospitals or institutions for indigent Christian women" in nine southeastern states. No supported organizations are named in the Foundation's governing documents because the supported organizations are designated by class and the Foundation has maintained historic and continuing relationships with its supported organizations since it was created in 1953. Twenty-one of the supported organizations have received annual support since 1954 when the Foundation's grants program was limited only to institutions in Georgia, Virginia, and North Carolina. An additional 44 institutions from Alabama, Florida, Louisiana, Mississippi, South Carolina, and Tennessee have received annual support since 1972 when the Foundation expanded its programs to those other states. Almost all supported organizations have received annual support from the Foundation for almost 30 years. The Internal Revenue Service recognized the significance of these historic and continuing relationships when it designated the Foundation as a 509(a)(3) supporting organization in 1991.

PART IV, SECTION A, LINE 5a

In 2020, the Foundation removed Georgetown University [EIN: 53-0196603] from its list of supported organizations because Georgetown does not

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)

meet the geographic requirements set out in the Foundation's grants program. Foundation trustees examined Georgetown's status in 2017 and determined that it is not situated in one of the nine states specified in the will that created the Foundation. As a result, the trustees elected to remove Georgetown from the scholarship program. In consultation with Georgetown leaders, however, the Foundation reduced its grant to the school over a three-year period rather than abruptly removing it from the list of supported organizations. Removal from the Foundation's list of supported organizations is rare and almost always predicated on an objective change in status such as loss of accreditation, voluntary withdrawal from the program or, in this limited case, geographic ineligibility.

Similarly, new organizations are rarely added to the Foundation's grants program and only after the Foundation's assets have grown to a level that can support an additional institution on a permanent basis while still growing support for existing supported organizations. One school was added to the Foundation's scholarship program in 2019: Georgia Gwinnett College [EIN:20-5107997]. The first payment to Georgia Gwinnett College was made in 2020. Funds granted to Georgia Gwinnett College were designated for support of female nursing students. Georgia Gwinnett College boasts one of the state's top nursing programs as measured by enrollment, retention and graduation rates and scores registered by graduating students on the nursing licensure exam.

Changes in the educational landscape occasionally compel adding a school to the scholarship program to ensure the overall set of

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)

supported institutions best represents the charitable class of beneficiaries the Foundation was created to serve. In Georgia Gwinnett College's case, the school serves a high-need, population in suburban Atlanta from which there is extraordinary demand for quality nursing education.

The Foundation was created in accordance with the will of Conkey Pate Whitehead and has operated in accordance with the terms of that will since it was funded in 1953. While the will or governing documents do not contain specific provisions governing the addition or removal of supported organizations, their clear direction about the purposes of the Foundation effectively constrain trustees in selecting new beneficiaries. All organizations supported by the Foundation must 1) provide a proper and adequate education through established educational institutions of good standing for poor and deserving Christian girls or 2) provide proper and adequate care through established hospitals or institutions for indigent Christian women. The will further limits the support to residents and institutions within the states of Alabama, Florida, Georgia, Louisiana, Mississippi, North and South Carolina, Tennessee and Virginia. Historically, the trustees have interpreted these provisions as directing them to maintain relatively constant or increasing support of a stable set of institutions that are especially likely to serve deserving Christian girls (or indigent women in the case of elderly care institutions) from the designated states as evidenced by their student demographics, scholarship programs or specific education programs.

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)

The process for adding a new organization typically begins with multiple written requests from an interested organization, followed by meetings with the institutional leadership and site visits by Foundation staff and/or trustees. The Foundation also conducts independent research on a candidate institution's record for serving and graduating students. The process for adding institutions to the list of supported organizations has not changed since the Foundation received IRS approval to convert from a private foundation to a supporting organization in 1991 and was disclosed as part of that request.

PART IV, SECTION D, LINE 3

Trustees of the Lettie Pate Whitehead Foundation serve as current and former trustees, directors, emeritus trustees and advisory board members of several supported organizations. One Foundation trustee serves as chairman of the board of a supported organization. Through these overlapping relationships, Foundation trustees are sensitive to the supported organizations' particular financial needs, the organizations' schedules for making awards of financial aid, and their need to maintain a reliable, steadily growing stream of income from the Foundation. Foundation staff and trustees also meet regularly with executive and board leadership of each supported organization. In calendar year 2020 Foundation staff and trustees visited with officers and/or trustees of 106 supported organizations.

During meetings with the supported organizations, Foundation staff and trustees discuss key issues impacting higher education and elderly care

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)

and how the Foundation can be responsive to institutions as they face increasingly challenging operating environments. Foundation trustees actively consider what they learn in these meetings when investing Foundation assets and when making grant decisions.

Conversations with supported organizations were particularly critical in 2020 as all Foundation beneficiaries struggled with the operating and financial impacts of the COVID-19 pandemic. Many of the Foundation's supported schools confronted enrollment challenges and costs associated with a rapid shift to virtual learning. The Foundation's supported elderly care institutions faced significant obstacles related to SARS-COV2 infection. The Foundation's reliable, annual financial support may never have been more critical to its supported organizations than in 2020. In light of the financial challenges levied on all supported organizations and based on conversations with Foundation beneficiaries, the trustees elected in 2020 to make extraordinary grant distributions in 2021 to ensure that schools and elderly care institutions can continue to provide generous need-based financial aid to the women they serve.

The Foundation's investment portfolio is designed to keep pace with steadily growing costs in higher education and elderly care. Over time, the Foundation's investment portfolio has produced reliable, steady increases in distributions that have exceeded the rate of inflation and kept close pace with the growth in costs for college and skilled nursing care.

The Foundation introduced an Annual Meeting for beneficiaries in

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)

January 2017 to provide regular annual updates on the Foundation's investments, grants programs and priorities. Presidents of all Foundation beneficiaries were invited to participate in the Annual Meeting, which was conducted via webinar. About 90% of the beneficiaries elected to participate in the 2020 webinar, which was consistent with the attendance rates for the Foundation's first three Annual Meetings. A greater number of beneficiaries participated in the Foundation's fifth Annual Meeting in January 2021. The 2020 and 2021 Annual Meeting programs included significant time for beneficiaries to pose questions to the Foundation's officers and trustees, and all questions posed were either answered live on the webinar or in follow-up conversations. Of the 2021 webinar's 369 registered participants, more than 40% completed a post-meeting survey in which they provided feedback about the Annual Meeting format and effectiveness and made suggestions for the 2022 meeting.

Part V, Section B, Line 1e

As of December 31, 2019 the Foundation owned 24,636,929 shares of The Coca-Cola Company common stock. These represent approximately .58% of the total 4,280 million shares outstanding. The fair value computed on the per-share price is not necessarily what the Foundation would receive if a significant portion of the stock were sold because of the Foundation's large holding. The Foundation engaged an independent valuation consultant who calculated a blockage discount factor of 1.87%. The average monthly fair value of the shares based on the per-share price was \$1,311,880,364 and the blockage discount was \$24,532,163.

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)

\$1,311,880,364 @ 1.87% = \$24,532,163.

PART V, SECTION D, LINE 8

The Foundation provided 10% or more of the total private financial aid raised by at least 127 of its supported organizations. This number represents only those schools who verified the percentage of total private financial aid raised; the actual number of schools to which the Foundation provided 10% or more of the total private financial aid budget was likely greater. Grants made to these schools comprise more than 58% of the Foundation's required distributions in 2020. In many instances, the Foundation provides more than 50% of a supported organization's total private financial aid budget.

For each supported organization, the loss of the Foundation's support would be a devastating blow to their respective financial aid programs particularly at this time when schools report that attracting need-based financial aid is their top priority. Consequently, each school has a real and substantial interest in being attentive to the operations of the Foundation.

Treasury Regulations indicate that an organization's attentiveness should be determined not only in light of the total number of dollars provided but in light of the length of time over which support has been provided. In many other cases, private scholarship support is raised on an annual basis from various, episodic donors who may make one-time or infrequent gifts to a school. In contrast, the Foundation's support is

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

far more significant to its supported organizations because unlike other sources of private funding, it can be counted on year after year, making the total value to the schools of maintaining a strong relationship with the Foundation that much greater.

The Foundation's supported organizations would struggle to replace a loss of the Foundation's funding and would likely need to reduce scholarship programs in that event. Reducing or eliminating grants is particularly devastating when those grants support scholarships because those scholarships usually entail four-year commitments. Current enrolled students receiving Lettie Pate Whitehead scholarships may have to withdraw from school if the Foundation terminates its funding. As a result, the supported organizations have a very real and vested interest in monitoring the activities of the Foundation and ensuring that its support continues.

Part VI Supplemental Information (Schedule A, Part I, Line 12g - Information regarding supported organizations (continuation))

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1-10 above) | (iv) Is the organization listed in your governing document? | | (v) Amount of monetary support | (vi) Amount of other support |
|--|------------|--|---|----|--------------------------------|------------------------------|
| | | | Yes | No | | |
| Judson College | 63-0288850 | 2 | | X | 139,000. | |
| Oakwood University | 63-0366652 | 2 | | X | 93,000. | |
| Samford University | 63-0312914 | 2 | | X | 455,000. | |
| South Alabama, University of | 63-0477348 | 2 | | X | 207,000. | |
| Spring Hill College | 63-0302179 | 2 | | X | 177,500. | |
| Stillman College | 63-0315935 | 2 | | X | 132,000. | |
| Talladega College | 63-0288870 | 2 | | X | 87,000. | |
| Tuskegee University | 63-0288878 | 2 | | X | 193,000. | |
| University of Alabama at Birmingham | 63-1222349 | 2 | | X | 437,000. | |
| University of Mobile | 63-0417508 | 2 | | X | 166,000. | |
| Barry University | 59-0624364 | 2 | | X | 144,000. | |
| Bethune-Cookman University | 59-0704726 | 2 | | X | 115,000. | |
| Eckerd College | 59-0859121 | 2 | | X | 171,000. | |
| Florida Institute of Technology | 59-6046500 | 2 | | X | 207,500. | |
| Florida International University | 23-7047106 | 5 | | X | 184,000. | |
| Florida Southern College | 59-0624401 | 2 | | X | 266,000. | |
| Florida State University Foundation | 59-6152180 | 5 | | X | 211,000. | |
| Rollins College | 59-0624440 | 2 | | X | 213,000. | |
| University of Central Florida Foundation | 59-6211832 | 5 | | X | 152,000. | |
| University of South Florida Foundation | 59-0879015 | 7 | | X | 184,000. | |
| Stetson University | 59-0624416 | 2 | | X | 367,000. | |
| University of Miami | 59-0624458 | 2 | | X | 152,000. | |
| A. G. Rhodes Home Inc. | 58-0586001 | 10 | | X | 578,000. | |
| Agnes Scott College | 58-0566116 | 2 | | X | 524,000. | |
| Andrew College | 58-0568687 | 2 | | X | 158,000. | |
| Berry College | 58-0566133 | 2 | | X | 640,000. | |
| Continuation Totals | | | | | | |

Part VI Supplemental Information (Schedule A, Part I, Line 12g - Information regarding supported organizations (continuation))

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1-10 above) | (iv) Is the organization listed in your governing document? | | (v) Amount of monetary support | (vi) Amount of other support |
|--|------------|--|---|----|--------------------------------|------------------------------|
| | | | Yes | No | | |
| Brenau University | 58-0566143 | 2 | | X | 355,000. | |
| Brewton-Parker College | 58-0619030 | 2 | | X | 149,000. | |
| Clark Atlanta University | 58-1825259 | 2 | | X | 427,500. | |
| Clayton State University Foundati | 23-7419285 | 5 | | X | 129,000. | |
| Covenant College | 43-0719506 | 2 | | X | 155,000. | |
| Emory University | 58-0566256 | 2 | | X | 2,520,000. | |
| Georgia College & State University Fo | 58-6043972 | 10 | | X | 308,000. | |
| Georgia Gwinnett College Foundation, | 20-5107997 | 5 | | X | 75,000. | |
| Georgia Health Sciences Foundation | 35-2310573 | 5 | | X | 646,000. | |
| Georgia Southern University Foundati | 58-6034031 | 5 | | X | 424,000. | |
| Georgia State University Foundati | 58-6033185 | 7 | | X | 450,000. | |
| Kennesaw State University Foundati | 23-7034345 | 5 | | X | 294,000. | |
| LaGrange College | 58-0566199 | 2 | | X | 409,000. | |
| Mercer University | 58-0566167 | 2 | | X | 790,000. | |
| University of North Georgia Foundation | 23-7066297 | 5 | | X | 175,000. | |
| Oglethorpe University | 58-0568698 | 2 | | X | 524,000. | |
| Servants of Relief for Incurable Cance | 58-0566234 | 1 | | X | 463,000. | |
| Piedmont College | 58-0566212 | 2 | | X | 321,000. | |
| Presbyterian Village, Austell, I | 58-1649443 | 10 | | X | 456,000. | |
| Reinhardt University | 58-0603153 | 2 | | X | 269,000. | |
| Shorter University | 58-2624570 | 2 | | X | 267,000. | |
| Spelman College | 58-0566243 | 2 | | X | 708,000. | |
| Emory University - Budd Terrace | 58-0566256 | 2 | | X | 281,000. | |
| Thomas University | 58-0644897 | 2 | | X | 82,000. | |
| Truett-McConnell University | 58-0531392 | 2 | | X | 117,000. | |
| University of Georgia Foundation | 58-6033837 | 5 | | X | 388,000. | |
| Continuation Totals | | | | | | |

Part VI Supplemental Information (Schedule A, Part I, Line 12g - Information regarding supported organizations (continuation))

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1-10 above) | (iv) Is the organization listed in your governing document? | | (v) Amount of monetary support | (vi) Amount of other support |
|--|------------|--|---|----|--------------------------------|------------------------------|
| | | | Yes | No | | |
| Valdosta State University Foundati | 58-1582136 | 5 | | X | 156,000. | |
| Visiting Nurse Health System | 58-0566250 | 7 | | X | 0. | |
| Wesleyan College | 58-0593438 | 2 | | X | 376,000. | |
| University of West Georgia Foundation, | 58-6056464 | 5 | | X | 206,000. | |
| Young Harris College | 58-0593414 | 2 | | X | 372,000. | |
| Centenary College of Louisiana | 72-0408915 | 2 | | X | 315,000. | |
| Dillard University | 72-0408929 | 2 | | X | 87,000. | |
| Louisiana College | 72-0467515 | 2 | | X | 69,000. | |
| Louisiana State University at Alexa | 72-6000848 | 2 | | X | 79,000. | |
| Louisiana State University at Eunic | 72-6000848 | 2 | | X | 104,000. | |
| Louisiana Tech University | 72-6000792 | 2 | | X | 79,000. | |
| Louisiana, University of, at L | 72-6023836 | 7 | | X | 85,000. | |
| Louisiana, University of, at M | 72-6028527 | 5 | | X | 178,000. | |
| Loyola University New Orleans | 72-0408946 | 2 | | X | 214,000. | |
| Franciscan Missionaries of Our | 72-1173156 | 2 | | X | 141,000. | |
| Southeastern Louisiana Universit | 72-6028821 | 5 | | X | 107,000. | |
| Tulane University | 72-0423889 | 2 | | X | 389,000. | |
| Xavier University of Louisiana | 72-0635884 | 2 | | X | 285,000. | |
| Belhaven University | 64-0303069 | 2 | | X | 163,000. | |
| Millsaps College | 64-0303084 | 2 | | X | 458,000. | |
| Mississippi College | 64-0303086 | 2 | | X | 360,000. | |
| Mississippi University for Wome | 23-7050717 | 5 | | X | 155,000. | |
| Rust College | 64-0303805 | 2 | | X | 159,000. | |
| The University of Southern Mississipp | 64-6022505 | 5 | | X | 178,000. | |
| Tougaloo College | 64-0303093 | 2 | | X | 209,275. | |
| University of Mississippi Medical | 64-6008520 | 2 | | X | 331,000. | |
| Continuation Totals | | | | | | |

Part VI Supplemental Information (Schedule A, Part I, Line 12g - Information regarding supported organizations (continuation))

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1-10 above) | (iv) Is the organization listed in your governing document? | | (v) Amount of monetary support | (vi) Amount of other support |
|--|------------|--|---|----|--------------------------------|------------------------------|
| | | | Yes | No | | |
| Arbor Acres United Methodist Retirement Baptist Retirement Homes of North Caro | 56-1152263 | 7 | | X | 300,000. | |
| Barton College | 56-0529933 | 2 | | X | 205,000. | |
| Belmont Abbey College | 56-0547498 | 2 | | X | 200,000. | |
| Brevard College | 56-0532297 | 2 | | X | 200,000. | |
| Cabarrus College of Health Sciences | 56-0529945 | 2 | | X | 180,000. | |
| Campbell University | 56-0529940 | 2 | | X | 300,000. | |
| Catawba College | 56-0530251 | 2 | | X | 215,000. | |
| Chowan University | 56-0554199 | 2 | | X | 215,000. | |
| Davidson College | 56-0529961 | 2 | | X | 200,000. | |
| Duke University | 56-0532129 | 2 | | X | 400,000. | |
| East Carolina University Medical | 23-7138921 | 7 | | X | 165,000. | |
| Elon University | 56-0532303 | 2 | | X | 275,000. | |
| Forsyth Technical Community College F | 56-1070364 | 5 | | X | 240,000. | |
| Gardner-Webb University | 56-0529972 | 2 | | X | 230,000. | |
| Greensboro College | 56-0532144 | 2 | | X | 200,000. | |
| Guilford College | 56-0529982 | 2 | | X | 220,000. | |
| Hospice & Palliative Care Cen | 58-1343313 | 7 | | X | 125,000. | |
| Lees-McRae College | 56-0529953 | 2 | | X | 195,000. | |
| Lenoir-Rhyne University | 56-0556753 | 2 | | X | 190,000. | |
| Louisburg College | 56-0547511 | 2 | | X | 175,000. | |
| Mars Hill University | 56-0554207 | 2 | | X | 195,000. | |
| Meredith College | 56-0530242 | 2 | | X | 250,000. | |
| Montreat College | 56-0543261 | 2 | | X | 215,000. | |
| Moravian Home, Inc. | 56-0963926 | 7 | | X | 235,000. | |
| Wake Forest University Health S | 22-3849199 | 2 | | X | 315,000. | |
| Continuation Totals | | | | | | |

Part VI Supplemental Information (Schedule A, Part I, Line 12g - Information regarding supported organizations (continuation))

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1-10 above) | (iv) Is the organization listed in your governing document? | | (v) Amount of monetary support | (vi) Amount of other support |
|--|------------|--|---|----|--------------------------------|------------------------------|
| | | | Yes | No | | |
| North Carolina Wesleyan College | 56-0686603 | 2 | | X | 195,000. | |
| Penick Village Inc. | 56-0729010 | 10 | | X | 300,000. | |
| Pfeiffer University | 56-0529990 | 2 | | X | 195,000. | |
| Queens University of Charlotte | 56-0530003 | 2 | | X | 360,000. | |
| Salem Academy | 56-0530005 | 2 | | X | 160,000. | |
| Salem College | 56-0530005 | 2 | | X | 245,000. | |
| Senior Services, Inc. | 56-1085968 | 7 | | X | 105,000. | |
| St. Andrews University | 56-0530240 | 2 | | X | 195,000. | |
| St. Augustine's University | 56-0547478 | 2 | | X | 120,000. | |
| St. Mary's School | 56-0532314 | 2 | | X | 120,000. | |
| University of Mount Olive, Inc. | 56-0623936 | 2 | | X | 55,000. | |
| The University of North Carolina | 56-6001393 | 2 | | X | 395,000. | |
| Foundation of the University of North | 56-6059417 | 5 | | X | 180,000. | |
| The University of North Carolina-Gree | 56-6001468 | 2 | | X | 150,000. | |
| University of North Carolina School of | 56-6064850 | 5 | | X | 275,000. | |
| Warren Wilson College | 56-0767736 | 2 | | X | 200,000. | |
| Wingate University | 56-6049935 | 2 | | X | 210,000. | |
| Winston-Salem State University | 56-6001466 | 2 | | X | 260,000. | |
| Anderson University | 57-0324906 | 2 | | X | 105,000. | |
| Charleston Southern University | 57-0474291 | 2 | | X | 119,000. | |
| Claflin University | 57-0314374 | 2 | | X | 123,000. | |
| Clemson University Foundation | 57-0426335 | 5 | | X | 113,000. | |
| Coker College | 57-0324916 | 2 | | X | 137,000. | |
| College of Charleston Foundati | 23-7069236 | 5 | | X | 192,000. | |
| Columbia College | 57-0324915 | 2 | | X | 170,000. | |
| Converse College | 57-0314380 | 2 | | X | 163,000. | |
| Continuation Totals | | | | | | |

Part VI Supplemental Information (Schedule A, Part I, Line 12g - Information regarding supported organizations (continuation))

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1-10 above) | (iv) Is the organization listed in your governing document? | | (v) Amount of monetary support | (vi) Amount of other support |
|--|------------|--|---|----|--------------------------------|------------------------------|
| | | | Yes | No | | |
| Erskine College | 57-0314390 | 2 | | X | 94,500. | |
| Furman University | 57-0314395 | 2 | | X | 324,000. | |
| Medical University of South Carolina | 57-6007222 | 6 | | X | 271,000. | |
| Presbyterian College | 57-0314408 | 2 | | X | 261,000. | |
| Spartanburg Methodist College | 57-0314415 | 2 | | X | 134,000. | |
| University of South Carolina Educational | 57-6017985 | 5 | | X | 269,000. | |
| Wofford College | 57-0314422 | 2 | | X | 333,000. | |
| Baptist Memorial College of Health S | 62-1599670 | 2 | | X | 245,000. | |
| Belmont University | 64-0465076 | 2 | | X | 248,500. | |
| Carson-Newman University | 62-0479189 | 2 | | X | 141,000. | |
| Christian Brothers University | 62-0476666 | 2 | | X | 119,000. | |
| Cumberland University | 62-0599339 | 2 | | X | 90,000. | |
| Fisk University | 62-0202000 | 2 | | X | 137,000. | |
| King University | 58-1363100 | 2 | | X | 112,000. | |
| Lee University | 62-0502739 | 2 | | X | 122,000. | |
| Martin Methodist College | 62-0483210 | 2 | | X | 57,000. | |
| Maryville College | 62-0475691 | 2 | | X | 110,000. | |
| University of Memphis Foundation | 62-6048540 | 5 | | X | 167,000. | |
| Rhodes College | 62-0476301 | 2 | | X | 344,000. | |
| Tennessee State University Foundati | 23-7105693 | 2 | | X | 114,000. | |
| The University of the South | 62-0475697 | 2 | | X | 350,000. | |
| Tusculum University | 62-0484185 | 2 | | X | 112,000. | |
| Union University | 62-0516509 | 2 | | X | 105,000. | |
| Vanderbilt University | 62-0476822 | 2 | | X | 374,000. | |
| Averett University | 54-0129860 | 2 | | X | 268,200. | |
| Bluefield College | 54-0568200 | 2 | | X | 189,300. | |
| Continuation Totals | | | | | | |

Part VI Supplemental Information (Schedule A, Part I, Line 12g - Information regarding supported organizations (continuation))

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1-10 above) | (iv) Is the organization listed in your governing document? | | (v) Amount of monetary support | (vi) Amount of other support |
|--|------------|--|---|----|--------------------------------|------------------------------|
| | | | Yes | No | | |
| Bon Secours Richmond Healthcare | 54-1201346 | 7 | | X | 354,600. | |
| Bridgewater College | 54-0506306 | 2 | | X | 258,500. | |
| Christchurch School Foundation | 51-0236362 | 7 | | X | 140,000. | |
| Christopher Newport University Education | 54-1156248 | 7 | | X | 205,900. | |
| The College of William and Mary Foundation | 54-0734117 | 5 | | X | 267,000. | |
| Collegiate School | 54-0528203 | 2 | | X | 144,600. | |
| Eastern Mennonite University | 54-0575812 | 2 | | X | 318,900. | |
| Emory & Henry College | 54-0505892 | 2 | | X | 262,200. | |
| Episcopal High School | 54-0506326 | 2 | | X | 154,400. | |
| Ferrum College | 54-0506457 | 2 | | X | 233,300. | |
| George Mason University Foundation | 54-1603842 | 5 | | X | 262,500. | |
| Goodwin House Inc. Hampton Roads Academy | 54-0623670 | 10 | | X | 260,700. | |
| | 54-0659912 | 2 | | X | 141,300. | |
| Hampton University | 54-0505990 | 2 | | X | 283,200. | |
| Hollins University | 54-0506314 | 2 | | X | 262,300. | |
| J. Sargeant Reynolds Community Center | 54-1130296 | 5 | | X | 242,300. | |
| James Madison University Foundation | 23-7156305 | 7 | | X | 342,800. | |
| Longwood University Foundation | 54-6047289 | 7 | | X | 252,600. | |
| University of Lynchburg | 54-0505922 | 2 | | X | 288,000. | |
| The Madiera School | 54-0505925 | 2 | | X | 87,700. | |
| Mary Baldwin University | 54-0506319 | 2 | | X | 267,000. | |
| Marymount University | 54-0573801 | 2 | | X | 343,100. | |
| Medical College of Virginia Foundation | 54-6053660 | 5 | | X | 655,000. | |
| New Community School | 54-0973221 | 2 | | X | 136,700. | |
| Oak Hill Academy | 54-0563004 | 1 | | X | 146,400. | |
| Old Dominion University Education | 54-6052014 | 5 | | X | 282,500. | |
| Continuation Totals | | | | | | |

Part VI Supplemental Information (Schedule A, Part I, Line 12g - Information regarding supported organizations (continuation))

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1-10 above) | (iv) Is the organization listed in your governing document? | | (v) Amount of monetary support | (vi) Amount of other support |
|---|------------|--|---|----|--------------------------------|------------------------------|
| | | | Yes | No | | |
| Radford University Foundation Inc. | 23-7219782 | 5 | | X | 653,200. | |
| Randolph College | 54-0505941 | 2 | | X | 238,900. | |
| Randolph-Macon College | 54-0505940 | 2 | | X | 264,300. | |
| Rappahannock Westminster-Canterbury School of | 52-1435132 | 7 | | X | 155,320. | |
| Richmond Ballet, School of | 54-6049848 | 10 | | X | 27,400. | |
| Riverside College of Health Careers | 52-1245746 | 3 | | X | 295,200. | |
| Roanoke College | 54-0505945 | 2 | | X | 262,400. | |
| Sentara College of Health Sciences | 54-1547408 | 3 | | X | 301,500. | |
| Shenandoah University | 54-0525605 | 2 | | X | 341,900. | |
| Southside Health Education Foundation | 83-0458666 | 7 | | X | 334,000. | |
| St. Catherine's School Foundation | 54-6036896 | 7 | | X | 171,500. | |
| St. Margaret's School Foundation | 51-0206215 | 7 | | X | 162,900. | |
| St. Stephen's and St. Agnes School Foundation | 54-6054009 | 7 | | X | 148,000. | |
| Stuart Hall School Foundation | 84-1648803 | 7 | | X | 148,000. | |
| Sweet Briar College | 54-0534105 | 2 | | X | 94,700. | |
| Virginia Repertory Theatre | 51-0159357 | 10 | | X | 144,400. | |
| University of Mary Washington Foundation | 54-0169627 | 5 | | X | 252,200. | |
| University of Richmond | 54-0505965 | 2 | | X | 388,000. | |
| University of Virginia Alumni Association | 54-0485595 | 5 | | X | 566,300. | |
| University of Virginia Medical School | 23-7173411 | 5 | | X | 655,000. | |
| University of Virginia's College | 54-1638774 | 7 | | X | 376,300. | |
| Virginia Episcopal School | 54-0506431 | 2 | | X | 80,900. | |
| Virginia Union University | 54-0524516 | 2 | | X | 187,300. | |
| Virginia Wesleyan University | 54-6039600 | 2 | | X | 244,300. | |
| Washington and Lee University | 54-0505977 | 2 | | X | 267,000. | |
| Westminster-Canterbury Foundation | 52-1189655 | 7 | | X | 673,200. | |
| Continuation Totals | | | | | | |

Part VI Supplemental Information (Schedule A, Part I, Line 12g - Information regarding supported organizations (continuation))

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1-10 above) | (iv) Is the organization listed in your governing document? | | (v) Amount of monetary support | (vi) Amount of other support |
|--|------------|--|---|----|--------------------------------|------------------------------|
| | | | Yes | No | | |
| Westminster-Canterbury on Chesapeake Bay | 54-1071734 | 7 | | X | 299,640. | |
| Westminster-Canterbury of the Blue Ridge | 52-1447069 | 10 | | X | 129,800. | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Continuation Totals | | | | | 53,086,335. | |

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization Lettie Pate Whitehead Foundation, Inc. Employer identification number 58-6012629

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

Table with 3 columns: Question, (a) Donor advised funds, (b) Funds and other accounts. Rows include total number at end of year, aggregate value of contributions, grants, and end of year, and two yes/no questions about donor property and grant fund usage.

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

Table with 3 columns: Question, (a) Donor advised funds, (b) Funds and other accounts. Rows include purpose(s) of conservation easements, a table for lines 2a-2d (Total number, acreage, certified historic structures, and National Register listings), and questions about monitoring, staff hours, expenses, and reporting requirements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

Table with 3 columns: Question, (a) Donor advised funds, (b) Funds and other accounts. Rows include questions about reporting requirements for art and historical treasures, and a table for revenue and assets included in Form 990.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):
- a Public exhibition
 - b Scholarly research
 - c Preservation for future generations
 - d Loan or exchange program
 - e Other _____
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No
- b If "Yes," explain the arrangement in Part XIII and complete the following table:
- | | Amount |
|---------------------------------|--------|
| c Beginning balance | 1c |
| d Additions during the year | 1d |
| e Distributions during the year | 1e |
| f Ending balance | 1f |
- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No
- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

| | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|--|------------------|----------------|--------------------|----------------------|---------------------|
| 1a Beginning of year balance | | | | | |
| b Contributions | | | | | |
| c Net investment earnings, gains, and losses | | | | | |
| d Grants or scholarships | | | | | |
| e Other expenditures for facilities and programs | | | | | |
| f Administrative expenses | | | | | |
| g End of year balance | | | | | |

- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a Board designated or quasi-endowment _____%
 - b Permanent endowment _____%
 - c Term endowment _____%
- The percentages on lines 2a, 2b, and 2c should equal 100%.
- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- | | Yes | No |
|--|--------|----|
| (i) Unrelated organizations | 3a(i) | |
| (ii) Related organizations | 3a(ii) | |
| b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? | 3b | |
- 4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

| Description of property | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|--|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1a Land | 85,285. | | | 85,285. |
| b Buildings | | | | |
| c Leasehold improvements | | 16,649. | 10,377. | 6,272. |
| d Equipment | | 36,572. | 36,572. | 0. |
| e Other | | | | |
| Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.) | | | | 91,557. |

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|---|---------------------|---|
| (1) Financial derivatives | | |
| (2) Closely held equity interests | | |
| (3) Other | | |
| (A) BBH PRIVATE FUNDS | 119,011,776. | Cost |
| (B) | | |
| (C) | | |
| (D) | | |
| (E) | | |
| (F) | | |
| (G) | | |
| (H) | | |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) | 119,011,776. | |

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

| (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|---|----------------|---|
| (1) | | |
| (2) | | |
| (3) | | |
| (4) | | |
| (5) | | |
| (6) | | |
| (7) | | |
| (8) | | |
| (9) | | |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) | | |

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

| (a) Description | (b) Book value |
|---|----------------|
| (1) | |
| (2) | |
| (3) | |
| (4) | |
| (5) | |
| (6) | |
| (7) | |
| (8) | |
| (9) | |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) | |

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

| 1. (a) Description of liability | (b) Book value |
|---|----------------|
| (1) Federal income taxes | |
| (2) 457(b) Plan | 287. |
| (3) Flex Plan | 20. |
| (4) | |
| (5) | |
| (6) | |
| (7) | |
| (8) | |
| (9) | |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) | 307. |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ...

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

| | | | |
|----------|--|-----------|--------------|
| 1 | Total revenue, gains, and other support per audited financial statements | 1 | 149,998,832. |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | |
| a | Net unrealized gains (losses) on investments | 2a | |
| b | Donated services and use of facilities | 2b | |
| c | Recoveries of prior year grants | 2c | |
| d | Other (Describe in Part XIII.) | 2d | 2,250. |
| e | Add lines 2a through 2d | 2e | 2,250. |
| 3 | Subtract line 2e from line 1 | 3 | 149,996,582. |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | |
| b | Other (Describe in Part XIII.) | 4b | 2,416,905. |
| c | Add lines 4a and 4b | 4c | 2,416,905. |
| 5 | Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.) | 5 | 152,413,487. |

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

| | | | |
|----------|---|-----------|-------------|
| 1 | Total expenses and losses per audited financial statements | 1 | 55,321,678. |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | | |
| a | Donated services and use of facilities | 2a | |
| b | Prior year adjustments | 2b | |
| c | Other losses | 2c | |
| d | Other (Describe in Part XIII.) | 2d | 2,250. |
| e | Add lines 2a through 2d | 2e | 2,250. |
| 3 | Subtract line 2e from line 1 | 3 | 55,319,428. |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | |
| b | Other (Describe in Part XIII.) | 4b | |
| c | Add lines 4a and 4b | 4c | 0. |
| 5 | Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.) | 5 | 55,319,428. |

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Part XI, Line 2d - Other Adjustments:

RENTAL EXPENSE

Part XI, Line 4b - Other Adjustments:

Pass-through income from Schedules K-1

Part XII, Line 2d - Other Adjustments:

RENTAL EXPENSE

Rental expense is included in expenses on audited financial statement but is netted against rental revenue on Form 990.

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ **Attach to Form 990.**

▶ **Go to www.irs.gov/Form990 for the latest information.**

OMB No. 1545-0047

2020

**Open to Public
Inspection**

Name of the organization **Lettie Pate Whitehead Foundation, Inc.** Employer identification number **58-6012629**

Part I General Information on Grants and Assistance

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? **Yes** **No**
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

| 1 (a) Name and address of organization or government | (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of noncash assistance | (h) Purpose of grant or assistance |
|--|----------------|--|---------------------------------|--|--|--|---|
| Auburn University Foundation 107 Samford Hall Auburn, AL 36849 | 63-6022422 | 501(c)(3) | 134,000. | 0. | | | For nursing and pre-nursing scholarships. |
| Auburn University Foundation- Montgomery - 107 Samford Hall - Auburn, AL 36849 | 63-6022422 | 501(c)(3) | 77,000. | 0. | | | For nursing and pre-nursing scholarships. |
| Birmingham-Southern College 900 Arkadelphia Road Birmingham, AL 35254 | 63-0288811 | 501(c)(3) | 424,000. | 0. | | | For general scholarship support. |
| University of Alabama University of Alabama Tuscaloosa, AL 35487 | 63-6001138 | 501(c)(3) | 234,000. | 0. | | | For nursing scholarships. |
| Huntingdon College 1500 East Fairview Avenue Montgomery, AL 36106 | 63-0288841 | 501(c)(3) | 216,000. | 0. | | | For general scholarship support. |
| Judson College 302 Bibb Street Marion, AL 36756 | 63-0288850 | 501(c)(3) | 139,000. | 0. | | | For general scholarship support. |

- 2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table **214.**
- 3** Enter total number of other organizations listed in the line 1 table

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2020

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| Oakwood University 7000 Adventist Boulevard, NW Huntsville, AL 35896 | 63-0366652 | 501(c)(3) | 93,000. | 0. | | | For general scholarship support. |
| Samford University 800 Lakeshore Drive Birmingham, AL 35229 | 63-0312914 | 501(c)(3) | 455,000. | 0. | | | For general and nursing scholarships. |
| South Alabama, University of USA Springhill Mobile, AL 36688 | 63-0477348 | 501(c)(3) | 207,000. | 0. | | | For nursing scholarships. |
| Spring Hill College 4000 Dauphin Street Mobile, AL 36608 | 63-0302179 | 501(c)(3) | 177,500. | 0. | | | For general scholarship support. |
| Stillman College P. O. Box 1430 Tuscaloosa, AL 35403 | 63-0315935 | 501(c)(3) | 132,000. | 0. | | | For general scholarship support. |
| Talladega College 627 West Battle Street Talladega, AL 35160 | 63-0288870 | 501(c)(3) | 87,000. | 0. | | | For general scholarship support. |
| Tuskegee University Kresge Building Tuskegee, AL 36088 | 63-0288878 | 501(c)(3) | 193,000. | 0. | | | For general scholarship support. |
| University of Alabama at Birmingham - 1530 3rd Avenue South - Birmingham, AL 35294 | 63-1222349 | 501(c)(3) | 437,000. | 0. | | | For nursing and allied health scholarships. |
| University of Mobile 5735 College Parkway Mobile, AL 36613 | 63-0417508 | 501(c)(3) | 166,000. | 0. | | | For general scholarship support. |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| Barry University 11300 Northeast Second Avenue Miami Shores, FL 33161 | 59-0624364 | 501(c)(3) | 144,000. | 0. | | | For nursing scholarships. |
| Bethune-Cookman University 640 Dr. Mary McLeod Bethune Boulevard - Daytona Beach, FL 32114 | 59-0704726 | 501(c)(3) | 115,000. | 0. | | | For general scholarship support. |
| Eckerd College 4200 54th Avenue South St. Petersburg, FL 33711 | 59-0859121 | 501(c)(3) | 171,000. | 0. | | | For general scholarship support. |
| Florida Institute of Technology 150 West University Boulevard Melbourne, FL 32901 | 59-6046500 | 501(c)(3) | 207,500. | 0. | | | For general scholarship support. |
| Florida International University Foundation Inc. - 11200 S.W. 8th Street - Miami, FL 33199 | 23-7047106 | 501(c)(3) | 184,000. | 0. | | | For nursing scholarships. |
| Florida Southern College 111 Lake Hollingsworth Drive Lakeland, FL 33801 | 59-0624401 | 501(c)(3) | 266,000. | 0. | | | For general scholarship support. |
| Florida State University Foundation - 102 Vivian M. Duxbury Hall - Tallahassee, FL 32306 | 59-6152180 | 501(c)(3) | 211,000. | 0. | | | For nursing scholarships. |
| Rollins College 1000 Holt Avenue Winter Park, FL 32789 | 59-0624440 | 501(c)(3) | 213,000. | 0. | | | For general scholarship support. |
| University of Central Florida Foundation, Inc. - 12424 Research Pkwy. - Orlando, FL 32826 | 59-6211832 | 501(c)(3) | 152,000. | 0. | | | For nursing scholarships. |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| University of South Florida Foundation, Inc. - 4202 East Fowler Ave. ADM 241 - Tampa, FL 33620 | 59-0879015 | 501(c)(3) | 184,000. | 0. | | | For general scholarship support. |
| Stetson University 421 N. Woodland Blvd. Unit 8258 Deland, FL 32723 | 59-0624416 | 501(c)(3) | 367,000. | 0. | | | For general scholarship support. |
| University of Miami P. O. Box 248006 Coral Gables, FL 33124 | 59-0624458 | 501(c)(3) | 152,000. | 0. | | | For medicine and nursing scholarships. |
| A. G. Rhodes Home Inc. 350 Boulevard Atlanta, GA 30312 | 58-0586001 | 501(c)(3) | 578,000. | 0. | | | For the care of aged women. |
| Agnes Scott College 141 East College Avenue Decatur, GA 30030 | 58-0566116 | 501(c)(3) | 524,000. | 0. | | | For general scholarship support. |
| Andrew College 413 College Street Cuthbert, GA 39840 | 58-0568687 | 501(c)(3) | 158,000. | 0. | | | For general scholarship support. |
| Berry College 39 Mount Berry Station Rome, GA 30149 | 58-0566133 | 501(c)(3) | 640,000. | 0. | | | For general scholarship support. |
| Brenau University 500 Washington Street, S.E. Gainesville, GA 30501 | 58-0566143 | 501(c)(3) | 355,000. | 0. | | | For general scholarship support. |
| Brewton-Parker College Highway 280 Mount Vernon, GA 30445 | 58-0619030 | 501(c)(3) | 149,000. | 0. | | | For general scholarship support. |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| Clark Atlanta University 223 James P. Brawley Drive Atlanta, GA 30314 | 58-1825259 | 501(c)(3) | 427,500. | 0. | | | For general scholarship support. |
| Clayton State University Foundation - 2000 Clayton State Boulevard - Morrow, GA 30260 | 23-7419285 | 501(c)(3) | 129,000. | 0. | | | For nursing scholarships. |
| Covenant College 14049 Scenic Highway Lookout Mountain, GA 30750 | 43-0719506 | 501(c)(3) | 155,000. | 0. | | | For general scholarship support. |
| Emory University Emory University Atlanta, GA 30322 | 58-0566256 | 501(c)(3) | 2,520,000. | 0. | | | For general scholarship support. |
| Georgia College & State University Foundation, Inc. - Campus Box 20 - Milledgeville, GA 31061 | 58-6043972 | 501(c)(3) | 308,000. | 0. | | | For nursing scholarships. |
| Georgia Health Sciences Foundation, Inc. - 1120 15th Street - Augusta, GA 30912 | 35-2310573 | 501(c)(3) | 646,000. | 0. | | | For nursing and allied health scholarships. |
| Georgia Southern University Foundation, Inc. - Landrum Box 8053 - Statesboro, GA 30460 | 58-6034031 | 501(c)(3) | 424,000. | 0. | | | For nursing scholarships. |
| Georgia State University Foundation, Inc. - P.O. Box 3965 - Atlanta, GA 30302 | 58-6033185 | 501(c)(3) | 450,000. | 0. | | | For nursing and allied health scholarships. |
| Georgia Gwinnett College Foundation, Inc. - 1000 University Center Ln - Lawrenceville, GA 30043 | 20-5107997 | 501(c)(3) | 75,000. | 0. | | | For nursing scholarships. |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| Kennesaw State University Foundation - 1000 Chastain Road - Kennesaw, GA 30144 | 23-7034345 | 501(c)(3) | 294,000. | 0. | | | For nursing scholarships. |
| LaGrange College 601 Broad Street LaGrange, GA 30240 | 58-0566199 | 501(c)(3) | 409,000. | 0. | | | For general scholarship support. |
| Mercer University 1400 Coleman Avenue Macon, GA 31207 | 58-0566167 | 501(c)(3) | 790,000. | 0. | | | For nursing and allied health scholarships. |
| University of North Georgia Foundation - College Circle - Dahlonega, GA 30597 | 23-7066297 | 501(c)(3) | 175,000. | 0. | | | For nursing scholarships. |
| Oglethorpe University 4484 Peachtree Road, N.E. Atlanta, GA 30319 | 58-0568698 | 501(c)(3) | 524,000. | 0. | | | For general scholarship support. |
| Servants of Relief for Incurable Cancer - 760 Pollard Boulevard, S.W. - Atlanta, GA 30315 | 58-0566234 | 501(c)(3) | 463,000. | 0. | | | For the care of aged women. |
| Piedmont College P. O. Box 10 Demorest, GA 30535 | 58-0566212 | 501(c)(3) | 321,000. | 0. | | | For general scholarship support. |
| Presbyterian Village, Austell, Inc. - P. O. Box 926 - Quitman, GA 31643 | 58-1649443 | 501(c)(3) | 456,000. | 0. | | | For the care of aged women. |
| Reinhardt University 7300 Reinhardt College Circle Waleska, GA 30183 | 58-0603153 | 501(c)(3) | 269,000. | 0. | | | For general scholarship support. |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| Shorter University 315 Shorter Avenue Rome, GA 30165 | 58-2624570 | 501(c)(3) | 267,000. | 0. | | | For general scholarship support. |
| Spelman College 350 Spelman Lane, S.W. Atlanta, GA 30314 | 58-0566243 | 501(c)(3) | 708,000. | 0. | | | For general scholarship support. |
| Emory University - Budd Terrace Emory University Atlanta, GA 30322 | 58-0566256 | 501(c)(3) | 281,000. | 0. | | | For the care of aged women. |
| Thomas University 1501 Millpond Road Thomasville, GA 31792 | 58-0644897 | 501(c)(3) | 82,000. | 0. | | | For general scholarship support. |
| Truett-McConnell University 100 Alumni Drive Cleveland, GA 30528 | 58-0531392 | 501(c)(3) | 117,000. | 0. | | | For general scholarship support. |
| University of Georgia Foundation 394 South Milledge Avenue, Suite 10 Athens, GA 30602 | 58-6033837 | 501(c)(3) | 388,000. | 0. | | | For general scholarship support. |
| Valdosta State University Foundation, Inc. - 1300 N. Patterson Street - Valdosta, GA 31698 | 58-1582136 | 501(c)(3) | 156,000. | 0. | | | For nursing scholarships. |
| Wesleyan College 4760 Forsyth Road Macon, GA 31297 | 58-0593438 | 501(c)(3) | 376,000. | 0. | | | For general scholarship support. |
| University of West Georgia Foundation, Inc. - Sanford Hall - Carrollton, GA 30118 | 58-6056464 | 501(c)(3) | 206,000. | 0. | | | For nursing scholarships. |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| Young Harris College P. O. Box 98 Young Harris, GA 30582 | 58-0593414 | 501(c)(3) | 372,000. | 0. | | | For general scholarship support. |
| Centenary College of Louisiana 2911 Centenary Boulevard Shreveport, LA 71134 | 72-0408915 | 501(c)(3) | 315,000. | 0. | | | For general scholarship support. |
| Dillard University 2601 Gentilly Boulevard New Orleans, LA 70112 | 72-0408929 | 501(c)(3) | 87,000. | 0. | | | For nursing scholarships. |
| Louisiana College P. O. Box 583 College Station Pineville, LA 71359 | 72-0467515 | 501(c)(3) | 69,000. | 0. | | | For nursing scholarships. |
| Louisiana State University at Alexandria - 8100 Hwy 71 South - Alexandria, LA 71302 | 72-6000848 | 501(c)(3) | 79,000. | 0. | | | For nursing scholarships. |
| Louisiana State University at Eunice - P. O. Box 1129 - Eunice, LA 70535 | 72-6000848 | 501(c)(3) | 104,000. | 0. | | | For nursing scholarships. |
| Louisiana Tech University P. O. Box 3168 Ruston, LA 71272 | 72-6000792 | 501(c)(3) | 79,000. | 0. | | | For nursing and health sciences scholarships. |
| Louisiana, University of, at Lafayette Foundation - P. O. Box 41008 - Lafayette, LA 70504 | 72-6023836 | 501(c)(3) | 85,000. | 0. | | | For nursing scholarships. |
| Louisiana, University of, at Monroe Foundation - 700 University Avenue - Monroe, LA 71209 | 72-6028527 | 501(c)(3) | 178,000. | 0. | | | For nursing and health sciences scholarships. |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| Loyola University New Orleans 6363 St. Charles Avenue New Orleans, LA 70118 | 72-0408946 | 501(c)(3) | 214,000. | 0. | | | For general scholarship support. |
| Franciscan Missionaries of Our Lady University - 7434 Perkins Road - Baton Rouge, LA 70808 | 72-1173156 | 501(c)(3) | 141,000. | 0. | | | For nursing scholarships. |
| Southeastern Louisiana University Foundation - SLU Box 10784 - Hammond, LA 70402 | 72-6028821 | 501(c)(3) | 107,000. | 0. | | | For nursing scholarships. |
| Tulane University 6823 St. Charles Avenue New Orleans, LA 70118 | 72-0423889 | 501(c)(3) | 389,000. | 0. | | | For medical and master of social work scholarships. |
| Xavier University of Louisiana 1 Drexel Drive New Orleans, LA 70125 | 72-0635884 | 501(c)(3) | 285,000. | 0. | | | For general scholarship support. |
| Belhaven University 1500 Peachtree Street Jackson, MS 39202 | 64-0303069 | 501(c)(3) | 163,000. | 0. | | | For general scholarship support. |
| Millsaps College 1701 North State Street Jackson, MS 39210 | 64-0303084 | 501(c)(3) | 458,000. | 0. | | | For general scholarship support. |
| Mississippi College Box 4001, 110 Nelson Hall Clinton, MS 39058 | 64-0303086 | 501(c)(3) | 360,000. | 0. | | | For general and nursing scholarship support. |
| Mississippi University for Women Foundation - 1100 College Street - Columbus, MS 39701 | 23-7050717 | 501(c)(3) | 155,000. | 0. | | | For nursing scholarships. |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| Rust College 150 East Rust Avenue Holly Springs, MS 38635 | 64-0303805 | 501(c)(3) | 159,000. | 0. | | | For general scholarship support. |
| The University of Southern Mississippi Foundation - Box 5001 - Hattiesburg, MS 39406 | 64-6022505 | 501(c)(3) | 178,000. | 0. | | | For nursing scholarships. |
| Tougaloo College 500 West County Line Road Tougaloo, MS 39174 | 64-0303093 | 501(c)(3) | 209,275. | 0. | | | For general scholarship support. |
| University of Mississippi Medical Center - 2500 North State Street - Jackson, MS 39216 | 64-6008520 | 501(c)(3) | 331,000. | 0. | | | For scholarships in nursing and health related professions. |
| Arbor Acres United Methodist Retirement Community - 1240 Arbor Road - Winston-Salem, NC 27104 | 56-1152263 | 501(c)(3) | 300,000. | 0. | | | For the care of aged women. |
| Baptist Retirement Homes of North Carolina, Inc. - 1199 Hayes Forest Drive - Winston-Salem, NC 27106 | 56-0562308 | 501(c)(3) | 265,000. | 0. | | | For the care of aged women. |
| Barton College Box 5000 Wilson, NC 27893 | 56-0529933 | 501(c)(3) | 205,000. | 0. | | | For general scholarship support. |
| Belmont Abbey College 100 Belmont-Mt. Holly Road Belmont, NC 28012 | 56-0547498 | 501(c)(3) | 200,000. | 0. | | | For general scholarship support. |
| Brevard College Brevard College Drive Brevard, NC 28712 | 56-0532297 | 501(c)(3) | 200,000. | 0. | | | For general scholarship support. |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| Cabarrus College of Health Sciences - 401 Medical Park Dr - Concord, NC 28025 | 56-0529945 | 501(c)(3) | 180,000. | 0. | | | For nursing and allied health scholarships. |
| Campbell University P.O. Box 127 Buies Creek, NC 27506 | 56-0529940 | 501(c)(3) | 300,000. | 0. | | | For general scholarship support. |
| Catawba College 2300 West Innes Street Salisbury, NC 28144 | 56-0530251 | 501(c)(3) | 215,000. | 0. | | | For general scholarship support. |
| Chowan University One University Place Murfreesboro, NC 27855 | 56-0554199 | 501(c)(3) | 215,000. | 0. | | | For general scholarship support. |
| Davidson College P. O. Box 7145 Davidson, NC 28035 | 56-0529961 | 501(c)(3) | 200,000. | 0. | | | For general scholarship support. |
| Duke University P. O. Box 3701 Durham, NC 27710 | 56-0532129 | 501(c)(3) | 400,000. | 0. | | | For general scholarship support. |
| East Carolina University Medical and Health Sciences Foundation - 2200 Charles Boulevard, Suite 1100 - Greenville, NC 27858 | 23-7138921 | 501(c)(3) | 165,000. | 0. | | | For nursing scholarships. |
| Elon University Campus Box 2600 Elon, NC 27244 | 56-0532303 | 501(c)(3) | 275,000. | 0. | | | For general scholarship support. |
| Forsyth Technical Community College Foundation - 2100 Silas Creek Parkway - Winston-Salem, NC 27103 | 56-1070364 | 501(c)(3) | 240,000. | 0. | | | For nursing/allied health scholarships. |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| Gardner-Webb University P.O. Box 897 Boiling Springs, NC 28017 | 56-0529972 | 501(c)(3) | 230,000. | 0. | | | For general scholarship support. |
| Greensboro College 815 West Market Street Greensboro, NC 27401 | 56-0532144 | 501(c)(3) | 200,000. | 0. | | | For general scholarship support. |
| Guilford College 5800 W. Friendly Avenue Greensboro, NC 27410 | 56-0529982 | 501(c)(3) | 220,000. | 0. | | | For general scholarship support. |
| Hospice & Palliative Care Center 101 Hospice Lane Winston-Salem, NC 27103 | 58-1343313 | 501(c)(3) | 125,000. | 0. | | | For the care of aged women. |
| Lees-McRae College P. O. Box 128 Banner Elk, NC 28604 | 56-0529953 | 501(c)(3) | 195,000. | 0. | | | For general scholarship support. |
| Lenoir-Rhyne University Box 7163 Hickory, NC 28603 | 56-0556753 | 501(c)(3) | 190,000. | 0. | | | For nursing scholarships. |
| Louisburg College 501 North Main Street Louisburg, NC 27549 | 56-0547511 | 501(c)(3) | 175,000. | 0. | | | For general scholarship support. |
| Mars Hill University P.O. Box 370 Mars Hill, NC 28754 | 56-0554207 | 501(c)(3) | 195,000. | 0. | | | For general scholarship support. |
| Meredith College 3800 Hillsborough Street Raleigh, NC 27607 | 56-0530242 | 501(c)(3) | 250,000. | 0. | | | For general scholarship support. |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| Montreat College P.O. Box 1267 Montreat, NC 28757 | 56-0543261 | 501(c)(3) | 215,000. | 0. | | | For general scholarship support. |
| Moravian Home, Inc. 1000 Salemtowne Drive Winston-Salem, NC 27106 | 56-0963926 | 501(c)(3) | 235,000. | 0. | | | For the care of aged women. |
| Wake Forest University Health Sciences - Medical Center Boulevard - Winston-Salem, NC 27157 | 22-3849199 | 501(c)(3) | 315,000. | 0. | | | For general scholarship support. |
| North Carolina Wesleyan College 3400 N. Wesleyan Boulevard Rocky Mount, NC 27804 | 56-0686603 | 501(c)(3) | 195,000. | 0. | | | For general scholarship support. |
| Penick Village, Inc. P. O. Box 2001 Southern Pines, NC 28388 | 56-0729010 | 501(c)(3) | 300,000. | 0. | | | For the care of aged women. |
| Pfeiffer University P. O. Box 960 Misenheimer, NC 28109 | 56-0529990 | 501(c)(3) | 195,000. | 0. | | | For general scholarship support. |
| Queens University of Charlotte 1900 Selwyn Avenue Charlotte, NC 28274 | 56-0530003 | 501(c)(3) | 360,000. | 0. | | | For general scholarship support. |
| Salem Academy 500 Salem Ave., Box 10578 Winston-Salem, NC 27108 | 56-0530005 | 501(c)(3) | 160,000. | 0. | | | For general scholarship support. |
| Salem College 601 S. Church Street Winston-Salem, NC 27108 | 56-0530005 | 501(c)(3) | 245,000. | 0. | | | For general scholarship support. |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| Senior Services, Inc. 2895 Shorefair Drive Winston-Salem, NC 27105 | 56-1085968 | 501(c)(3) | 105,000. | 0. | | | For the care of aged women. |
| St. Andrews University 1700 Dogwood Mile Laurinburg, NC 28352 | 56-0530240 | 501(c)(3) | 195,000. | 0. | | | For general scholarship support. |
| St. Augustine's University 1315 Oakwood Avenue Raleigh, NC 27610 | 56-0547478 | 501(c)(3) | 120,000. | 0. | | | For general scholarship support. |
| St. Mary's School 900 Hillsborough Street Raleigh, NC 27603 | 56-0532314 | 501(c)(3) | 120,000. | 0. | | | For general scholarship support. |
| University of Mount Olive, Inc. 634 Henderson Street Mount Olive, NC 28365 | 56-0623936 | 501(c)(3) | 55,000. | 0. | | | For general scholarship support. |
| The University of North Carolina 310 Pettigrew Hall CB 2300 Chapel Hill, NC 27514 | 56-6001393 | 501(c)(3) | 395,000. | 0. | | | For general scholarship support. |
| Foundation of the University of North Carolina at Charlotte - 9201 University City Blvd. - Charlotte, NC 28223 | 56-6059417 | 501(c)(3) | 180,000. | 0. | | | For nursing scholarships. |
| The University of North Carolina-Greensboro - 303 Mossman Building - Greensboro, NC 27412 | 56-6001468 | 501(c)(3) | 150,000. | 0. | | | For general scholarship support. |
| University of North Carolina School of the Arts Foundation, Inc. - 1533 S. Main Street - Winston-Salem, NC 27117 | 56-6064850 | 501(c)(3) | 275,000. | 0. | | | For general scholarship support. |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| Warren Wilson College 701 Warren Wilson Road Asheville, NC 28815 | 56-0767736 | 501(c)(3) | 200,000. | 0. | | | For general scholarship support. |
| Wingate University Campus Box 3055 Wingate, NC 28174 | 56-6049935 | 501(c)(3) | 210,000. | 0. | | | For general scholarship support. |
| Winston-Salem State University 601 Martin Luther King, Jr. Drive, Box 19535 - Winston-Salem, NC 27110 | 56-6001466 | 501(c)(3) | 260,000. | 0. | | | For general scholarship support. |
| Anderson University 316 Boulevard Anderson, SC 29621 | 57-0324906 | 501(c)(3) | 105,000. | 0. | | | For general scholarship support. |
| Charleston Southern University 9200 University Boulevard Charleston, SC 29423 | 57-0474291 | 501(c)(3) | 119,000. | 0. | | | For general scholarship support. |
| Claflin University 400 Magnolia Street Orangeburg, SC 29115 | 57-0314374 | 501(c)(3) | 123,000. | 0. | | | For general scholarship support. |
| Clemson University Foundation 201 Sikes Hall Clemson, SC 29634 | 57-0426335 | 501(c)(3) | 113,000. | 0. | | | For nursing scholarships. |
| Coker College 300 East College Avenue Hartsville, SC 29550 | 57-0324916 | 501(c)(3) | 137,000. | 0. | | | For general scholarship support. |
| College of Charleston Foundation 66 George Street Charleston, SC 29424 | 23-7069236 | 501(c)(3) | 192,000. | 0. | | | For general scholarship support. |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| Columbia College 1301 Columbia College Drive Columbia, SC 29203 | 57-0324915 | 501(c)(3) | 170,000. | 0. | | | For general scholarship support. |
| Converse College 580 East Main Street Spartanburg, SC 29302 | 57-0314380 | 501(c)(3) | 163,000. | 0. | | | For general scholarship support. |
| Erskine College P. O. Box 308 Due West, SC 29639 | 57-0314390 | 501(c)(3) | 94,500. | 0. | | | For general scholarship support. |
| Furman University 3300 Poinsett Highway Greenville, SC 29613 | 57-0314395 | 501(c)(3) | 324,000. | 0. | | | For general scholarship support. |
| Medical University of South Carolina - 179 Ashley Avenue - Charleston, SC 29425 | 57-6007222 | 501(c)(3) | 271,000. | 0. | | | For nursing scholarships. |
| Presbyterian College 503 S. Broad Street Clinton, SC 29325 | 57-0314408 | 501(c)(3) | 261,000. | 0. | | | For general scholarship support. |
| Spartanburg Methodist College 1100 Powell Mill Road Spartanburg, SC 29301 | 57-0314415 | 501(c)(3) | 134,000. | 0. | | | For general scholarship support. |
| University of South Carolina Educational Foundation - 1714 College Street - Columbia, SC 29208 | 57-6017985 | 501(c)(3) | 269,000. | 0. | | | For general scholarship support. |
| Wofford College 429 N. Church Street Spartanburg, SC 29303 | 57-0314422 | 501(c)(3) | 333,000. | 0. | | | For general scholarship support. |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| Baptist Memorial College of Health Sciences - 350 North Humphreys Boulevard - Memphis, TN 38120 | 62-1599670 | 501(c)(3) | 245,000. | 0. | | | For nursing scholarships. |
| Belmont University 1900 Belmont Boulevard Nashville, TN 37212 | 64-0465076 | 501(c)(3) | 248,500. | 0. | | | For general scholarship support. |
| Carson-Newman University Carson-Newman College Jefferson City, TN 37760 | 62-0479189 | 501(c)(3) | 141,000. | 0. | | | For general scholarship support. |
| Christian Brothers University 650 East Parkway South Memphis, TN 38104 | 62-0476666 | 501(c)(3) | 119,000. | 0. | | | For general scholarship support. |
| Cumberland University One Cumberland Square Lebanon, TN 37087 | 62-0599339 | 501(c)(3) | 90,000. | 0. | | | For nursing scholarships. |
| Fisk University 1000 Seventeenth Avenue, N. Nashville, TN 37208 | 62-0202000 | 501(c)(3) | 137,000. | 0. | | | For general scholarship support. |
| King University 1350 King College Road Bristol, TN 37620 | 58-1363100 | 501(c)(3) | 112,000. | 0. | | | For general scholarship support. |
| Lee University 1120 North Ocoee Street Cleveland, TN 37320 | 62-0502739 | 501(c)(3) | 122,000. | 0. | | | For general scholarship support. |
| Martin Methodist College 433 West Madison Street Pulaski, TN 38478 | 62-0483210 | 501(c)(3) | 57,000. | 0. | | | For general scholarship support. |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| Maryville College 502 E. Lamar Alexander Parkway Maryville, TN 37804 | 62-0475691 | 501(c)(3) | 110,000. | 0. | | | For general scholarship support. |
| University of Memphis Foundation 341 Administration Building Memphis, TN 38152 | 62-6048540 | 501(c)(3) | 167,000. | 0. | | | For nursing scholarships. |
| Rhodes College 2000 North Parkway Memphis, TN 38112 | 62-0476301 | 501(c)(3) | 344,000. | 0. | | | For general scholarship support. |
| Tennessee State University Foundation - 1005 Dr. D. B. Todd, Jr. Boulevard - Nashville, TN 37208 | 23-7105693 | 501(c)(3) | 114,000. | 0. | | | For allied health scholarships. |
| The University of the South 735 University Avenue Sewanee, TN 37383 | 62-0475697 | 501(c)(3) | 350,000. | 0. | | | For general scholarship support. |
| Tusculum University Tusculum University Greeneville, TN 37743 | 62-0484185 | 501(c)(3) | 112,000. | 0. | | | For general scholarship support. |
| Union University 1050 Union University Drive Jackson, TN 38305 | 62-0516509 | 501(c)(3) | 105,000. | 0. | | | For nursing scholarships. |
| Vanderbilt University Kirkland Hall, Suite 211 Nashville, TN 37240 | 62-0476822 | 501(c)(3) | 374,000. | 0. | | | For nursing scholarships. |
| Averett University 420 West Main Street Danville, VA 24541 | 54-0129860 | 501(c)(3) | 268,200. | 0. | | | For general scholarship support. |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---------------------------------------|
| Bluefield College 3000 College Drive Bluefield, VA 24605 | 54-0568200 | 501(c)(3) | 189,300. | 0. | | | For general scholarship support. |
| Bon Secours Richmond Healthcare Foundation - 8580 Magellan Parkway - Richmond, VA 23227 | 54-1201346 | 501(c)(3) | 354,600. | 0. | | | For nursing scholarships. |
| Bridgewater College 402 E. College Street Bridgewater, VA 22812 | 54-0506306 | 501(c)(3) | 258,500. | 0. | | | For general scholarship support. |
| Christchurch School Foundation Christchurch School Christchurch, VA 23031 | 51-0236362 | 501(c)(3) | 140,000. | 0. | | | For general scholarship support. |
| Christopher Newport University Educational Foundation, Inc. - One University Place - Newport News, VA 23606 | 54-1156248 | 501(c)(3) | 205,900. | 0. | | | For general scholarship support. |
| The College of William and Mary Foundation - College of William and Mary - Williamsburg, VA 23187 | 54-0734117 | 501(c)(3) | 267,000. | 0. | | | For general scholarship support. |
| Collegiate School 103 N. Mooreland Road Richmond, VA 23229 | 54-0528203 | 501(c)(3) | 144,600. | 0. | | | For general scholarship support. |
| Eastern Mennonite University Eastern Mennonite University Harrisonburg, VA 22801 | 54-0575812 | 501(c)(3) | 318,900. | 0. | | | For general and nursing scholarships. |
| Emory & Henry College P. O. Box 947 Emory, VA 24327 | 54-0505892 | 501(c)(3) | 262,200. | 0. | | | For general scholarship support. |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| Episcopal High School 1200 North Quaker Lane Alexandria, VA 22302 | 54-0506326 | 501(c)(3) | 154,400. | 0. | | | For general scholarship support. |
| Ferrum College P.O. Box 1000 Ferrum, VA 24088 | 54-0506457 | 501(c)(3) | 233,300. | 0. | | | For general scholarship support. |
| George Mason University Foundation 4400 University Drive Fairfax, VA 22030 | 54-1603842 | 501(c)(3) | 262,500. | 0. | | | For nursing scholarships. |
| Goodwin House Inc. 4800 Fillmore Avenue Alexandria, VA 22311 | 54-0623670 | 501(c)(3) | 260,700. | 0. | | | For the care of aged women. |
| Hampton Roads Academy 739 Academy Lane Newport News, VA 23602 | 54-0659912 | 501(c)(3) | 141,300. | 0. | | | For general scholarship support. |
| Hampton University Hampton University Hampton, VA 23668 | 54-0505990 | 501(c)(3) | 283,200. | 0. | | | For general scholarship support. |
| Hollins University P. O. Box 9625 Roanoke, VA 24020 | 54-0506314 | 501(c)(3) | 262,300. | 0. | | | For scholarships in health education, psychology, and nursing. |
| J. Sargeant Reynolds Community College Educational Foundation - P. O. Box 26924 - Richmond, VA 23261 | 54-1130296 | 501(c)(3) | 242,300. | 0. | | | For nursing scholarships. |
| James Madison University Foundation - James Madison University - Harrisonburg, VA 22807 | 23-7156305 | 501(c)(3) | 342,800. | 0. | | | For nursing scholarships. |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| Longwood University Foundation 201 High Street Farmville, VA 23909 | 54-6047289 | 501(c)(3) | 252,600. | 0. | | | For general scholarship support. |
| University of Lynchburg Hall Campus Center Lynchburg, VA 24501 | 54-0505922 | 501(c)(3) | 288,000. | 0. | | | For nursing scholarships. |
| The Madiera School 8328 Georgetown Pike McLean, VA 22102 | 54-0505925 | 501(c)(3) | 87,700. | 0. | | | For general scholarship support. |
| Mary Baldwin University Mary Baldwin College Staunton, VA 24401 | 54-0506319 | 501(c)(3) | 267,000. | 0. | | | For general scholarship support. |
| Marymount University 2807 North Glebe Road Arlington, VA 22207 | 54-0573801 | 501(c)(3) | 343,100. | 0. | | | For nursing and allied health scholarships. |
| Medical College of Virginia Foundation - Box 980234 - Richmond, VA 23298 | 54-6053660 | 501(c)(3) | 655,000. | 0. | | | For nursing and nurse practitioner scholarships. |
| New Community School 4211 Hermitage Road Richmond, VA 23227 | 54-0973221 | 501(c)(3) | 136,700. | 0. | | | For general scholarship support. |
| Oak Hill Academy 2635 Oak Hill Road Mouth of Wilson, VA 24363 | 54-0563004 | 501(c)(3) | 146,400. | 0. | | | For general scholarship support. |
| Old Dominion University Educational Foundation - 4417 Monarch Way, 4th Floor - Norfolk, VA 23529 | 54-6052014 | 501(c)(3) | 282,500. | 0. | | | For nursing scholarships. |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|--|
| Radford University Foundation Inc. Box 6890, Preston Hall Radford, VA 24142 | 23-7219782 | 501(c)(3) | 653,200. | 0. | | | For general scholarship support. |
| Randolph College 2500 Rivermont Avenue Lynchburg, VA 24503 | 54-0505941 | 501(c)(3) | 238,900. | 0. | | | For scholarships for medical technology and health related fields. |
| Randolph-Macon College P. O. Box 5005 Ashland, VA 23005 | 54-0505940 | 501(c)(3) | 264,300. | 0. | | | For general scholarship support. |
| Rappahannock Westminster-Canterbury Foundation - 132 Lancaster Drive - Irvington, VA 22480 | 52-1435132 | 501(c)(3) | 155,320. | 0. | | | For the care of aged women. |
| Richmond Ballet, School of 407 E. Canal Street Richmond, VA 23219 | 54-6049848 | 501(c)(3) | 27,400. | 0. | | | For general scholarship support. |
| Riverside College of Health Careers - 316 Main Street - Newport News, VA 23601 | 52-1245746 | 501(c)(3) | 295,200. | 0. | | | For nursing scholarships. |
| Roanoke College 221 College Lane Salem, VA 24153 | 54-0505945 | 501(c)(3) | 262,400. | 0. | | | For general scholarship support. |
| Sentara College of Health Sciences Crossways 1 Suite 105 Chesapeake, VA 23320 | 54-1547408 | 501(c)(3) | 301,500. | 0. | | | For nursing scholarships. |
| Shenandoah University 1460 University Drive Winchester, VA 22601 | 54-0525605 | 501(c)(3) | 341,900. | 0. | | | For nursing and allied health scholarships. |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| Southside Health Education Foundation - P. O. Box 867 - Colonial Heights, VA 23834 | 83-0458666 | 501(c)(3) | 334,000. | 0. | | | For nursing scholarships. |
| St. Catherine's School Foundation 6001 Grove Avenue Richmond, VA 23226 | 54-6036896 | 501(c)(3) | 171,500. | 0. | | | For general scholarship support. |
| St. Margaret's School Foundation P. O. Box 158 Tappahannock, VA 22560 | 51-0206215 | 501(c)(3) | 162,900. | 0. | | | For general scholarship support. |
| St. Stephen's and St. Agnes School Foundation - 400 Fontaine Street - Alexandria, VA 22302 | 54-6054009 | 501(c)(3) | 148,000. | 0. | | | For general scholarship support. |
| Stuart Hall School Foundation Box 210 Staunton, VA 24402 | 84-1648803 | 501(c)(3) | 148,000. | 0. | | | For general scholarship support. |
| Sweet Briar College P.O. Box 1057 Sweet Briar, VA 24595 | 54-0534105 | 501(c)(3) | 94,700. | 0. | | | For general scholarship support. |
| Virginia Repertory Theatre 114 W. Broad Street Richmond, VA 23220 | 51-0159357 | 501(c)(3) | 144,400. | 0. | | | For theatre arts scholarships. |
| University of Mary Washington Foundation, Inc. - 1301 College Avenue - Fredericksburg, VA 22401 | 54-0169627 | 501(c)(3) | 252,200. | 0. | | | For general scholarship support. |
| University of Richmond Maryland Hall 203 Richmond, VA 23173 | 54-0505965 | 501(c)(3) | 388,000. | 0. | | | For general scholarship support. |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| University of Virginia Alumni Association - 400 Ray C. Hunt Drive, Suite 100 - Charlottesville, VA 22904 | 54-0485595 | 501(c)(3) | 566,300. | 0. | | | For general scholarship support. |
| University of Virginia Medical School Foundation - Box 800776 - Charlottesville, VA 22908 | 23-7173411 | 501(c)(3) | 655,000. | 0. | | | For medicine, nursing and allied health scholarships. |
| University of Virginia's College at Wise Foundation - 1 College Avenue - Wise, VA 24293 | 54-1638774 | 501(c)(3) | 376,300. | 0. | | | For general scholarship support. |
| Virginia Episcopal School 400 Virginia Episcopal School Road Lynchburg, VA 24503 | 54-0506431 | 501(c)(3) | 80,900. | 0. | | | For general scholarship support. |
| Virginia Union University 1500 North Lombardy Street Richmond, VA 23220 | 54-0524516 | 501(c)(3) | 187,300. | 0. | | | For general scholarship support. |
| Virginia Wesleyan University 1584 Wesleyan Drive Norfolk, VA 23502 | 54-6039600 | 501(c)(3) | 244,300. | 0. | | | For general scholarship support. |
| Washington and Lee University Washington and Lee University Lexington, VA 24450 | 54-0505977 | 501(c)(3) | 267,000. | 0. | | | For general scholarship support. |
| Westminster-Canterbury Foundation 1600 Westbrook Avenue Richmond, VA 23227 | 52-1189655 | 501(c)(3) | 673,200. | 0. | | | For the care of aged women. |
| Westminster-Canterbury on Chesapeake Bay - 3100 Shore Drive - Virginia Beach, VA 23451 | 54-1071734 | 501(c)(3) | 299,640. | 0. | | | For the care of aged women. |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| Westminster-Canterbury of the Blue Ridge - 250 Pantops Mountain Road - Charlottesville, VA 22911 | 52-1447069 | 501(c)(3) | 129,800. | 0. | | | For the care of aged women. |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
|---------------------------------|--------------------------|--------------------------|-----------------------------------|---|---------------------------------------|
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

Part IV **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Part I, Line 2:

Supported organizations submit detailed reports annually via the Foundation's website. Reports include information used to verify that funds are being allocated as intended and as allowed by law. Foundation staff and trustees review all reports. Foundation staff and trustees also meet regularly with officers of the supported organizations to ensure that funds are being used as intended. Foundation staff met with almost half of the supported organizations in 2020. On average, Foundation staff visit the campuses of supported organizations every two to three years.

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

Open to Public
Inspection

Name of the organization

Lettie Pate Whitehead Foundation, Inc.

Employer identification number

58-6012629

Form 990, Part I, Line 1, Description of Organization Mission:

scholarship grants to schools and colleges for deserving female students. The organization also supports selected nursing homes and hospices serving the needs of elderly women.

Form 990, Part V, Line 2b:

The organization participates in a common office arrangement with five other charitable organizations. All employees are paid by a common paymaster that remits all payroll taxes and files the associated W-2s. Each organization reimburses the common paymaster for its proportionate share of administrative expenses. Thirteen individuals were employed during the calendar year.

Form 990, Part VI, Section A, line 2:

Dr. Herbert A. Claiborne, Jr. was the father of Mr. Herbert A. Claiborne, III. Dr. Claiborne died on February 16, 2020. Until that time he served as Chairman of the Foundation while his son served as Alternate Trustee. Alternate Trustees have no voting rights except in the event of an absence by another trustee. Mr. Claiborne was elected as a Trustee of the Foundation in April 2020.

Form 990, Part VI, Section B, line 11b:

The Form 990 is prepared with audited financial data which has been reviewed by the governing board. Internal accounting staff prepare the 990 with the aid of preparation software. Accounting team members individually

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) 2020

032211 11-20-20

| | |
|--|--|
| Name of the organization Lettie Pate Whitehead Foundation, Inc. | Employer identification number 58-6012629 |
|--|--|

review the 990 according to a checklist. Numbers are verified against audited financial statements. The 990 is then reviewed by the Controller, Assistant Controller, Treasurer and President. A draft of the 990 is provided to all governing board members prior to filing.

Form 990, Part VI, Section B, Line 12c:

Officers and trustees disclose annually those affiliations which may give rise to a conflict of interest. The Secretary keeps conflict disclosures on file. Each grant application is checked against the full conflicts list. Trustees consider conflicts or potential conflicts before making grant determinations. Disclosure is made on the record. Officers consult the list of conflicts or potential conflicts when making vendor decisions.

Form 990, Part VI, Section B, Line 15:

The governing board determines compensation for all officers (including the President and Treasurer/Secretary) and all staff. In setting compensation, trustees consult two independent compensation studies showing compensation data at comparable organizations. Individual compensation amounts are evaluated and determined annually as part of the budgeting process conducted at the board's November meeting; 2020 compensation was determined during the November 2019 board meeting.

Form 990, Part VI, Section C, Line 19:

The organization's governing documents and audited financial statements are available on the organization's website. The conflict of interest policy is kept by the organization's Secretary and is made available upon request.

Form 990, Part XI, line 9, Changes in Net Assets:

Name of the organization

Lettie Pate Whitehead Foundation, Inc.

Employer identification number

58-6012629

Pass-through income from Schedules K-1

-2,416,905.

Multiple horizontal lines representing the main body of the form, which is currently blank.

**SCHEDULE R
(Form 990)**

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization

Lettie Pate Whitehead Foundation, Inc.

Employer identification number

58-6012629

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

| (a) Name, address, and EIN (if applicable) of disregarded entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Total income | (e) End-of-year assets | (f) Direct controlling entity |
|--|-------------------------|---|---------------------|---------------------------|-------------------------------------|
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512(b)(13) controlled entity? | |
|---|-------------------------|---|-------------------------------|---|-------------------------------------|--|----|
| | | | | | | Yes | No |
| Auburn University Foundation - 63-6022422 107 Samford Hall Auburn, AL 36849 | Higher Education | Alabama | 501(C)(3) | 7 | N/A | | X |
| Auburn University Foundation- Montgomery - 63-6022422, 107 Samford Hall, Auburn, AL 36849 | Higher Education | Alabama | 501(C)(3) | 7 | N/A | | X |
| Birmingham-Southern College - 63-0288811 900 Arkadelphia Road Birmingham, AL 35254 | Higher Education | Alabama | 501(C)(3) | 2 | N/A | | X |
| University of Alabama - 63-6001138 University of Alabama Tuscaloosa, AL 35487 | Higher Education | Alabama | 501(C)(3) | 2 | N/A | | X |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2020

See Part VII for Continuations

Part II Continuation of Identification of Related Tax-Exempt Organizations

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512(b)(13) controlled organization? | |
|---|-------------------------|---|-------------------------------|---|-------------------------------------|--|----|
| | | | | | | Yes | No |
| Huntingdon College - 63-0288841 1500 East Fairview Avenue Montgomery, AL 36106 | Higher Education | Alabama | 501(C)(3) | 2 | N/A | | X |
| Judson College - 63-0288850 302 Bibb Street Marion, AL 36756 | Higher Education | Alabama | 501(C)(3) | 2 | N/A | | X |
| Oakwood University - 63-0366652 7000 Adventist Boulevard, NW Huntsville, AL 35896 | Higher Education | Alabama | 501(C)(3) | 2 | N/A | | X |
| Samford University - 63-0312914 800 Lakeshore Drive Birmingham, AL 35229 | Higher Education | Alabama | 501(C)(3) | 2 | N/A | | X |
| South Alabama, University of - 63-0477348 USA Springhill Mobile, AL 36688 | Higher Education | Alabama | 501(C)(3) | 2 | N/A | | X |
| Spring Hill College - 63-0302179 4000 Dauphin Street Mobile, AL 36608 | Higher Education | Alabama | 501(C)(3) | 2 | N/A | | X |
| Stillman College - 63-0315935 P. O. Box 1430 Tuscaloosa, AL 35403 | Higher Education | Alabama | 501(C)(3) | 2 | N/A | | X |
| Talladega College - 63-0288870 627 West Battle Street Talladega, AL 35160 | Higher Education | Alabama | 501(C)(3) | 2 | N/A | | X |
| Tuskegee University - 63-0288878 Kresge Building Tuskegee, AL 36088 | Higher Education | Alabama | 501(C)(3) | 2 | N/A | | X |
| University of Alabama at Birmingham - 63-1222349, 1530 3rd Avenue South, Birmingham, AL 35294 | Higher Education | Alabama | 501(C)(3) | 2 | N/A | | X |
| University of Mobile - 63-0417508 5735 College Parkway Mobile, AL 36613 | Higher Education | Alabama | 501(C)(3) | 2 | N/A | | X |
| Barry University - 59-0624364 11300 Northeast Second Avenue Miami Shores, FL 33161 | Higher Education | Florida | 501(C)(3) | 2 | N/A | | X |

Part II Continuation of Identification of Related Tax-Exempt Organizations

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512(b)(13) controlled organization? | |
|--|-------------------------|---|-------------------------------|---|-------------------------------------|--|----|
| | | | | | | Yes | No |
| Bethune-Cookman University - 59-0704726 640 Dr. Mary McLeod Bethune Boulevard Daytona Beach, FL 32114 | Higher Education | Florida | 501(C)(3) | 2 | N/A | | X |
| Eckerd College - 59-0859121 4200 54th Avenue South St. Petersburg, FL 33711 | Higher Education | Florida | 501(C)(3) | 2 | N/A | | X |
| Florida Institute of Technology - 59-6046500 150 West University Boulevard Melbourne, FL 32901 | Higher Education | Florida | 501(C)(3) | 2 | N/A | | X |
| Florida International University Foundation Inc. - 23-7047106, 11200 S.W. 8th Street, HLS 485, Miami, FL 33199 | Higher Education | Florida | 501(C)(3) | 5 | N/A | | X |
| Florida Southern College - 59-0624401 111 Lake Hollingsworth Drive Lakeland, FL 33801 | Higher Education | Florida | 501(C)(3) | 2 | N/A | | X |
| Florida State University Foundation - 59-6152180, 102 Vivian M. Duxbury Hall, Tallahassee, FL 32306 | Higher Education | Florida | 501(C)(3) | 5 | N/A | | X |
| Rollins College - 59-0624440 1000 Holt Avenue Winter Park, FL 32789 | Higher Education | Florida | 501(C)(3) | 2 | N/A | | X |
| University of Central Florida Foundation, Inc. - 59-6211832, 12424 Research Pkwy., Orlando, FL 32826 | Higher Education | Florida | 501(C)(3) | 5 | N/A | | X |
| University of South Florida Foundation, Inc. - 59-0879015, 4202 East Fowler Ave. ADM 241, Tampa, FL 33620 | Higher Education | Florida | 501(c)(3) | 7 | N/A | | X |
| Stetson University - 59-0624416 421 N. Woodland Blvd. Unit 8258 Deland, FL 32723 | Higher Education | Florida | 501(C)(3) | 2 | N/A | | X |
| University of Miami - 59-0624458 P. O. Box 248006 Coral Gables, FL 33124 | Higher Education | Florida | 501(C)(3) | 2 | N/A | | X |
| A. G. Rhodes Home Inc. - 58-0586001 350 Boulevard Atlanta, GA 30312 | Elderly Care | Georgia | 501(C)(3) | 10 | N/A | | X |

Part II Continuation of Identification of Related Tax-Exempt Organizations

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512(b)(13) controlled organization? | |
|--|-------------------------|---|-------------------------------|---|-------------------------------------|--|----|
| | | | | | | Yes | No |
| Agnes Scott College - 58-0566116 141 East College Avenue Decatur, GA 30030 | Higher Education | Georgia | 501(C)(3) | 2 | N/A | | X |
| Andrew College - 58-0568687 413 College Street Cuthbert, GA 39840 | Higher Education | Georgia | 501(C)(3) | 2 | N/A | | X |
| Berry College - 58-0566133 39 Mount Berry Station Rome, GA 30149 | Higher Education | Georgia | 501(C)(3) | 2 | N/A | | X |
| Brenau University - 58-0566143 500 Washington Street, S.E. Gainesville, GA 30501 | Higher Education | Georgia | 501(C)(3) | 2 | N/A | | X |
| Brewton-Parker College - 58-0619030 Highway 280 Mount Vernon, GA 30445 | Higher Education | Georgia | 501(C)(3) | 2 | N/A | | X |
| Clark Atlanta University - 58-1825259 223 James P. Brawley Drive Atlanta, GA 30314 | Higher Education | Georgia | 501(C)(3) | 2 | N/A | | X |
| Clayton State University Foundation - 23-7419285, 2000 Clayton State Boulevard, Morrow, GA 30260 | Higher Education | Georgia | 501(C)(3) | 5 | N/A | | X |
| Covenant College - 43-0719506 14049 Scenic Highway Lookout Mountain, GA 30750 | Higher Education | Georgia | 501(C)(3) | 2 | N/A | | X |
| Emory University - 58-0566256 Emory University Atlanta, GA 30322 | Higher Education | Georgia | 501(C)(3) | 2 | N/A | | X |
| Georgia College & State University Foundation, Inc. - 58-6043972, Campus Box 20, Milledgeville, GA 31061 | Higher Education | Georgia | 501(C)(3) | 10 | N/A | | X |
| Georgia Gwinnett College Foundation, Inc. - 20-5107997, 1000 University Center Lane, Lawrenceville, GA 30043 | Higher Education | Georgia | 501(C)(3) | 5 | N/A | | X |
| Georgia Health Sciences Foundation, Inc. - 35-2310573, 1120 15th Street, Augusta, GA 30912 | Higher Education | Georgia | 501(C)(3) | 5 | N/A | | X |

Part II Continuation of Identification of Related Tax-Exempt Organizations

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512(b)(13) controlled organization? | |
|--|-------------------------|---|-------------------------------|---|-------------------------------------|--|----|
| | | | | | | Yes | No |
| Georgia Southern University Foundation, Inc. - 58-6034031, Landrum Box 8053, Statesboro, GA 30460 | Higher Education | Georgia | 501(C)(3) | 5 | N/A | | X |
| Georgia State University Foundation, Inc. - 58-6033185, P.O. Box 3965, Atlanta, GA 30302 | Higher Education | Georgia | 501(C)(3) | 7 | N/A | | X |
| Kennesaw State University Foundation - 23-7034345, 1000 Chastain Road, Kennesaw, GA 30144 | Higher Education | Georgia | 501(C)(3) | 5 | N/A | | X |
| LaGrange College - 58-0566199 601 Broad Street LaGrange, GA 30240 | Higher Education | Georgia | 501(C)(3) | 2 | N/A | | X |
| Mercer University - 58-0566167 1400 Coleman Avenue Macon, GA 31207 | Higher Education | Georgia | 501(C)(3) | 2 | N/A | | X |
| University of North Georgia Foundation - 23-7066297, College Circle, Dahlonega, GA 30597 | Higher Education | Georgia | 501(C)(3) | 5 | N/A | | X |
| Oglethorpe University - 58-0568698 4484 Peachtree Road, N.E. Atlanta, GA 30319 | Higher Education | Georgia | 501(C)(3) | 2 | N/A | | X |
| Servants of Relief for Incurable Cancer - 58-0566234, 760 Pollard Boulevard, S.W., Atlanta, GA 30315 | Elderly Care | Georgia | 501(C)(3) | 1 | N/A | | X |
| Piedmont College - 58-0566212 P. O. Box 10 Demorest, GA 30535 | Higher Education | Georgia | 501(C)(3) | 2 | N/A | | X |
| Presbyterian Village, Austell, Inc. - 58-1649443, P. O. Box 926, Quitman, GA 31643 | Elderly Care | Georgia | 501(C)(3) | 10 | N/A | | X |
| Reinhardt University - 58-0603153 7300 Reinhardt College Circle Waleska, GA 30183 | Higher Education | Georgia | 501(C)(3) | 2 | N/A | | X |
| Shorter University - 58-2624570 315 Shorter Avenue Rome, GA 30165 | Higher Education | Georgia | 501(C)(3) | 2 | N/A | | X |

Part II Continuation of Identification of Related Tax-Exempt Organizations

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512(b)(13) controlled organization? | |
|---|-------------------------|---|-------------------------------|---|-------------------------------------|--|----|
| | | | | | | Yes | No |
| Spelman College - 58-0566243 350 Spelman Lane, S.W. Atlanta, GA 30314 | Higher Education | Georgia | 501(C)(3) | 2 | N/A | | X |
| Emory University - Budd Terrace - 58-0566256 Emory University Atlanta, GA 30322 | Elderly Care | Georgia | 501(C)(3) | 2 | N/A | | X |
| Thomas University - 58-0644897 1501 Millpond Road Thomasville, GA 31792 | Higher Education | Georgia | 501(C)(3) | 2 | N/A | | X |
| Truett-McConnell University - 58-0531392 100 Alumni Drive Cleveland, GA 30528 | Higher Education | Georgia | 501(C)(3) | 2 | N/A | | X |
| University of Georgia Foundation - 58-6033837, 394 South Milledge Avenue, Suite 100, Athens, GA 30602 | Higher Education | Georgia | 501(C)(3) | 5 | N/A | | X |
| Valdosta State University Foundation, Inc. - 58-1582136, 1300 N. Patterson Street, Valdosta, GA 31698 | Higher Education | Georgia | 501(C)(3) | 5 | N/A | | X |
| Visiting Nurse Health System - 58-0566250 6610 Bay Circle, Suite C Norcross, GA 30071 | Elderly Care | Georgia | 501(C)(3) | 7 | N/A | | X |
| Wesleyan College - 58-0593438 4760 Forsyth Road Macon, GA 31297 | Higher Education | Georgia | 501(C)(3) | 2 | N/A | | X |
| University of West Georgia Foundation, Inc. - 58-6056464, Sanford Hall, Carrollton, GA 30118 | Higher Education | Georgia | 501(C)(3) | 5 | N/A | | X |
| Young Harris College - 58-0593414 P. O. Box 98 Young Harris, GA 30582 | Higher Education | Georgia | 501(C)(3) | 2 | N/A | | X |
| Centenary College of Louisiana - 72-0408915 2911 Centenary Boulevard Shreveport, LA 71134 | Higher Education | Louisiana | 501(C)(3) | 2 | N/A | | X |
| Dillard University - 72-0408929 2601 Gentilly Boulevard New Orleans, LA 70112 | Higher Education | Louisiana | 501(C)(3) | 2 | N/A | | X |

Part II Continuation of Identification of Related Tax-Exempt Organizations

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512(b)(13) controlled organization? | |
|---|-------------------------|---|-------------------------------|---|-------------------------------------|--|----|
| | | | | | | Yes | No |
| Louisiana College - 72-0467515 P. O. Box 583 College Station Pineville, LA 71359 | Higher Education | Louisiana | 501(C)(3) | 2 | N/A | | X |
| Louisiana State University at Alexandria - 72-6000848, 8100 Hwy 71 South, Alexandria, LA 71302 | Higher Education | Louisiana | 501(C)(3) | 2 | N/A | | X |
| Louisiana State University at Eunice - 72-6000848, P. O. Box 1129, Eunice, LA 70535 | Higher Education | Louisiana | 501(C)(3) | 2 | N/A | | X |
| Louisiana Tech University - 72-6000792 P. O. Box 3168 Ruston, LA 71272 | Higher Education | Louisiana | 501(C)(3) | 2 | N/A | | X |
| Louisiana, University of, at Lafayette Foundation - 72-6023836, P. O. Box 41008, Lafayette, LA 70504 | Higher Education | Louisiana | 501(C)(3) | 7 | N/A | | X |
| Louisiana, University of, at Monroe Foundation - 72-6028527, 700 University Avenue, Monroe, LA 71209 | Higher Education | Louisiana | 501(C)(3) | 5 | N/A | | X |
| Loyola University New Orleans - 72-0408946 6363 St. Charles Avenue New Orleans, LA 70118 | Higher Education | Louisiana | 501(C)(3) | 2 | N/A | | X |
| Franciscan Missionaries of Our Lady University - 72-1173156, 7434 Perkins Road, Baton Rouge, LA 70808 | Higher Education | Louisiana | 501(C)(3) | 2 | N/A | | X |
| Southeastern Louisiana University Foundation - 72-6028821, SLU Box 10784, Hammond, LA 70402 | Higher Education | Louisiana | 501(C)(3) | 5 | N/A | | X |
| Tulane University - 72-0423889 6823 St. Charles Avenue New Orleans, LA 70118 | Higher Education | Louisiana | 501(C)(3) | 2 | N/A | | X |
| Xavier University of Louisiana - 72-0635884 1 Drexel Drive New Orleans, LA 70125 | Higher Education | Louisiana | 501(C)(3) | 2 | N/A | | X |
| Belhaven University - 64-0303069 1500 Peachtree Street Jackson, MS 39202 | Higher Education | Mississippi | 501(C)(3) | 2 | N/A | | X |

Part II Continuation of Identification of Related Tax-Exempt Organizations

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512(b)(13) controlled organization? | |
|---|-------------------------|---|-------------------------------|---|-------------------------------------|--|----|
| | | | | | | Yes | No |
| Millsaps College - 64-0303084 1701 North State Street Jackson, MS 39210 | Higher Education | Mississippi | 501(C)(3) | 2 | N/A | | X |
| Mississippi College - 64-0303086 Box 4001, 110 Nelson Hall Clinton, MS 39058 | Higher Education | Mississippi | 501(C)(3) | 2 | N/A | | X |
| Mississippi University for Women Foundation - 23-7050717, 1100 College Street, Columbus, MS 39701 | Higher Education | Mississippi | 501(C)(3) | 5 | N/A | | X |
| Rust College - 64-0303805 150 East Rust Avenue Holly Springs, MS 38635 | Higher Education | Mississippi | 501(C)(3) | 2 | N/A | | X |
| The University of Southern Mississippi Foundation - 64-6022505, Box 5001, Hattiesburg, MS 39406 | Higher Education | Mississippi | 501(C)(3) | 5 | N/A | | X |
| Tougaloo College - 64-0303093 500 West County Line Road Tougaloo, MS 39174 | Higher Education | Mississippi | 501(C)(3) | 2 | N/A | | X |
| University of Mississippi Medical Center - 64-6008520, 2500 North State Street, Jackson, MS 39216 | Higher Education | Mississippi | 501(C)(3) | 2 | N/A | | X |
| Arbor Acres United Methodist Retirement Community - 56-1152263, 1240 Arbor Road, Winston-Salem, NC 27104 | Elderly Care | North Carolina | 501(C)(3) | 7 | N/A | | X |
| Baptist Retirement Homes of North Carolina, Inc. - 56-0562308, 1199 Hayes Forest Drive, Winston-Salem, NC 27106 | Elderly Care | North Carolina | 501(C)(3) | 10 | N/A | | X |
| Barton College - 56-0529933 Box 5000 Wilson, NC 27893 | Higher Education | North Carolina | 501(C)(3) | 2 | N/A | | X |
| Belmont Abbey College - 56-0547498 100 Belmont-Mt. Holly Road Belmont, NC 28012 | Higher Education | North Carolina | 501(C)(3) | 2 | N/A | | X |
| Brevard College - 56-0532297 Brevard College Drive Brevard, NC 28712 | Higher Education | North Carolina | 501(C)(3) | 2 | N/A | | X |

Part II Continuation of Identification of Related Tax-Exempt Organizations

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512(b)(13) controlled organization? | |
|--|-------------------------|---|-------------------------------|---|-------------------------------------|--|----|
| | | | | | | Yes | No |
| Cabarrus College of Health Sciences - 56-0529945, 401 Medical Park Dr, Concord, NC 28025 | Higher Education | North Carolina | 501(C)(3) | 2 | N/A | | X |
| Campbell University - 56-0529940 P.O. Box 127 Buies Creek, NC 27506 | Higher Education | North Carolina | 501(C)(3) | 2 | N/A | | X |
| Catawba College - 56-0530251 2300 West Innes Street Salisbury, NC 28144 | Higher Education | North Carolina | 501(C)(3) | 2 | N/A | | X |
| Chowan University - 56-0554199 One University Place Murfreesboro, NC 27855 | Higher Education | North Carolina | 501(C)(3) | 2 | N/A | | X |
| Davidson College - 56-0529961 P. O. Box 7145 Davidson, NC 28035 | Higher Education | North Carolina | 501(C)(3) | 2 | N/A | | X |
| Duke University - 56-0532129 P. O. Box 3701 Durham, NC 27710 | Higher Education | North Carolina | 501(C)(3) | 2 | N/A | | X |
| East Carolina University Medical and Health Sciences Foundation - 23-7138921, 2200 Charles Boulevard, Suite 1100, Greenville, Elon University - 56-0532303 Campus Box 2600 Elon, NC 27244 | Higher Education | North Carolina | 501(C)(3) | 7 | N/A | | X |
| Forsyth Technical Community College Foundation - 56-1070364, 2100 Silas Creek Parkway, Winston-Salem, NC 27103 | Higher Education | North Carolina | 501(C)(3) | 5 | N/A | | X |
| Gardner-Webb University - 56-0529972 P.O. Box 897 Boiling Springs, NC 28017 | Higher Education | North Carolina | 501(C)(3) | 2 | N/A | | X |
| Greensboro College - 56-0532144 815 West Market Street Greensboro, NC 27401 | Higher Education | North Carolina | 501(C)(3) | 2 | N/A | | X |
| Guilford College - 56-0529982 5800 W. Friendly Avenue Greensboro, NC 27410 | Higher Education | North Carolina | 501(C)(3) | 2 | N/A | | X |

Part II Continuation of Identification of Related Tax-Exempt Organizations

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512(b)(13) controlled organization? | |
|--|-------------------------|---|-------------------------------|---|-------------------------------------|--|----|
| | | | | | | Yes | No |
| Hospice & Palliative Care Center - 58-1343313, 101 Hospice Lane, Winston-Salem, NC 27103 | Elderly Care | North Carolina | 501(C)(3) | 7 | N/A | | X |
| Lees-McRae College - 56-0529953 P. O. Box 128 Banner Elk, NC 28604 | Higher Education | North Carolina | 501(C)(3) | 2 | N/A | | X |
| Lenoir-Rhyne University - 56-0556753 Box 7163 Hickory, NC 28603 | Higher Education | North Carolina | 501(C)(3) | 2 | N/A | | X |
| Louisburg College - 56-0547511 501 North Main Street Louisburg, NC 27549 | Higher Education | North Carolina | 501(C)(3) | 2 | N/A | | X |
| Mars Hill University - 56-0554207 P.O. Box 370 Mars Hill, NC 28754 | Higher Education | North Carolina | 501(C)(3) | 2 | N/A | | X |
| Meredith College - 56-0530242 3800 Hillsborough Street Raleigh, NC 27607 | Higher Education | North Carolina | 501(C)(3) | 2 | N/A | | X |
| Montreat College - 56-0543261 P.O. Box 1267 Montreat, NC 28757 | Higher Education | North Carolina | 501(C)(3) | 2 | N/A | | X |
| Moravian Home, Inc. - 56-0963926 1000 Salemtowne Drive Winston-Salem, NC 27106 | Elderly Care | North Carolina | 501(C)(3) | 7 | N/A | | X |
| Wake Forest University Health Sciences - 22-3849199, Medical Center Boulevard, Winston-Salem, NC 27157 | Higher Education | North Carolina | 501(C)(3) | 2 | N/A | | X |
| North Carolina Wesleyan College - 56-0686603 3400 N. Wesleyan Boulevard Rocky Mount, NC 27804 | Higher Education | North Carolina | 501(C)(3) | 2 | N/A | | X |
| Penick Village, Inc. - 56-0729010 P. O. Box 2001 Southern Pines, NC 28388 | Elderly Care | North Carolina | 501(C)(3) | 10 | N/A | | X |
| Pfeiffer University - 56-0529990 P. O. Box 960 Misenheimer, NC 28109 | Higher Education | North Carolina | 501(C)(3) | 2 | N/A | | X |

Part II Continuation of Identification of Related Tax-Exempt Organizations

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512(b)(13) controlled organization? | |
|--|------------------------------------|---|-------------------------------|---|-------------------------------------|--|----|
| | | | | | | Yes | No |
| Queens University of Charlotte - 56-0530003 1900 Selwyn Avenue Charlotte, NC 28274 | Higher Education | North Carolina | 501(C)(3) | 2 | N/A | | X |
| Salem Academy - 56-0530005 500 Salem Ave., Box 10578 Winston-Salem, NC 27108 | Primary and Secondary Education | North Carolina | 501(C)(3) | 2 | N/A | | X |
| Salem College - 56-0530005 601 S. Church Street Winston-Salem, NC 27108 | Higher Education | North Carolina | 501(C)(3) | 2 | N/A | | X |
| Senior Services, Inc. - 56-1085968 2895 Shorefair Drive Winston-Salem, NC 27105 | Elderly Care | North Carolina | 501(C)(3) | 7 | N/A | | X |
| St. Andrews University - 56-0530240 1700 Dogwood Mile Laurinburg, NC 28352 | Higher Education | North Carolina | 501(C)(3) | 2 | N/A | | X |
| St. Augustine's University - 56-0547478 1315 Oakwood Avenue Raleigh, NC 27610 | Higher Education | North Carolina | 501(C)(3) | 2 | N/A | | X |
| St. Mary's School - 56-0532314 900 Hillsborough Street Raleigh, NC 27603 | Primary and Secondary Education | North Carolina | 501(C)(3) | 2 | N/A | | X |
| University of Mount Olive, Inc. - 56-0623936 634 Henderson Street Mount Olive, NC 28365 | Higher Education | North Carolina | 501(c)(3) | 2 | N/A | | X |
| The University of North Carolina - 56-6001393, 310 Pettigrew Hall CB 2300, Chapel Hill, NC 27514 | Higher Education | North Carolina | 501(C)(3) | 2 | N/A | | X |
| Foundation of the University of North Carolina at Charlotte - 56-6059417, 9201 University City Blvd., Charlotte, NC 28223 | Higher Education | North Carolina | 501(C)(3) | 5 | N/A | | X |
| The University of North Carolina-Greensboro - 56-6001468, 303 Mossman Building, Greensboro, NC 27412 | Higher Education | North Carolina | 501(C)(3) | 2 | N/A | | X |
| University of North Carolina School of the Arts Foundation, Inc. - 56-606485, 1533 S. Main Street, Winston-Salem, NC 27117 | Higher Education | North Carolina | 501(C)(3) | 5 | N/A | | X |

Part II Continuation of Identification of Related Tax-Exempt Organizations

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512(b)(13) controlled organization? | |
|---|-------------------------|---|-------------------------------|---|-------------------------------------|--|----|
| | | | | | | Yes | No |
| Warren Wilson College - 56-0767736 701 Warren Wilson Road Asheville, NC 28815 | Higher Education | North Carolina | 501(C)(3) | 2 | N/A | | X |
| Wingate University - 56-6049935 Campus Box 3055 Wingate, NC 28174 | Higher Education | North Carolina | 501(C)(3) | 2 | N/A | | X |
| Winston-Salem State University - 56-6001466 601 Martin Luther King, Jr. Drive, Box 1953 Winston-Salem, NC 27110 | Higher Education | North Carolina | 501(C)(3) | 2 | N/A | | X |
| Anderson University - 57-0324906 316 Boulevard Anderson, SC 29621 | Higher Education | South Carolina | 501(C)(3) | 2 | N/A | | X |
| Charleston Southern University - 57-0474291 9200 University Boulevard Charleston, SC 29423 | Higher Education | South Carolina | 501(C)(3) | 2 | N/A | | X |
| Claflin University - 57-0314374 400 Magnolia Street Orangeburg, SC 29115 | Higher Education | South Carolina | 501(C)(3) | 2 | N/A | | X |
| Clemson University Foundation - 57-0426335 201 Sikes Hall Clemson, SC 29634 | Higher Education | South Carolina | 501(C)(3) | 5 | N/A | | X |
| Coker College - 57-0324916 300 East College Avenue Hartsville, SC 29550 | Higher Education | South Carolina | 501(C)(3) | 2 | N/A | | X |
| College of Charleston Foundation - 23-7069236, 66 George Street, Charleston, SC 29424 | Higher Education | South Carolina | 501(C)(3) | 5 | N/A | | X |
| Columbia College - 57-0324915 1301 Columbia College Drive Columbia, SC 29203 | Higher Education | South Carolina | 501(C)(3) | 2 | N/A | | X |
| Converse College - 57-0314380 580 East Main Street Spartanburg, SC 29302 | Higher Education | South Carolina | 501(C)(3) | 2 | N/A | | X |
| Erskine College - 57-0314390 P. O. Box 308 Due West, SC 29639 | Higher Education | South Carolina | 501(C)(3) | 2 | N/A | | X |

Part II Continuation of Identification of Related Tax-Exempt Organizations

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512(b)(13) controlled organization? | |
|--|-------------------------|---|-------------------------------|---|-------------------------------------|--|----|
| | | | | | | Yes | No |
| Furman University - 57-0314395 3300 Poinsett Highway Greenville, SC 29613 | Higher Education | South Carolina | 501(C)(3) | 2 | N/A | | X |
| Medical University of South Carolina - 57-6007222, 179 Ashley Avenue, Charleston, SC 29425 | Higher Education | South Carolina | 501(C)(3) | 6 | N/A | | X |
| Presbyterian College - 57-0314408 503 S. Broad Street Clinton, SC 29325 | Higher Education | South Carolina | 501(C)(3) | 2 | N/A | | X |
| Spartanburg Methodist College - 57-0314415 1100 Powell Mill Road Spartanburg, SC 29301 | Higher Education | South Carolina | 501(C)(3) | 2 | N/A | | X |
| University of South Carolina Educational Foundation - 57-6017985, 1714 College Street, Columbia, SC 29208 | Higher Education | South Carolina | 501(C)(3) | 5 | N/A | | X |
| Wofford College - 57-0314422 429 N. Church Street Spartanburg, SC 29303 | Higher Education | South Carolina | 501(C)(3) | 2 | N/A | | X |
| Baptist Memorial College of Health Sciences - 62-1599670, 350 North Humphreys Boulevard, Memphis, TN 38120 | Higher Education | Tennessee | 501(C)(3) | 2 | N/A | | X |
| Belmont University - 64-0465076 1900 Belmont Boulevard Nashville, TN 37212 | Higher Education | Tennessee | 501(C)(3) | 2 | N/A | | X |
| Carson-Newman University - 62-0479189 Carson-Newman College Jefferson City, TN 37760 | Higher Education | Tennessee | 501(C)(3) | 2 | N/A | | X |
| Christian Brothers University - 62-0476666 650 East Parkway South Memphis, TN 38104 | Higher Education | Tennessee | 501(C)(3) | 2 | N/A | | X |
| Cumberland University - 62-0599339 One Cumberland Square Lebanon, TN 37087 | Higher Education | Tennessee | 501(C)(3) | 2 | N/A | | X |
| Fisk University - 62-0202000 1000 Seventeenth Avenue, N. Nashville, TN 37208 | Higher Education | Tennessee | 501(C)(3) | 2 | N/A | | X |

Part II Continuation of Identification of Related Tax-Exempt Organizations

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512(b)(13) controlled organization? | |
|---|-------------------------|---|-------------------------------|---|-------------------------------------|--|----|
| | | | | | | Yes | No |
| King University - 58-1363100 1350 King College Road Bristol, TN 37620 | Higher Education | Tennessee | 501(C)(3) | 2 | N/A | | X |
| Lee University - 62-0502739 1120 North Ocoee Street Cleveland, TN 37320 | Higher Education | Tennessee | 501(C)(3) | 2 | N/A | | X |
| Martin Methodist College - 62-0483210 433 West Madison Street Pulaski, TN 38478 | Higher Education | Tennessee | 501(C)(3) | 2 | N/A | | X |
| Maryville College - 62-0475691 502 E. Lamar Alexander Parkway Maryville, TN 37804 | Higher Education | Tennessee | 501(C)(3) | 2 | N/A | | X |
| University of Memphis Foundation - 62-6048540, 341 Administration Building, Memphis, TN 38152 | Higher Education | Tennessee | 501(C)(3) | 5 | N/A | | X |
| Rhodes College - 62-0476301 2000 North Parkway Memphis, TN 38112 | Higher Education | Tennessee | 501(C)(3) | 2 | N/A | | X |
| Tennessee State University Foundation - 23-7105693, 1005 Dr. D. B. Todd, Jr. Boulevard, Nashville, TN 37208 | Higher Education | Tennessee | 501(c)(3) | 2 | N/A | | X |
| The University of the South - 62-0475697 735 University Avenue Sewanee, TN 37383 | Higher Education | Tennessee | 501(C)(3) | 2 | N/A | | X |
| Tusculum University - 62-0484185 Tusculum University Greeneville, TN 37743 | Higher Education | Tennessee | 501(C)(3) | 2 | N/A | | X |
| Union University - 62-0516509 1050 Union University Drive Jackson, TN 38305 | Higher Education | Tennessee | 501(C)(3) | 2 | N/A | | X |
| Vanderbilt University - 62-0476822 Kirkland Hall, Suite 211 Nashville, TN 37240 | Higher Education | Tennessee | 501(C)(3) | 2 | N/A | | X |
| Averett University - 54-0129860 420 West Main Street Danville, VA 24541 | Higher Education | Virginia | 501(C)(3) | 2 | N/A | | X |

Part II Continuation of Identification of Related Tax-Exempt Organizations

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512(b)(13) controlled organization? | |
|--|------------------------------------|---|-------------------------------|---|-------------------------------------|--|----|
| | | | | | | Yes | No |
| Bluefield College - 54-0568200 3000 College Drive Bluefield, VA 24605 | Higher Education | Virginia | 501(C)(3) | 2 | N/A | | X |
| Bon Secours Richmond Healthcare Foundation - 54-1201346, 8580 Magellan Parkway, Richmond, VA 23227 | Higher Education | Virginia | 501(C)(3) | 7 | N/A | | X |
| Bridgewater College - 54-0506306 402 E. College Street Bridgewater, VA 22812 | Higher Education | Virginia | 501(C)(3) | 2 | N/A | | X |
| Christchurch School Foundation - 51-0236362 Christchurch School Christchurch, VA 23031 | Primary and Secondary Education | Virginia | 501(C)(3) | 7 | N/A | | X |
| Christopher Newport University Educational Foundation, Inc. - 54-1156248, One University Place, Newport News, VA 23606 | Higher Education | Virginia | 501(C)(3) | 7 | N/A | | X |
| The College of William and Mary Foundation - 54-0734117, College of William and Mary, Williamsburg, VA 23187 | Higher Education | Virginia | 501(C)(3) | 5 | N/A | | X |
| Collegiate School - 54-0528203 103 N. Mooreland Road Richmond, VA 23229 | Primary and Secondary Education | Virginia | 501(C)(3) | 2 | N/A | | X |
| Eastern Mennonite University - 54-0575812 Eastern Mennonite University Harrisonburg, VA 22801 | Higher Education | Virginia | 501(C)(3) | 2 | N/A | | X |
| Emory & Henry College - 54-0505892 P. O. Box 947 Emory, VA 24327 | Higher Education | Virginia | 501(C)(3) | 2 | N/A | | X |
| Episcopal High School - 54-0506326 1200 North Quaker Lane Alexandria, VA 22302 | Primary and Secondary Education | Virginia | 501(C)(3) | 2 | N/A | | X |
| Ferrum College - 54-0506457 P.O. Box 1000 Ferrum, VA 24088 | Higher Education | Virginia | 501(C)(3) | 2 | N/A | | X |
| George Mason University Foundation - 54-1603842, 4400 University Drive, Fairfax, VA 22030 | Higher Education | Virginia | 501(C)(3) | 5 | N/A | | X |

Part II Continuation of Identification of Related Tax-Exempt Organizations

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512(b)(13) controlled organization? | |
|---|------------------------------------|---|-------------------------------|---|-------------------------------------|--|----|
| | | | | | | Yes | No |
| Goodwin House Inc. - 54-0623670 4800 Fillmore Avenue Alexandria, VA 22311 | Elderly Care | Virginia | 501(C)(3) | 10 | N/A | | X |
| Hampton Roads Academy - 54-0659912 739 Academy Lane Newport News, VA 23602 | Primary and Secondary Education | Virginia | 501(C)(3) | 2 | N/A | | X |
| Hampton University - 54-0505990 Hampton University Hampton, VA 23668 | Higher Education | Virginia | 501(C)(3) | 2 | N/A | | X |
| Hollins University - 54-0506314 P. O. Box 9625 Roanoke, VA 24020 | Higher Education | Virginia | 501(C)(3) | 2 | N/A | | X |
| J. Sargeant Reynolds Community College Educational Foundation - 54-1130296, P. O. Box 26924, Richmond, VA 23261 | Higher Education | Virginia | 501(C)(3) | 5 | N/A | | X |
| James Madison University Foundation - 23-7156305, James Madison University, Harrisonburg, VA 22807 | Higher Education | Virginia | 501(C)(3) | 7 | N/A | | X |
| Longwood University Foundation - 54-6047289 201 High Street Farmville, VA 23909 | Higher Education | Virginia | 501(C)(3) | 7 | N/A | | X |
| University of Lynchburg - 54-0505922 Hall Campus Center Lynchburg, VA 24501 | Higher Education | Virginia | 501(C)(3) | 2 | N/A | | X |
| The Madiera School - 54-0505925 8328 Georgetown Pike McLean, VA 22102 | Higher Education | Virginia | 501(C)(3) | 2 | N/A | | X |
| Mary Baldwin University - 54-0506319 Mary Baldwin College Staunton, VA 24401 | Higher Education | Virginia | 501(C)(3) | 2 | N/A | | X |
| Marymount University - 54-0573801 2807 North Glebe Road Arlington, VA 22207 | Higher Education | Virginia | 501(C)(3) | 2 | N/A | | X |
| Medical College of Virginia Foundation - 54-6053660, Box 980234, Richmond, VA 23298 | Higher Education | Virginia | 501(C)(3) | 5 | N/A | | X |

Part II Continuation of Identification of Related Tax-Exempt Organizations

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512(b)(13) controlled organization? | |
|--|------------------------------------|---|-------------------------------|---|-------------------------------------|--|----|
| | | | | | | Yes | No |
| New Community School - 54-0973221 4211 Hermitage Road Richmond, VA 23227 | Primary and Secondary Education | Virginia | 501(C)(3) | 2 | N/A | | X |
| Oak Hill Academy - 54-0563004 2635 Oak Hill Road Mouth of Wilson, VA 24363 | Primary and Secondary Education | Virginia | 501(C)(3) | 1 | N/A | | X |
| Old Dominion University Educational Foundation - 54-6052014, 4601 Hampton Boulevard, Norfolk, VA 23529 | Higher Education | Virginia | 501(C)(3) | 5 | N/A | | X |
| Radford University Foundation Inc. - 23-7219782, Box 6890, Preston Hall, Radford, VA 24142 | Higher Education | Virginia | 501(C)(3) | 5 | N/A | | X |
| Randolph College - 54-0505941 2500 Rivermont Avenue Lynchburg, VA 24503 | Higher Education | Virginia | 501(C)(3) | 2 | N/A | | X |
| Randolph-Macon College - 54-0505940 P. O. Box 5005 Ashland, VA 23005 | Higher Education | Virginia | 501(C)(3) | 2 | N/A | | X |
| Rappahannock Westminster-Canterbury Foundation - 52-1435132, 132 Lancaster Drive, Irvington, VA 22480 | Elderly Care | Virginia | 501(C)(3) | 7 | N/A | | X |
| Richmond Ballet, School of - 54-6049848 407 E. Canal Street Richmond, VA 23219 | Arts Education | Virginia | 501(C)(3) | 10 | N/A | | X |
| Riverside College of Health Careers - 52-1245746, 316 Main Street, Newport News, VA 23601 | Higher Education | Virginia | 501(C)(3) | 3 | N/A | | X |
| Roanoke College - 54-0505945 221 College Lane Salem, VA 24153 | Higher Education | Virginia | 501(C)(3) | 2 | N/A | | X |
| Sentara College of Health Sciences - 54-1547408, Crossways 1 Suite 105, Chesapeake, VA 23320 | Higher Education | Virginia | 501(C)(3) | 3 | N/A | | X |
| Shenandoah University - 54-0525605 1460 University Drive Winchester, VA 22601 | Higher Education | Virginia | 501(C)(3) | 2 | N/A | | X |

Part II Continuation of Identification of Related Tax-Exempt Organizations

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512(b)(13) controlled organization? | |
|---|------------------------------------|---|-------------------------------|---|-------------------------------------|--|----|
| | | | | | | Yes | No |
| Southside Health Education Foundation - 83-0458666, P. O. Box 867, Colonial Heights, VA 23834 | Higher Education | Virginia | 501(C)(3) | 7 | N/A | | X |
| St. Catherine's School Foundation - 54-6036896, 6001 Grove Avenue, Richmond, VA 23226 | Primary and Secondary Education | Virginia | 501(C)(3) | 7 | N/A | | X |
| St. Margaret's School Foundation - 51-0206215, P. O. Box 158, Tappahannock, VA 22560 | Primary and Secondary Education | Virginia | 501(C)(3) | 7 | N/A | | X |
| St. Stephen's and St. Agnes School Foundation - 54-6054009, 400 Fontaine Street, Alexandria, VA 22302 | Primary and Secondary Education | Virginia | 501(c)(3) | 7 | N/A | | X |
| Stuart Hall School Foundation - 84-1648803 Box 210 Staunton, VA 24402 | Primary and Secondary Education | Virginia | 501(C)(3) | 7 | N/A | | X |
| Sweet Briar College - 54-0534105 P.O. Box 1057 Sweet Briar, VA 24595 | Higher Education | Virginia | 501(C)(3) | 2 | N/A | | X |
| Virginia Repertory Theatre - 51-0159357 114 W. Broad Street Richmond, VA 23220 | Arts Education | Virginia | 501(C)(3) | 10 | N/A | | X |
| University of Mary Washington Foundation, Inc. - 54-0169627, 1301 College Avenue, Fredericksburg, VA 22401 | Higher Education | Virginia | 501(C)(3) | 5 | N/A | | X |
| University of Richmond - 54-0505965 Maryland Hall 203 Richmond, VA 23173 | Higher Education | Virginia | 501(C)(3) | 2 | N/A | | X |
| University of Virginia Alumni Association - 54-0485595, 400 Ray C. Hunt Drive, Suite 100, Charlottesville, VA 22904 | Higher Education | Virginia | 501(C)(3) | 5 | N/A | | X |
| University of Virginia Medical School Foundation - 23-7173411, Box 800776, Charlottesville, VA 22908 | Higher Education | Virginia | 501(C)(3) | 5 | N/A | | X |
| University of Virginia's College at Wise Foundation - 54-1638774, 1 College Avenue, Wise, VA 24293 | Higher Education | Virginia | 501(C)(3) | 7 | N/A | | X |

Part II Continuation of Identification of Related Tax-Exempt Organizations

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512(b)(13) controlled organization? | |
|---|------------------------------------|---|-------------------------------|---|-------------------------------------|--|----|
| | | | | | | Yes | No |
| Virginia Episcopal School - 54-0506431 400 Virginia Episcopal School Road Lynchburg, VA 24503 | Primary and Secondary Education | Virginia | 501(C)(3) | 2 | N/A | | X |
| Virginia Union University - 54-0524516 1500 North Lombardy Street Richmond, VA 23220 | Higher Education | Virginia | 501(C)(3) | 2 | N/A | | X |
| Virginia Wesleyan University - 54-6039600 1584 Wesleyan Drive Norfolk, VA 23502 | Higher Education | Virginia | 501(C)(3) | 2 | N/A | | X |
| Washington and Lee University - 54-0505977 Washington and Lee University Lexington, VA 24450 | Higher Education | Virginia | 501(C)(3) | 2 | N/A | | X |
| Westminster-Canterbury Foundation - 52-1189655, 1600 Westbrook Avenue, Richmond, VA 23227 | Elderly Care | Virginia | 501(C)(3) | 7 | N/A | | X |
| Westminster-Canterbury on Chesapeake Bay - 54-1071734, 3100 Shore Drive, Virginia Beach, VA 23451 | Elderly Care | Virginia | 501(C)(3) | 7 | N/A | | X |
| Westminster-Canterbury of the Blue Ridge - 52-1447069, 250 Pantops Mountain Road, Charlottesville, VA 22911 | Elderly Care | Virginia | 501(C)(3) | 10 | N/A | | X |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Predominant income (related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproportionate allocations? | | (i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | (j) General or managing partner? | | (k) Percentage ownership |
|--|-------------------------|---|-------------------------------------|---|---------------------------------|--|---|----|---|---|----|--------------------------------|
| | | | | | | | Yes | No | | Yes | No | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of-year assets | (h) Percentage ownership | (i) Section 512(b)(13) controlled entity? | |
|--|-------------------------|---|-------------------------------------|--|---------------------------------|--|--------------------------------|---|----|
| | | | | | | | | Yes | No |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

| | Yes | No |
|--|-----|----|
| a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity | | X |
| b Gift, grant, or capital contribution to related organization(s) | X | |
| c Gift, grant, or capital contribution from related organization(s) | | X |
| d Loans or loan guarantees to or for related organization(s) | | X |
| e Loans or loan guarantees by related organization(s) | | X |
| f Dividends from related organization(s) | | X |
| g Sale of assets to related organization(s) | | X |
| h Purchase of assets from related organization(s) | | X |
| i Exchange of assets with related organization(s) | | X |
| j Lease of facilities, equipment, or other assets to related organization(s) | | X |
| k Lease of facilities, equipment, or other assets from related organization(s) | | X |
| l Performance of services or membership or fundraising solicitations for related organization(s) | | X |
| m Performance of services or membership or fundraising solicitations by related organization(s) | | X |
| n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) | | X |
| o Sharing of paid employees with related organization(s) | | X |
| p Reimbursement paid to related organization(s) for expenses | | X |
| q Reimbursement paid by related organization(s) for expenses | | X |
| r Other transfer of cash or property to related organization(s) | | X |
| s Other transfer of cash or property from related organization(s) | | X |

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

| (a) Name of related organization | (b) Transaction type (a-s) | (c) Amount involved | (d) Method of determining amount involved |
|-------------------------------------|-------------------------------|------------------------|--|
| (1) | | | |
| (2) | | | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a) Name, address, and EIN of entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Predominant income (related, unrelated, excluded from tax under sections 512-514) | (e) Are all partners sec. 501(c)(3) orgs.? | | (f) Share of total income | (g) Share of end-of-year assets | (h) Dispropor- tionate allocations? | | (i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | (j) General or managing partner? | | (k) Percentage ownership |
|--|-------------------------|--|---|--|----|------------------------------------|--|--|----|---|---|----|--------------------------------|
| | | | | Yes | No | | | Yes | No | | Yes | No | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |

Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.

Part II, Identification of Related Tax-Exempt Organizations:

Name, Address, and EIN of Related Organization:

East Carolina University Medical and Health Sciences
Foundation

EIN: 23-7138921

2200 Charles Boulevard, Suite 1100

Greenville, NC 27858